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COMPANIES FORM No. 395

395

CHWP000

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

197329126

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

3

4307559

Name of company

* C P FOODS (UK) LIMITED

Date of creation of the charge

6 FEBRUARY 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

ALL MONEYS OBLIGATIONS AND LIABILITIES WHETHER ACTUAL OR CONTINGENT NOW OR HEREAFTER DUE OWING OR INCURRED TO THE CHARGE BY THE CHARGOR IN WHATEVER CURRENCY DENOMINATED WHETHER ON CURRENT OR OTHER ACCOUNT AND WHETHER ALONE OR JOINTLY OR AS PRINCIPAL OR SURETY INCLUDING ALL LIABILITIES IN FOREIGN EXCHANGE TRANSACTIONS TOGETHER WITH INTEREST THEREON COMMISSION FEES AND OTHER CHARGES AND LEGAL COSTS AND EXPENSES ON A FULL INDEMNITY BASIS

Names and addresses of the mortgagees or persons entitled to the charge

BANGKOK BANK PUBLIC COMPANY LIMITED

61 ST MARY AXE

LONDON

Postcode

EC3A 8BY

Presentor's name address and reference (if any)

Bangkok Bank Public Company Limited
61 St Mary Axe
London
EC3A 8BY

For official Use (06/2005)
Mortgage Section

Post room

Time critical reference

FRIDAY



A9P8PX13

A34

08/02/2008

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COMPANIES HOUSE

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

(i)

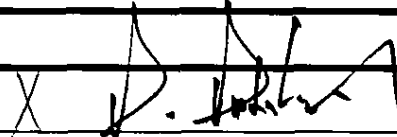
FIXED CHARGE OVER ALL FREEHOLD AND LEASEHOLD PROPERTY OF THE CHARGOR PRESENT AND/OR FUTURE AND ALL BUILDINGS AND FIXTURES (INCLUDING TRADE FIXTURES) ALL RIGHTS OVER LAND AND ALL PLANT MACHINERY VEHICLES COMPUTERS AND OTHER EQUIPMENT AND THE BENEFIT OF ALL WARRANTIES AND MAINTENANCE CONTRACTS FOR THE SAME OF THE CHARGOR PRESENT AND/OR FUTURE BUT EXCLUDING TRADING STOCK.

(ii)

FIXED CHARGE OVER ALL STOCKS SHARES BONDS AND SECURITIES OF ANY KIND WHATSOEVER AND ALL OTHER INTERESTS INCLUDING LOAN CAPITAL HELD BY THE CHARGOR IN ANY COMPANY FIRM CONSORTIUM OR OTHER ENTITY PRESENT AND/OR FUTURE.

01

Particulars as to commission allowance or discount (note 3)

Signed  Date **6-2-2008**
On behalf of ~~company~~ ~~mortgagee/chargee~~ **Mr PARUSAK PROKSAKIT**
SENIOR VICE PRESIDENT & BRANCH MANAGER

A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge
(See Note 5)

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders are to be made payable to Companies House
- 6 The address of the Registrar of Companies is. Companies House, Crown Way, Cardiff CF14 3UZ

Please do not
write in this
binding margin

Particulars of a mortgage or charge (continued)

Continuation sheet No 1
to Form No 395 and 410 (Scot)

Please complete
legibly, preferably
in black type, or
bold block lettering

* delete if
inappropriate

Company number

4307559

Name of company

C. P. FOODS (UK) LIMITED

Limited *

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

(iii)

FIXED CHARGE OVER ALL BOOK AND OTHER DEBTS REVENUES
AND CLAIMS OF THE CHARGOR PRESENT AND/OR FUTURE

(iv)

FIXED CHARGE OVER THE UNCALLED CAPITAL GOODWILL
PATENTS APPLICATIONS INVENTIONS TRADE MARKS TRADE NAMES
REGISTERED DESIGNS COPYRIGHT KNOWHOW AND OTHER
INTELLECTUAL PROPERTY RIGHTS OF THE CHARGOR PRESENT
AND/FUTURE

(v)

FLOATING CHARGE OVER THE UNDERTAKING AND ALL PROPERTY
ASSETS AND RIGHTS OF THE CHARGOR WHATSOEVER BOTH
PRESENT AND/OR FUTURE AND ANY SUMS PAYABLE TO THE
LIQUIDATOR OF THE COMPANY UNDER SECTIONS 213 OR 214 OF THE
INSOLVENCY ACT 1986 AND ANY ASSETS IN (i) TO (iv) ABOVE OVER
WHICH A FIXED CHARGE IS INEFFECTIVE AND THE CHARGOR MAY
NOT WITHOUT THE CONSENT OF THE CHARGEES CREATE OR PERMIT
TO SUBSIST ANY MORTGAGE DEBENTURE CHARGE OR PLEDGE OR
PERMIT ANY LIEN OR OTHER ENCUMBRANCE (OTHER THAN A LIEN
ARISING BY OPERATION OF LAW IN THE ORDINARY COURSE OF
TRADING) OVER ANY OF THE ASSETS CHARGED BY THE DEBENTURE.
THE DEBENTURE ALSO CONTAINS RESTRICTIONS ON THE DISPOSAL
OF ASSETS

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 04307559

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 6th FEBRUARY 2008 AND CREATED BY CP FOODS (UK) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BANGKOK BANK PUBLIC COMPANY LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 8th FEBRUARY 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 13th FEBRUARY 2008



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —

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