

MG01

Particulars of a mortgage or charge



232440

A fee is payable with this form
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT for**
You cannot use this form to register
particulars of a charge for a Scottish
company. To do this, please use
form MG01s

FRIDAY



L19 30/04/2010 184
COMPANIES HOUSE

1 Company details

Company number 04316249

Company name in full Patientfirst Partnerships Limited (the "Chargor")

143

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation 30/04/2010

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description A fixed and floating security agreement made between (1) the Chargor and (2) Allied Irish
Banks P L C (the "Chargee") dated 30 April 2010, (the "Security Agreement") relating to
the property described in Schedule 1 of the attached continuation sheet "6-Short
particulars of all property mortgaged or charged" (the "Property")

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured All present and future moneys, debts and liabilities due, owing
or incurred by the Chargor to the Chargee under or in
connection with any Finance Document (in each case,
whether alone or jointly, or jointly and severally, with any other
person, whether actually or contingently and whether as
principal, surety or otherwise) (the "Liabilities")

Please see the attached continuation sheet "6-Short
particulars of all property mortgaged or charged" for
definitions

Continuation page

Please use a continuation page if
you need to enter more details

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5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge		Continuation page Please use a continuation page if you need to enter more details
Name	Allied Irish Banks P L C	
Address	St Helen's, 1 Undershaft, London	
Postcode	E C 3 A 8 A B	
Name		
Address		
Postcode		

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged		Continuation page Please use a continuation page if you need to enter more details
Short particulars	<p>1 FIXED CHARGE</p> <p>The Chargor, with full title guarantee and as security for the payment of all Liabilities, charged in favour of the Chargee</p> <p>(a) by way of first legal mortgage, all Real Property in England and Wales (including that described in schedule 2 (Real Property) of the Security Agreement, which is reproduced in schedule 1 to this form MG01), at the date of the Security Agreement belonging to it,</p> <p>(b) by way of first fixed equitable charge, all other Real Property at the date of the Security Agreement belonging to it and all Real Property acquired by it in the future, and</p> <p>(c) by way of first fixed charge, all its at the date of the Security Agreement and future</p> <p>(i) Book Debts,</p> <p>(II) Bank Accounts,</p> <p>(III) Investments,</p> <p>(IV) uncalled capital and goodwill,</p> <p>(V) Intellectual Property,</p> <p>(VI) beneficial interest in any pension fund,</p> <p>(VII) plant and machinery (except that mortgaged or charged by clause 3(a) or 3(b) of the Security Agreement), and</p> <p>(VIII) Insurances and all related proceeds, claims of any kind, returns of premium and other benefits</p> <p>2 FLOATING CHARGE</p> <p>2 1 Creation</p> <p>The Chargor, with full title guarantee and as security for the payment of all Liabilities, charged in favour of the Chargee by way of first floating charge its undertaking and all its assets, both at the date of the Security Agreement and future (including assets expressed to be charged by clause 3 (Fixed Charges) of the Security Agreement and described above at paragraph 1 above)</p> <p>(Please see continuation sheets)</p>	

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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance
or discount

Nil

8

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9

Signature

Please sign the form here

Signature

Signature

X


on behalf of the Chargor


X


This form must be signed by a person with an interest in the registration of the charge

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	Presenter information
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.	
Contact name	Victoria Thourgood
Company name	NABARRO LLP
Address 1 South Quay	
Victoria Quays	
Post town	Sheffield
County/Region	South Yorkshire
Postcode	S 2 5 S Y
Country	
DX	DX712550 Sheffield 20
Telephone	+44 (0)114 279 4154


	Certificate
We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.	

	Checklist
We may return forms completed incorrectly or with information missing.	

Please make sure you have remembered the following.	
<input checked="" type="checkbox"/>	The company name and number match the information held on the public Register
<input checked="" type="checkbox"/>	You have included the original deed with this form
<input checked="" type="checkbox"/>	You have entered the date the charge was created
<input checked="" type="checkbox"/>	You have supplied the description of the instrument
<input checked="" type="checkbox"/>	You have given details of the amount secured by the mortgagee or chargee
<input checked="" type="checkbox"/>	You have given details of the mortgagee(s) or person(s) entitled to the charge
<input checked="" type="checkbox"/>	You have entered the short particulars of all the property mortgaged or charged
<input checked="" type="checkbox"/>	You have signed the form
<input checked="" type="checkbox"/>	You have enclosed the correct fee

	Important information
Please note that all information on this form will appear on the public record.	


	How to pay
A fee of £13 is payable to Companies House in respect of each mortgage or charge.	
Make cheques or postal orders payable to 'Companies House'	

	Where to send
You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.	

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1

	Further information
For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk	

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

2 2 Ranking

The floating Charge created by the Chargor ranks

(a) behind all the fixed Charges created by the Chargor, but

(b) in priority to any other Security over the Charged Assets except for Security ranking in priority in accordance with paragraph (f) of schedule 1 (Rights of Receivers) of the Security Agreement, which is reproduced as paragraph (a) of schedule 2 to this form MG01

3. RESTRICTIONS AND FURTHER ASSURANCE

3 1 Security

The Chargor shall not create or permit to subsist any Security over the Charged Assets except for

(a) the Charges, and

(b) liens arising by operation of law and in the ordinary course of trading

3 2 Disposal

The Chargor shall not (nor agree to) enter into a single transaction or a series of transactions (whether related or not and whether voluntary or involuntary) to sell, lease, transfer or otherwise dispose of the Charged Assets except for a disposal in the ordinary course of trade of assets which are not then subject or expressed to be subject to a fixed Charge and the disposal of which is not prohibited by any Finance Document

3 3 Further assurance

The Chargor shall promptly do whatever the Chargee requires

(a) to perfect or protect the Charges or the priority of the Charges, or

(b) to facilitate the realisation of the Charged Assets or the exercise of any rights vested in the Chargee or any Receiver, including executing any transfer, conveyance, charge, assignment or assurance of the Charged Assets (whether to the Chargee or its nominees or otherwise), making any registration and giving any notice, order or direction

3 4 Restrictions on dealings with Book Debts

Without prejudice and in addition to clauses 3 1 (Security), 3 2 (Disposal) and 3 3 (Further assurance) above other than as permitted under the Finance Documents

(a) except for the Charges, the Chargor shall not create or permit to subsist any Security over all or any part of any of its Book Debts, and

(b) except as required by clause 3 3 (Further assurance) above the Chargor shall not enter into a single transaction or a series of transactions (whether related or not and whether voluntary or involuntary) to sell, factor, transfer or otherwise dispose of all or any part of any of its Book Debts

3 5 Restriction on Bank Accounts

The Chargor shall have no Bank Accounts other than those from time to time designated by the Chargee

3 6 Withdrawals

The Chargor shall not make any withdrawal from any Bank Account except

(a) with the prior consent of the Chargee, or

(b) in the ordinary course of trade from any operating or current Bank Account to which the Chargee has specified in writing that clause 8 2(b) of the Security Agreement (as described by this paragraph 3 6(b)) shall apply

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Short particulars

If an amount is withdrawn from a Bank Account as permitted by clause 8 2 of the Security Agreement (and described by this paragraph 3 6), that amount shall be automatically released from the fixed Charge on that Bank Account on that withdrawal being made. However, if all or part of that amount is paid into another Bank Account which is in credit or becomes in credit as a result, it shall automatically become subject to the fixed Charge on that Bank Account.

3 7 Restrictions on dealing with Bank Accounts

Without prejudice and in addition to clauses 3 1 (Security), 3 2 (Disposal) and 3 3 (Further assurance) above

(a) except for the Charges, the Chargor shall not create or have outstanding any Security over all or any part of any of its Bank Accounts, and

(b) except as required by clause 3 3 (Further assurance), the Chargor shall not enter into a single transaction or a series of transactions (whether related or not and whether voluntary or involuntary) to transfer, assign or otherwise dispose of all or any part of any of its Bank Accounts.

Definitions

"Bank Accounts" of the Chargor means all current, deposit or other accounts with any bank or financial institution in which it at the date of the Security Agreement or in the future has an interest and (to the extent of its interest) all balances at the date of the Security Agreement or in the future standing to the credit of those accounts,

"Book Debts" of the Chargor means all book and other debts of any nature, and all other rights to receive money (excluding Bank Accounts), at the date of the Security Agreement or in the future due, owing or payable to it and the benefit of all related negotiable instruments, rights, Security, guarantees and indemnities of any kind,

"Charged Assets" means the assets from time to time subject, or expressed to be subject, to the Charges or any part of those assets,

"Charges" means all or any of the Security created or expressed to be created by or pursuant to the Security Agreement,

"Fixtures" means fixtures, fittings (including trade fixtures and fittings) and fixed plant, machinery and apparatus,

"Insurances" of the Chargor means all contracts and policies of insurance of any kind at the date of the Security Agreement or in the future taken out by or on behalf of it or (to the extent of its interest) in which it at the date of the Security Agreement or in the future has an interest,

"Intellectual Property" of the Chargor means all patents, designs, copyrights, topographies, trade marks, trading names, rights in confidential information and know-how, and any associated or similar rights, which it at the date of the Security Agreement or in the future owns or (to the extent of its interest) in which it at the date of the Security Agreement or in the future has an interest (in each case whether registered or unregistered and including any related licences and sub-licences of the same granted by it or to it, applications and rights to apply for the same),

"Investments" of the Chargor means

(a) securities and investments of any kind (including shares, stock, debentures, units, depositary receipts, bonds, notes, commercial paper and certificates of deposit),

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Short particulars

(b) warrants, options or other rights to subscribe for, purchase or otherwise acquire securities and investments,
(c) all rights relating to securities and investments which are deposited with, or registered in the name of, any depositary, custodian, nominee, clearing house or system, investment manager, chargee or other similar person or their nominee, in each case whether or not on a fungible basis (including rights against any such person), and
(d) all other rights attaching or relating to securities or investments and all cash or other securities or investments in the future deriving from Investments or such rights, in each case at the date of the Security Agreement or in the future owned by it or (to the extent of its interest) in which it at the date of the Security Agreement or in the future has an interest,
"Parties" means the parties to the Security Agreement and includes their successors in title, permitted assigns and permitted transferees,
"Real Property" means freehold and leasehold property in England and Wales and other real property anywhere in the world (in each case including any estate or interest therein, all rights from time to time attached or relating thereto and all Fixtures from time to time therein or thereon),
"Receiver" means any receiver, manager or other receiver appointed in respect of the Charged Assets,
"Security" means a mortgage, charge, pledge, lien or other security interest securing any obligation of any person or any other agreement or arrangement having a similar effect,
"Finance Document" means
(a) any document under which a Liability exists or may exist,
(b) the Security Agreement,
(c) any Security Document, and
(d) any document designated by the Chargor and the Chargee as a Finance Document, and
"Security Document" means the Security Agreement and any other security document that may at any time be given as security for any of the Liabilities pursuant to or in connection with any Finance Document

SCHEDULE 1

REAL PROPERTY

Clifton Court Medical Centre, Victoria Road, Darlington DL1 5JN and registered at the Land Registry with title number DU238471

SCHEDULE 2

RIGHTS OF RECEIVERS

Any Receiver appointed pursuant to clause 16 (Appointment and rights of Receivers) of the Security Agreement shall have the right, either in his own name or in the name of the Chargor or otherwise and in such manner and upon such terms and conditions as the Receiver thinks fit, and either alone or jointly with any other person to borrow or raise money either unsecured or on the security of the Charged Assets (either in priority to the Charges or otherwise)



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 4316249
CHARGE NO. 43**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A FIXED AND FLOATING SECURITY
AGREEMENT DATED 30 APRIL 2010 AND CREATED BY
PATIENTFIRST PARTNERSHIPS LIMITED FOR SECURING ALL
MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO
ALLIED IRISH BANKS PLC ON ANY ACCOUNT WHATSOEVER
UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 30 APRIL 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 5 MAY 2010



Companies House
— for the record —

DC
SA



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES