

MG01

Particulars of a mortgage or charge



10743/13
iris
LASERFORM

A fee is payable with this form

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page



What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland



What this form is NOT for

You cannot use this form to register particulars of a charge for a Scottish company. To do this, please use form MG01s

THURSDAY



L12AUAK2

LD2

09/02/2012

#7

COMPANIES HOUSE

1

Company details

Company number 0 4 2 9 6 4 6 3

Company name in full SCOR Underwriting Limited

(the "Company")

69

For official use



Filing in this form

Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2

Date of creation of charge

Date of creation 03/02/2012

3

Description

Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Security over Cash Agreement (the "Security Agreement")

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Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured See continuation page.

Continuation page

Please use a continuation page if you need to enter more details

MG01 - continuation page

Particulars of a mortgage or charge

4	Amount secured
	Please give us details of the amount secured by the mortgage or charge
Amount secured	<p>DEFINITIONS</p> <p>In this form MG01:</p> <p>"Account" means the account maintained with the Lender with the details specified in the Security Agreement</p> <p>"Cancellation Date" means the date on which the facility granted pursuant to the Facility Letter is cancelled in accordance with the terms thereof</p> <p>"Deposit" means:</p> <p>(a) each credit balance from time to time on the Account;</p> <p>(b) the debt or debts owing to the Borrowers (as defined in the Facility Letter) in relation to any money market or other deposit placed with the Lender from time to time using funds which have from time to time been credited to the Account, and</p> <p>(c) all rights, benefits and proceeds in respect of the credit balance and the Account.</p> <p>"Facility Letter" means the facility letter dated on or about the date of the Security Agreement between, inter alia, the Company in its capacity as a member of the 2009 Borrowing Group (as defined in the Facility Letter) and the Lender</p> <p>"Lloyd's" means the society incorporated by the Lloyd's Act 1871 by the name of Lloyd's</p> <p>"Security" means a mortgage, charge, pledge, lien or other security interest securing any obligation of any person or any other agreement or arrangement having a similar effect, created under or pursuant to the Security Agreement.</p> <p>"Syndicate" means Syndicate No 2007 at Lloyd's.</p> <p>AMOUNT SECURED BY THE CHARGE</p> <p>All obligations owing to the Lender by the Company under or pursuant to the Facility Letter, including any liability in respect of any further advances made under the Facility Letter whether present or future, actual or contingent (and whether incurred by the Company alone or jointly, and whether as principal or surety or some other capacity) except for any obligation or liability which, if it were included, would cause that obligation or liability, or any of the Security in respect thereof, to be unlawful or prohibited by any applicable law (the "Secured Obligations").</p> <p>NATURE OF COMPANY'S OBLIGATIONS</p> <p>The Company's obligations under the Security Agreement are several only</p>

MG01 - continuation page

Particulars of a mortgage or charge

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

AMOUNT OF COMPANY'S OBLIGATIONS

The amount of the Company's obligations under the Security Agreement, howsoever arising, are limited to such parts thereof as bear the same proportion to the whole as the amounts of the Company's member's syndicate premium limits in relation to the Syndicate for the relevant year of account bear to the syndicate allocated capacity of the Syndicate for that year of account

MG01**Particulars of a mortgage or charge****5****Mortgagee(s) or person(s) entitled to the charge (if any)**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name

Lloyds TSB Bank plc (the "Lender")

Address

25 Gresham Street

London

Postcode

E C 2 V 7 H N

Name

Address

Postcode

6**Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

In the Security Agreement the Company charged the Deposit with full title guarantee and by way of first fixed charge in favour of the Lender as continuing Security for the payment and discharge of the Secured Obligations.

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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount

None

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Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

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Signature

Please sign the form here

Signature

Signature

X Clifford Chance LLP X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Daniel Hedley (70-40517334)

Company name Clifford Chance LLP (via the CH London Counter)

Address 10 Upper Bank Street

Canary Wharf

Post town London

County/Region

Postcode E 1 4 5 J J

Country United Kingdom

DX 149120 CANARY WHARF 3

Telephone +44 (0)20 7006 4245



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register
- ☒ You have included the original deed with this form
- ☒ You have entered the date the charge was created
- ☒ You have supplied the description of the instrument
- ☒ You have given details of the amount secured by the mortgagee or chargee
- ☒ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☒ You have entered the short particulars of all the property mortgaged or charged
- ☒ You have signed the form
- ☒ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 4296463
CHARGE NO. 69**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A SECURITY OVER CASH
AGREEMENT DATED 3 FEBRUARY 2012 AND CREATED BY
SCOR UNDERWRITING LIMITED FOR SECURING ALL MONIES
DUE OR TO BECOME DUE FROM THE COMPANY TO LLOYDS
TSB BANK PLC ON ANY ACCOUNT WHATSOEVER UNDER THE
TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING
OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT
TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE
9 FEBRUARY 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 15 FEBRUARY
2012

DX



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES