



Registration of a Charge

Company name: **NAMECO (NO.605) LIMITED**

Company number: **04293250**



X5M5B18Z

Received for Electronic Filing: **19/12/2016**

Details of Charge

Date of creation: **15/12/2016**

Charge code: **0429 3250 0138**

Persons entitled: **THE SOCIETY INCORPORATED BY LLOYD'S ACT 1871 BY THE NAME OF LLOYD'S
ALL THE PERSONS TO WHOM THE LLP IS OR MAY AT ANY TIME
BEFORE THE RELEVANT TERMINATION DATE BECOME FINANCIALLY
LIABLE BY REASON OF ANY DEFAULT IN RESPECT OF ANY OF THE
LLP'S LLOYD'S OBLIGATIONS
(SUBJECT ALWAYS TO THE TERMS OF ANY TRUST DEED AND OF ANY
PREMIUMS TRUST DEED), THOSE TO WHOM ANY LOSSES, CLAIMS,
EXPENSES AND OTHER "PERMITTED TRUST OUTGOINGS" SET OUT IN
PARAGRAPH 1 OF SCHEDULE 3 TO THE PREMIUMS TRUST DEED ARE
OR BECOME PAYABLE
THOSE TO WHOM THE LLP IS OBLIGED TO PROVIDE OR KEEP FULLY
FUNDED ANY AND EVERY OVERSEAS BUSINESS REGULATORY
DEPOSIT**

There are more than four persons entitled to the charge.

Brief description: **N/A**

Contains floating charge(s) .

Authentication of Form

Authentication of Instrument

Certification statement: **I CERTIFY THAT, SAVE FOR THE MATERIAL REDACTED PURSUANT TO S.859G OF THE COMPANIES ACT 2006, THIS COPY INSTRUMENT IS A CORRECT COPY OF THE ORIGINAL INSTRUMENT.**

Certified by: **ANGELA KERR**



CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number: 4293250

Charge code: 0429 3250 0138

The Registrar of Companies for England and Wales hereby certifies that a charge dated 15th December 2016 and created by NAMECO (NO.605) LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 19th December 2016 .

Given at Companies House, Cardiff on 20th December 2016

The above information was communicated by electronic means and authenticated by the Registrar of Companies under section 1115 of the Companies Act 2006



Companies House



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES

DEED OF UNDERTAKING

THIS DEED OF UNDERTAKING is made the 15th day of December 2016

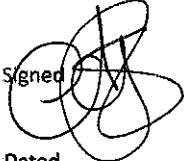
MADE BY: -

- (1) **THE SOCIETY** incorporated by Lloyd's Act 1871 by the name of Lloyd's (the "Society")
- (2) **SALVISCOUNT LLP** (membership no. 055125X) (the "LLP")
- (3) **THE MEMBERS OF LLOYD'S IDENTIFIED IN THE SCHEDULE HERETO** (hereinafter referred to as "the Helios Members" and each "a Helios Member")

WHEREAS: -

- (A) Helios plc is the sole shareholder of each Helios corporate member, and the sole shareholder of Helios UTG Partner Ltd, which is a member of the Helios LLPs.
- (B) Helios UTG Partner Ltd is or will shortly become a member of the LLP, which underwrites insurance business as a member of the Society.

I certify that, save for the material redacted pursuant to S.859G of the Companies Act 2006, this copy instrument is a correct copy of the original instrument.

Signed 
Dated 19/12/16

The Helios Members and the LLP **HEREBY UNDERTAKE AND AGREE** with the Society as follows:

1. In this clause the following expressions shall have the following meanings:

"Council" means the Council of Lloyd's, including its delegates and persons by whom it acts;

"Lloyd's obligation" in relation to a member of the Society, means any underwriting obligation incurred by that member as an underwriting member of the Society and includes any obligation to the Society and any obligation arising under

- (a) the byelaws, regulations, rules, directions or other requirements of the Society;
- (b) any deed, contract, instrument or other arrangement of any kind approved by the Society;

but does not include obligations arising in respect of any letter of credit, guarantee or other security given to secure the performance of any such underwriting obligation in favour of the person giving such guarantee or other security;

"New Central Fund" means the fund held or to be held, managed and applied by the Society pursuant to the New Central Fund Byelaw (No. 23 of 1996);

"Premiums Trust Deed" means the trust deed executed or to be executed by (among other parties) a Helios Member or the LLP (as the case may be) and the Society in the form for the time being required by the Council and in accordance with the provisions of which a Helios Member or the LLP (as the

case may be) or any of the other members is to carry to a trust fund all premiums received by that member or on that member's behalf;

"Premiums Trust Fund" means the trust fund to which all premiums received by or on behalf of a Helios Member or the LLP (as the case may be) in respect of the business of underwriting and related activities carried on by that member are required to be transferred.

Undertaking of each Helios Member

2. If at any time and from time to time the LLP fails to discharge a Lloyd's obligation then, except to the extent that the relevant Lloyd's obligation is otherwise discharged, each Helios Member shall, subject to any charge over, and assignment by it of, the future profits of its underwriting business at Lloyd's contained in any trust deed or other instrument to which it is a party pursuant to the requirements of the Council relating to the provision of funds at Lloyd's:
 - (i) on demand assign to the Society its right, title, interest and expectancy in and to the trust funds held under any Premiums Trust Deed to which it is a party until such time as the Society has been paid out of those funds a sum equal to the amount which the LLP has failed to pay together with interest calculated in accordance with clause 7. of this undertaking;
 - (ii) pay to the Society by way of contribution to the New Central Fund out of the amounts thereafter received by it out of the Premiums Trust Fund an amount equal to the amount which the LLP has failed to pay together with interest calculated in accordance with clause 7. of this undertaking, and so that the amount payable under this paragraph has been fully discharged it shall immediately apply all sums received by it from the Premiums Trust Deed in or towards the discharge of that amount and for no other purpose.
3. Subject to any such assignment or charge as is mentioned in clause 2(i), each Helios Member shall not, without the Council's prior written consent, assign, charge or agree to assign or charge or otherwise restrict, encumber or dispose of any interest in the whole or any part of the Premiums Trust Fund in favour of any person other than the Society and shall not do or suffer to be done any other act or thing which would cause any sum receivable by it out of the Premiums Trust Fund to be received by any other person.

Undertaking of the LLP

4. If at any time and from time to time a Helios Member fails to discharge a Lloyd's obligation then, except to the extent that the relevant Lloyd's obligation is otherwise discharged, the LLP shall, subject to any charge over, and assignment by it of, the future profits of its underwriting business at Lloyd's contained in any trust deed or other instrument to which it is a party pursuant to the requirements of the Council relating to the provision of funds at Lloyd's:
 - (i) on demand assign to the Society its right, title, interest and expectancy in and to the trust funds held under any Premiums Trust Deed to which it is a party until such time as the Society has been paid out of those funds a sum equal to the amount which the relevant Helios

Member has failed to pay together with interest calculated in accordance with clause 7. of this undertaking;

- (ii) pay to the Society by way of contribution to the New Central Fund out of the amounts thereafter received by it out of the Premiums Trust Fund an amount equal to the amount which the relevant Helios Member has failed to pay together with interest calculated in accordance with clause 7. of this undertaking, and so that the amount payable under this paragraph has been fully discharged it shall immediately apply all sums received by it from the Premiums Trust Deed in or towards the discharge of that amount and for no other purpose.
- 5. Subject to any such assignment or charge as is mentioned in clause 4(i), the LLP shall not, without the Council's prior written consent, assign, charge or agree to assign or charge or otherwise restrict, encumber or dispose of any interest in the whole or any part of the Premiums Trust Fund in favour of any person other than the Society and shall not do or suffer to be done any other act or thing which would cause any sum receivable by it out of the Premiums Trust Fund to be received by any other person.
- 6. The Helios Members and/or the LLP shall promptly execute such documents and take such other steps as may be reasonably be required by the Society to perfect any assignment to be made pursuant to clause 2(i) or clause 4(i).
- 7. Sums payable by a Helios Member under clause 2 or by the LLP under clause 4 shall bear interest which shall accrue from day to day after the due date for payment at a rate of 2 per cent per annum or such other rate as the Council may from time to time prescribe above the base rate from time to time of such London clearing bank as the Society may elect. For the purposes of this clause, the "due date for payment" means the date specified by the Society in its demand under clause 2 or clause 4 as appropriate.
- 8. This undertaking shall be governed by and construed in accordance with the laws of England.

SCHEDULE

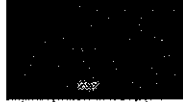
THE HELIOS MEMBERS

Name	Membership no.
<i>The Helios corporate members</i>	
Bernul Limited	054317S
Halperin Underwriting Limited	054327B
Hampden Corporate Member Limited	055506F
Nameco (No. 76) Limited	054073Z
Nameco (No. 229) Limited	054393J
Nameco (No. 311) Limited	054562J
Nameco (No. 321) Limited	054572S
Nameco (No. 365) Limited	054616S
Nameco (No. 402) Limited	054653E
Nameco (No. 507) Limited	054765A
Nameco (No. 518) Limited	054775F
Nameco (No. 605) Limited	054842V
Nameco (No. 804) Limited	054913A
Nameco (No. 917) Limited	055048B
Updown Underwriting Limited	054315Z
Kempton Underwriting Limited	055821S
Dumasco Limited	054828Q
Devon Underwriting Limited	053673X
Nameco (No. 346) Limited	054597H
<i>The Helios LLPs</i>	
Nomina No. 035 LLP	055093J
Nomina No. 342 LLP	055486A
Nomina No. 372 LLP	055440G
Nomina No. 380 LLP	055494J

IN WITNESS whereof this undertaking has been duly executed as a deed

EXECUTED as a DEED by:
THE COMMON SEAL OF
THE SOCIETY OF LLOYD'S
was hereunto affixed in the
presence of

The seal of the Corporation
of Lloyd's was hereunto
affixed and this instrument
has been signed by



Authorised Signatory

Authorised Signatory

[SEAL]

EXECUTED as a DEED by:
SALVISCOUNT LLP
acting by its Members

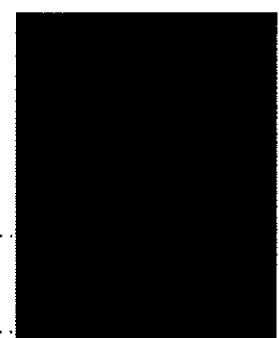
NOMINA DESIGNATED MEMBER No. 1 LTD
[.....]

and

NOMINA DESIGNATED MEMBER No. 2 LTD
[.....]

[Signature of Member]

[Signature of Member]



EXECUTED as a DEED
and DELIVERED BY
BERNUL LIMITED
acting by two Directors/
a Director and the Secretary

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Director



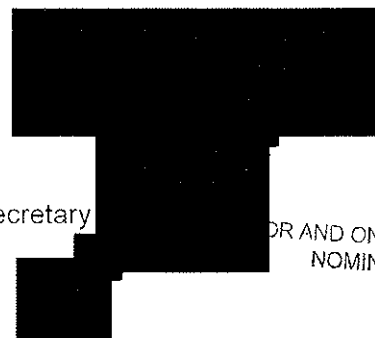
Director/Secretary

OR AND ON BEHALF OF
NOMINA PLC

EXECUTED as a DEED
and DELIVERED BY HALPERIN
UNDERWRITING LIMITED
acting by two Directors/
a Director and the Secretary

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Director



Director/Secretary

OR AND ON BEHALF OF
NOMINA PLC

EXECUTED as a DEED)
and DELIVERED BY HAMPDEN)
CORPORATE MEMBER LIMITED)
acting by two Directors/)
a Director and the Secretary)
)

Director

Director/Secretary

FOR AND ON BEHALF OF
NOMINA PLC

EXECUTED as a DEED)
and DELIVERED BY)
NAMECO (NO. 76) LIMITED)
acting by two Directors/)
a Director and the Secretary)
)

Director

Director/Secretary

FOR AND ON BEHALF OF
NOMINA PLC

EXECUTED as a DEED)
and DELIVERED BY)
NAMECO (NO. 229) LIMITED)
acting by two Directors/)
a Director and the)
Secretary)
)

Director

Director/Secretary

FOR AND ON BEHALF OF
NOMINA PLC

EXECUTED as a DEED)
and DELIVERED BY)
NAMECO (NO. 311) LIMITED)
acting by two Directors/)
a Director and the Secretary)
)

Director

Director/Secretary

FOR AND ON BEHALF OF
NOMINA PLC

EXECUTED as a DEED
and DELIVERED BY
NAMECO (NO. 518) LIMITED
acting by two Directors/
a Director and the Secretary

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Director

Director/Secretary

FOR AND ON BEHALF OF
NOMINA PLC

EXECUTED as a DEED
and DELIVERED BY
NAMECO (NO. 605) LIMITED
acting by two Directors/
a Director and the Secretary

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Director

Director/Secretary

FOR AND ON BEHALF OF
NOMINA PLC

EXECUTED as a DEED
and DELIVERED BY
NAMECO (NO. 804) LIMITED
acting by two Directors/
a Director and the Secretary

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Director

Director/Secretary

FOR AND ON BEHALF OF
NOMINA PLC

EXECUTED as a DEED
and DELIVERED BY
NAMECO (NO. 917) LIMITED
acting by two Directors/
a Director and the Secretary

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Director

Director/Secretary

FOR AND ON BEHALF OF
NOMINA PLC

EXECUTED as a DEED)
and DELIVERED BY UPDOWN)
UNDERWRITING LIMITED)
acting by two Directors/)
a Director and the Secretary)
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Director

Director/Secretary

OR

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EXECUTED as a DEED)
and DELIVERED BY KEMPTON)
UNDERWRITING LIMITED)
acting by two Directors/)
a Director and the Secretary)
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Director

Director/Secretary

FOR AND ON BEHALF OF
NOMINA PLC

EXECUTED as a DEED)
and DELIVERED BY)
DUMASCO LIMITED)
acting by two Directors/)
a Director and the Secretary)
)

Director

Director/Secretary

OR AND ON BEHALF OF
NOMINA PLC

EXECUTED as a DEED)
and DELIVERED BY DEVON)
UNDERWRITING LIMITED)
acting by two Directors/)
a Director and the Secretary)
)

Director

Director/Secretary

FOR AND ON BEHALF OF
NOMINA PLC

EXECUTED as a DEED by:

NOMINA NO. 035 LLP

acting by its Members

NOMINA DESIGNATED MEMBER No. 1 LTD

[.....]

and

NOMINA DESIGNATED MEMBER No. 2 LTD

[.....]

[Signature of Member]

[Signature of Member]

EXECUTED as a DEED by:

NOMINA NO. 342 LLP

acting by its Members

NOMINA DESIGNATED MEMBER No. 1 LTD

[.....]

and

NOMINA DESIGNATED MEMBER No. 2 LTD

[.....]

[Signature of Member]

[Signature of Member]

EXECUTED as a DEED by:
NOMINA NO. 372 LLP
acting by its Members

NOMINA DESIGNATED MEMBER No. 1 LTD

[.....]

and

[.....]
NOMINA DESIGNATED MEMBER No. 2 LTD

[Signature of Member]

[Signature of Member]

EXECUTED as a DEED by:
NOMINA NO. 380 LLP
acting by its Members

[.....]
NOMINA DESIGNATED MEMBER No. 1 LTD

and

[.....]
NOMINA DESIGNATED MEMBER No. 2 LTD

[Signature of Member]

[Signature of Member]

EXECUTED as a DEED
and DELIVERED BY NAMECO
(NO 346) LIMITED
acting by two Directors/
a Director and the Secretary

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Director

Director/Secretary

FOR AND ON BEHALF OF
NOMINA PLC

FOR AND ON BEHALF OF
NAMECO LIMITED PLC