

# M

COMPANIES FORM No. 395

# 395

CHWP000

## Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

Name of company

\* C P FOODS (UK) LIMITED

Date of creation of the charge

6 FEBRUARY 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

GENERAL LETTER OF PLEDGE AND CHARGE

Amount secured by the mortgage or charge

ALL PRESENT AND OR FUTURE INDEBTEDNESS OF THE  
COMPANY TO THE CHARGE

Names and addresses of the mortgagees or persons entitled to the charge

BANGKOK BANK PUBLIC COMPANY LIMITED

61 ST MARY AXE

LONDON

Postcode

EC3A 8BY

Presenter's name address and  
reference (if any)

R/O C.P Foods (UK) Limited  
Avon House

Hartlebury Trading Estate  
Hartlebury Near Kidderminster  
Worcestershire DY10 4JB

Time critical reference

For official Use (06/2005)  
Mortgage Section

Post room

FRIDAY



\*A9P8QX14\*

A34

08/02/2008

36

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

(i)

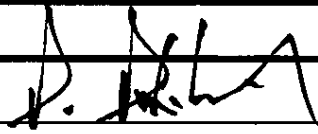
SUCH BILLS OF LADING AND OTHER DOCUMENTS OF TITLE TO GOODS AS ARE FROM TIME TO TIME DEPOSITED WITH THE CHARGEES OR ITS AGENTS OR REPRESENTATIVES OR LODGED WITH THE CHARGEES OR HELD TO THE CHARGEES'S ORDER OR UNDER THE CHARGEES'S CONTROL OR WHICH ARE DELIVERED TO THE CHARGEES BY THE SELLERS OF THE GOODS REPRESENTED THEREBY UNDER THE TERMS OF ANY FACILITY OR OTHER AGREEMENT (THE "FACILITY LETTER") FROM TIME TO TIME SUBSISTING BETWEEN THE CHARGOR AND THE CHARGEES INCLUDING ALL SUCH BILLS OF LADING OR OTHER DOCUMENTS OF TITLE WHICH ARE SUBSEQUENTLY REDELIVERED TO THE CHARGOR UNDER TRUST RECEIPTS OR WHICH ARE DELIVERED BY THE CHARGEES TO THIRD PARTIES FOR COLLECTION OR FOR ANY OTHER PURPOSE AND ALSO IN EACH CASE UPON THE GOODS REPRESENTED BY SUCH BILLS OF LADING OR OTHER DOCUMENTS OF TITLE;

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

T  
+  
2  
1

Particulars as to commission allowance or discount (note 3)

Signed  Date **6-2-2008**  
On behalf of ~~[company]~~ ~~[mortgagee/chargee]~~ **Mr PARNSAK PRURSAKIT**  
**SENIOR VICE PRESIDENT & BRANCH MANAGER**

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders are to be made payable to Companies House
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ

Please do not  
write in this  
binding margin

## COMPANIES FORM No. 395 (Cont.) AND FORM No. 410 (Scot)(Cont.)

# Particulars of a mortgage or charge (continued)

Continuation sheet No 1  
to Form No 395 and 410 (Scot)

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

\* delete if  
inappropriate

Company number

4307559

Name of company

C. P. FOODS (UK) LIMITED

Limited \*

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

(ii)

ALL BILLS OF EXCHANGE, PROMISSORY NOTES AND NEGOTIABLE INSTRUMENTS OF ANY DESCRIPTION, ALL DOCK WARRANTS, DELIVERY ORDERS, WAREHOUSE WARRANTS AND RECEIPTS, POLICIES AND CERTIFICATES OF INSURANCE AND ALL OTHER DOCUMENTS AND OTHER PROPERTY WHICH IS NOW OR MAY AT ANY TIME HEREAFTER BE IN THE CHARGEES POSSESSION OR DEPOSITED WITH THE CHARGEES OR ITS AGENTS OR REPRESENTATIVES OR LODGED WITH THE CHARGEES OR TRANSFERRED TO THE CHARGEES OR ITS NOMINEES OR HELD TO THE CHARGEES ORDER OR UNDER THE CHARGEES CONTROL OR DELIVERED TO THE CHARGEES BY ANY SELLERS OF GOODS RELATING THERETO UNDER THE TERMS OF ANY FACILITY LETTER INCLUDING ALL SUCH PROPERTY WHICH IS REDELIVERED TO THE CHARGEES OR DELIVERED BY THE CHARGOR TO THIRD PARTIES FOR COLLECTION OR FOR ANY OTHER PURPOSE;

(iii)

ALL PROPERTY OF THE KINDS MENTIONED IN CLAUSES (i) AND (ii) WHICH ARE NOT IN THE CHARGEES POSSESSION OR UNDER THE CHARGEES CONTROL BUT WHICH CONSIST OF OR RELATE TO ANY GOODS THE PURCHASE PRICE OF WHICH HAS BEEN ADVANCED BY THE CHARGEES (DIRECTLY OR INDIRECTLY) PURSUANT TO THE TERMS OF ANY FACILITY LETTER;

AND EACH OF THE CHARGES REFERRED TO I CLAUSES (i), (ii) AND (iii) SHALL BE SEPARATE FIXED CHARGES BUT ARE TOGETHER HEREINAFTER REFERRED TO AS "THE CHARGE" (AND IF ANY OR MORE OF THEM SHALL FAIL TO TAKE EFFECT A FIXED CHARGE IT SHALL TAKE EFFECT AS A FLOATING CHARGE); AND THE CHARGE SHALL IN EACH CASE BE A CONTINUING SECURITY

FILE COPY



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 401(2) of the Companies Act 1985**

COMPANY No 04307559

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A GENERAL LETTER OF PLEDGE AND CHARGE DATED THE 6th FEBRUARY 2008 AND CREATED BY CP FOODS (UK) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BANGKOK BANK PUBLIC COMPANY LIMITED WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 8th FEBRUARY 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 13th FEBRUARY 2008



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



*Companies House*

— for the record —