

**Return of Allotment of Shares**Company Name: **ICAP Securities & Derivatives Exchange Limited**Company Number: **04309969**Received for filing in Electronic Format on the: **16/05/2016**

X575B3BF

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**12/05/2016**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>5000000</b>
	<b>10P SHARES</b>	Nominal value of each share	<b>0.1</b>
Currency:	<b>GBP</b>	Amount paid:	<b>0.1</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	358654102
	10P	Aggregate nominal value:	35865410.2
	SHARES	Amount paid per share	0.1
Currency:	GBP	Amount unpaid per share	0

Prescribed particulars

**ORDINARY SHARES HAVE FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS, AND DISTRIBUTIONS.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>358654102</b>
		Total aggregate nominal value:	<b>35865410.2</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.