

The Companies Act 2006
Private Company Limited By Shares
Written Resolutions
of
SWANSEA CITY FOOTBALL 2002 LIMITED
(the "Company")

15 February 2022 (the "**Circulation Date**")

Pursuant to Chapter 2 of Part 13 of the Companies Act 2006 (the "**Act**"), the directors of the Company propose that resolution 1 be passed as an ordinary resolution and that resolution 2 be passed as a special resolution (together, the "**Resolutions**");

ORDINARY RESOLUTION

1 Re-designation of shares

THAT, subject to the passing of resolution 2:

- (a) forty-seven thousand five hundred (47,500) of the nine hundred and fifty thousand (950,000) ordinary shares of £1.00 each in the capital of the Company that are registered in the name of Swansea City Supporters Society Limited (registered number 29289R) be and are hereby re-designated as forty-seven thousand five hundred (47,500) new A ordinary shares of £1.00 each in the capital of the Company, subject to the rights and restrictions as set out in the Company's articles of association from time to time; and
- (b) the remaining nine hundred and two thousand five hundred (902,500) ordinary shares of £1.00 each in the capital of the Company be and are hereby re-designated as new B ordinary shares of £1.00 each in the capital of the Company, subject to the rights and restrictions as set out in the Company's articles of association from time to time.

SPECIAL RESOLUTION

2 Adoption of new articles of association

THAT, the articles of association in the form annexed to these Resolutions be and are adopted as the articles of association of the Company in substitution for, and to the entire exclusion of, the existing articles of association of the Company.

Important:

Please read the Notes at the end of this document before signifying your agreement to the Resolutions.

[SIGNATURE PAGES FOLLOW]

We, the undersigned, being the members of the Company entitled to vote on the above Resolutions on the Circulation Date, hereby irrevocably agree to such Resolutions.
Signed:

.....
SWANSEA FOOTBALL LLC

Date: 2022

.....
DAVID RHYS MORGAN

Date: 2022


.....
SWANSEA CITY SUPPORTERS SOCIETY LIMITED

Date: 15 February 2022

.....
HUW JENKINS

Date: 2022

.....
**OTH 2015 LIMITED (IN LIQUIDATION)
ACTING BY ITS JOINT LIQUIDATOR
UNDER POWERS CONFERRED ON HIM BY
SCHEDULE 4 TO THE INSOLVENCY ACT 1986**

Date: 2022

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MARTIN MORGAN

Date: 2022

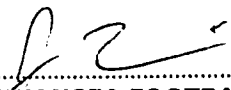
.....
LOISA MORGAN

Date: 2022

.....
BRIAN KATZEN

Date: 2022

We, the undersigned, being the members of the Company entitled to vote on the above Resolutions on the Circulation Date, hereby irrevocably agree to such Resolutions.
Signed:


.....
SWANSEA FOOTBALL LLC
Date: February 15, 2022

.....
DAVID RHYS MORGAN
Date: 2022

.....
SWANSEA CITY SUPPORTERS SOCIETY LIMITED
Date: 2022

.....
HUW JENKINS
Date: 2022

.....
OTH 2015 LIMITED (IN LIQUIDATION)
ACTING BY ITS JOINT LIQUIDATOR
UNDER POWERS CONFERRED ON HIM BY
SCHEDULE 4 TO THE INSOLVENCY ACT 1986
Date: 2022

.....
MARTIN MORGAN
Date: 2022

.....
LOUISA MORGAN
Date: 2022

.....
BRIAN KATZEN
Date: 2022

Notes

1. Unless sufficient agreement has been received for the Resolutions to pass, they will lapse on the twenty eighth (28th) day after the Circulation Date. If you agree to the Resolutions, please ensure that your agreement reaches us before or by this date.
2. You can choose to agree to all the Resolutions or none of them, but you cannot agree to only some of the Resolutions. If you wish to vote in favour of all of the Resolutions please sign and date this document and return it to the Company by email to amelia.aceto@sheridans.co.uk;
3. Once you have indicated your agreement to the Resolutions, you may not revoke your agreement.
4. If you do not agree to the Resolutions, you do not need to do anything. Failure to respond will not be treated as agreement to the resolutions.
5. If you are signing this document on behalf of a person under a power of attorney or other authority please send a copy of the relevant power of attorney or authority when returning this document.