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Please do not  
write in  
this margin

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

\*insert full name  
of Company

**COMPANIES FORM No. 395****Particulars of a mortgage or charge**

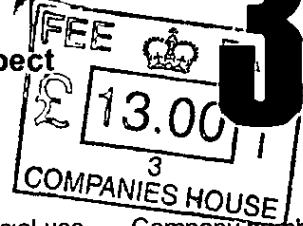
A fee of £13 is payable to Companies House in respect  
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number



4313439

Name of company

\* Wacoal (UK) Limited

Date of creation of the charge

12 June 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Rent Deposit Deed

Amount secured by the mortgage or charge

Any failure by the Tenant to pay (whether or not in respect of the rent first reserved by the Lease any formal demand has been made) the whole or any part of the rents or other money payable under the Lease or in consequence of the determination of the Lease, before the expiry of its term, by forfeiture or any disclaimer by any liquidator of the Tenant or otherwise than by agreement

"Landlord" means the landlord for the time being under the Lease.

"Lease" means a lease dated 12 June 2007 made between (1) the Landlord and (2) the Company

"Tenant" means the Company

Names and addresses of the mortgagees or persons entitled to the charge

Allied Commercial Exporters Limited (Company registration number 403053) whose registered office is situate at 7th Floor, 100 Brompton Road, London

Postcode SW3 1ER

Presentor's name address and  
reference (if any)

K&L GATES LLP  
110 Cannon Street  
London  
EC4N 6AR

Ref RES/6000195.0062

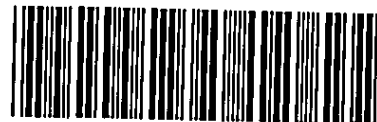
Time critical reference

For official Use (06/2005)

Mortgage Section

Post room

FRIDAY



LD3

\*L5KMFQFG\*

15/06/2007

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COMPANIES HOUSE

Charge by way of first fixed charge over the Company's interest in the Account, the Deposit Balance and any money withdrawn from the Account

"Account" means the separate designated-interest-earning deposit account at a clearing bank or recognised building society opened or to be opened by and in the name of the Landlord

"Deposit Balance" means the amount from time to time standing to the credit of the Account including any accrued interest which has not been paid to the Tenant

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On behalf of ~~XXXXXX~~ [mortgagee/chargee] †

† delete as appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 04313439

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT RENT DEPOSIT DEED DATED THE 12th JUNE 2007 AND CREATED BY WACOAL (UK) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO ALLIED COMMERCIAL EXPORTERS LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 15th JUNE 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21st JUNE 2007



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES