

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

\* insert full name of Company

**COMPANIES FORM No. 395** 

(011021 /10 (0P)) Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

10993/20

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies (Address overleaf - Note 6)

Name of company

4313573

For official has Nicomong Pulmber

R M PROPERTIES II LIMITED

Date of creation of the charge

19 SEPTEMBER 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

All monies, costs, charges, expenses, liabilities and obligations whether certain or contingent which now or hereafter may be or become due and owing by the Company to the Lenders under all or any of the Finance Documents whether solely or jointly with one or more persons and whether as principal debtor or guarantor or surety together with all costs, charges and expenses incurred by any Lenders in connection with the protection, preservation or enforcement of its respective rights under the Finance Documents or any other document evidencing or securing such liabilities.

Names and addresses of the mortgagees or persons entitled to the charge

The Governor and Company of the Bank of Scotland acting through its office at New Uberior House, 11 Earl Grey Street, Edinburgh

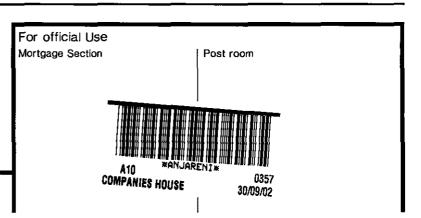
> Postcode EH3 9BN

Presentor's name address and reference (if any):

Maclay Murray & Spens, London 10 Foster Lane London EC2V 6HR

KMM/JAH/1/164-legal charge

Time critical reference



Short particulars of all the property mortgaged or charged

By way of legal mortgage over the leasehold Property known as Royal Mint Court, London, EC3 registered at HM Land Registry under title numbers EGL209636, EGL209635, EGL245184, EGL245183, EGL274052;

by way of fixed charge over all buildings and other structures on, and items fixed to the Property;

by way of fixed charge any goodwill relating to the Property or the business or undertaking conducted at the Property;

by way of fixed charge all plant, machinary and other items affixed to and forming part of the Property on or at any time after the date of this Charge;

by way of assignment the Rental Sums together with the benefit of all rights and remedies of the Borrower relating to them to hold to the Security Trustee absolutely subject to redemption upon repayment of the Secured Liabilities;

by way of fixed charge the proceeds of any claim made under any insurance policy relating to any property charged under this Charge; and

Particulars as to commission allowance or discount (note 3)

clan IIIvroux X

On behalf of [company] [mortgagee/chargee] †

Date 26 September 2002

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent, of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to Companies House.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

A fee of £10 is

† delete as appropriate

Please do not write in

Please complete

legibly, preferably in black type, or bold block

this margin

lettering

Short particulars of all the property mortgaged or charged (continued)

Please do not write in this binding margin

by way of floating charge all unattached plant, machinary, chattels and goods now or at any time after the date of this Charge on or in or used in connection with the Property or the business or undertaking conducted at the Property.

Please complete legibly, preferably in black type, or bold block lettering

## FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04313573

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 19th SEPTEMBER 2002 AND CREATED BY R M PROPERTIES II LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 30th SEPTEMBER 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 4th OCTOBER 2002.



