



CHFP041

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

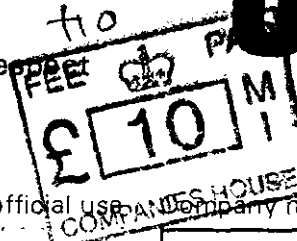
A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

To the Registrar of Companies
(Address overleaf - Note 6)

For official use



4302391 (see Deed)

Name of company

*Insert full name of company

* Chickenfeed Limited

Date of creation of the charge

16th November 2001

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

The monies and other liabilities interest and all other monies liabilities payable to be discharged by the mortgage or under or pursuant to any of the following clauses collectively referred to as the "Secured Obligations" :-

1. The Property described in the Legal Charge and all buildings trade and other fixtures fixed plant and machinery from time to time on such property.
2. The Leases or Underleases from time to time of the mortgaged property together with the benefit of any guarantee sureties indemnities or other security.
3. All shares rights benefits and advantages at any time arising from any residents or management company connected with the mortgaged property
4. By way of Floating Charge or the mortgagors land or other property

Names and addresses of the mortgagees or persons entitled to the charge

Kator Pty c/b Hanover House

14 Hanover Square London

Postcode W1S 1HP

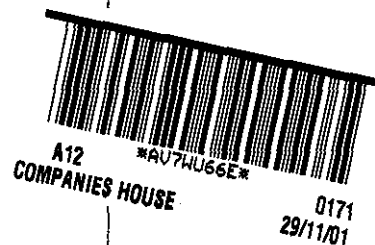
Presentor's name, address and reference (if any):

Harbottle & Lewis
Hanover House
14 Hanover Square
London W1S 1HP
Ref; 4/60/244490/10

Time critical reference

For official use
Mortgage section

Post room



Short particulars of all the property mortgaged or charged

The freehold property situate and known as The Water Tower Brook Hospital Site B Shooters Hill Greenwich being the land comprised in a Transfer of the 16th November 2001 and made between Fairview New Homes (Shooters Hill) Limited and (2) The Mortgagor and being part of the land registered at H M Land Registry under title number TGL159743

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

Particulars as to commission allowance or discount (note 3)

Not applicable

Signed

Date 28 November 2001

On behalf of ~~XXXXXXXXXXXXXX~~ [company/mortgagee/chargee]*

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

*Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ

Page 2

Amount secured by the mortgage or charge

4. Continued

Present or future for the time being from time to time in the United Kingdom and all such part of the mortgagees undertaking property and assets present and future as are for the time being situate outside Scotland and not subject to an effective fixed charge or security in favour of the lender.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04302391

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 16th NOVEMBER 2001 AND CREATED BY CHICKENFEED LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO KATOR PTY LTD WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 29th NOVEMBER 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 3rd DECEMBER 2001.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —