

88(2)

Please complete in typescript, or in bold black capitals.

Return of Allotment of Shares

CHWP007

Company Number

4316344

Company name in full

C.G.I.S. LITTLEHAMPTON LIMITED

Shares allotted (including bonus shares):

Date or period during which shares were allotted

(if shares were allotted on one date enter that date in the "from" box).

From

Day Month Year

3 0 0 6 2 0 0 3

To

Day Month Year

Class of shares

(ordinary or preference etc)

IRREDEEMABLE
PREFERENCE
SHARES

Number allotted

46,577

Nominal value of each share

£0.01

Amount (if any) paid or due on each share (including any share premium)

£1.07

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

100%

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

THE PROVISION OF A LOAN TO THE COMPANY BY CGIS GROUP (NO. 3) LIMITED PURSUANT TO A LOAN AGREEMENT BETWEEN THE COMPANY AND CGIS GROUP (NO. 3) LIMITED DATED 8 MAY 2003

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name C.G.I.S. (NO. 3) FINANCE FOUR LIMITED Address 10 UPPER BERKELEY STREET, LONDON UK Postcode W 1 H 7 P E	Class of shares allotted IRREDEEMABLE PREFERENCE SHARES	Number allotted 46,577
Name Address UK Postcode	Class of shares allotted 	Number allotted
Name Address UK Postcode	Class of shares allotted 	Number allotted
Name Address UK Postcode	Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

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Signed _____ Date **13 August 2003**

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LANDWELL
1 EMBANKMENT PLACE, LONDON, WC2N 6RH
Tel 020 7212 1616
DX number 44303 DX exchange SOUTHWARK