

G

COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHFP025

Please do not
write in
this margin

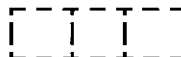
Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



4295590

Name of company

* ABCELLUTE LIMITED

* insert full name
of company

gives notice that:

Pursuant to written resolutions of the shareholders of the Company dated
1 September 2004:

(i) the 2 issued ordinary shares of £1.00 in the capital of the Company
have been divided into 200 ordinary shares of 1p each; and

(ii) the 98 unissued shares of £1.00 each in the capital of the Company
have been divided as follows:

(a) into 7,200 ordinary shares of 1 pence each; and

(b) into 2,600 preference shares of 1 pence each,

such shares having the rights and being subject to such restrictions as
set out in the Company's Articles of Association.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation[†] SECRETARY

Date 01.09.04

Presenter's name address and
reference (if any):

Eversheds LLP
1 Callaghan Square
Cardiff
CF10 5BT

ref: 1051004

For official Use
General Section

Post room



A42
COMPANIES HOUSE

A845JYPH

0623
21/09/04

Laserform International 5/00