

SH19

Statement of capital

Currency

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

❶ Including both the nominal value and any share premium

❷ Number of shares issued multiplied by nominal value of each share.

Continuation pages

Please use a Statement of Capital continuation page if necessary

❸ Total number of issued shares in this class

4 Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital	❶ Total aggregate nominal value Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc.
Total number of shares		
Total aggregate ❶ nominal value		

5 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2 and Section 3		<p>6 Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</p> <p>A separate table must be used for each class of share</p> <p>Please use a Statement of capital continuation page if necessary</p>
Class of share	Ordinary Shares	
Prescribed particulars 5	See Continuation Page 2	
Class of share	A Ordinary Shares	
Prescribed particulars 5	See Continuation Page 3	

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Class of share		<p>1 Prescribed particulars of rights attached to shares The particulars are</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</p> <p>A separate table must be used for each class of share.</p> <p>Please use a Statement of capital continuation page if necessary</p>
Prescribed particulars 1		
Class of share		
Prescribed particulars 1		

6

Signature

I am signing this form on behalf of the company

Signature

Signature

X  X

This form may be signed by
Director **1**, Secretary, Person authorised **1**, CIC manager

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

SH19

Statement of capital

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	ACB/166881 24
Company name	Shoosmiths LLP
Address	Witan Gate House
	500-600 Witan Gate West
Post town	Milton Keynes
County/Region	
Postcode	M K 9 1 S H
Country	United Kingdom
DX	729360 Milton Keynes 15
Telephone	03700868384

**Checklist**

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the relevant sections of the statement of capital
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

**Important information**

Please note that all information on this form will appear on the public record

**How to pay**

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement

Make cheques or postal orders payable to 'Companies House'

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❷	Number of shares ❸	Aggregate nominal value ❹
A Ordinary Shares	£1 10	£0 10	1,050,011	£525,005 50
Ordinary Shares	£1 00	-	5,382,816	£2,691,408 00
Ordinary Shares	£1 05	-	3,892,811	£1,946,405 50
Totals			10,325,638	£5,162,819 00

② Total number of issued shares in this class

CONTINUATION PAGE – PRESCRIBED PARTICULARS OF RIGHTS ATTACHED TO SHARES

ORDINARY SHARES

Voting

Each holder of 'A' Shares and each holder of Ordinary Shares who (being an individual) is present in person or by proxy or (being a corporation) is present by a duly authorised representative, not being himself a Member entitled to vote, shall have one vote and on a poll each holder of 'A' Shares and each holder of Ordinary Shares shall have one vote for every Share of which he is the holder

Income

The profits which the Company may determine to distribute in respect of any financial period shall be distributed amongst the holders of the Ordinary Shares and the 'A' Shares in proportion to the amounts paid up on the shares (excluding any premium) held by them respectively *pari passu* as if the Ordinary Shares and the 'A' Shares constituted one class of shares

Capital

On a return of capital on winding up or otherwise (other than on conversion, redemption or purchase of shares) the assets of the Company available for distribution amongst the members shall be applied as follows

- (i) firstly in paying the amount of any arrears of dividend owing to the holders of the Ordinary Shares and 'A' Shares, to be calculated up to and including the date of commencement of the winding up (in the case of a winding up) or the return of capital (in any other case),
- (ii) secondly in paying to the holders of the 'A' Shares and the Ordinary Shares *pari passu* as if they constituted one class of shares in the capital of the Company the amount paid up or credited as paid up, including any share premium, on each share (but, if there is a shortfall, payment shall be made to the holders in proportion to the amount paid up or credited as paid up, including any share premium),
- (iii) thirdly, intentionally left blank
- (iv) fourthly in paying to the holders of Deferred Shares the amount paid up and credited as paid up on each Deferred Share,
- (v) fifthly in paying to the holders of the Ordinary Shares and 'A' Shares *pari passu* as if they constituted one class of shares in the capital of the Company the balance of any amount available for distribution save in respect of any Excess on an Exit Date which shall be divided into three amounts
 - I one of which shall be equal to 70% (seventy per cent) of any such Excess divided between and paid to the holders of Ordinary Shares and 'A' Shares in proportion to their holdings of Ordinary Shares and 'A' Shares *pari passu* as if the Ordinary Shares and the 'A' Shares constituted one class of shares, and
 - II one of which shall be equal to 28% (twenty eight per cent) of any such Excess and which, subject to Article 14, shall be divided between and paid to the holders of 'A' Shares in proportion to their holdings of 'A' Shares,
 - III one of which shall be equal to 2% (two per cent) of any such Excess and which will be paid to Smith & Williamson on receipt of a valid VATable invoice from Smith & Williamson as a fee for services provided to the Company,

Redemption

There are no redemption rights

A ORDINARY SHARES

Voting

Each holder of 'A' Shares and each holder of Ordinary Shares who (being an individual) is present in person or by proxy or (being a corporation) is present by a duly authorised representative, not being himself a Member entitled to vote, shall have one vote and on a poll each holder of 'A' Shares and each holder of Ordinary Shares shall have one vote for every Share of which he is the holder

Income

The profits which the Company may determine to distribute in respect of any financial period shall be distributed amongst the holders of the Ordinary Shares and the 'A' Shares in proportion to the amounts paid up on the shares (excluding any premium) held by them respectively *pari passu* as if the Ordinary Shares and the 'A' Shares constituted one class of shares

Capital

On a return of capital on winding up or otherwise (other than on conversion, redemption or purchase of shares) the assets of the Company available for distribution amongst the members shall be applied as follows

- (i) firstly in paying the amount of any arrears of dividend owing to the holders of the Ordinary Shares and 'A' Shares, to be calculated up to and including the date of commencement of the winding up (in the case of a winding up) or the return of capital (in any other case),
- (ii) secondly in paying to the holders of the 'A' Shares and the Ordinary Shares *pari passu* as if they constituted one class of shares in the capital of the Company the amount paid up or credited as paid up, including any share premium, on each share (but, if there is a shortfall, payment shall be made to the holders in proportion to the amount paid up or credited as paid up, including any share premium),
- (iii) thirdly, intentionally left blank
- (iv) fourthly in paying to the holders of Deferred Shares the amount paid up and credited as paid up on each Deferred Share,
- (v) fifthly in paying to the holders of the Ordinary Shares and 'A' Shares *pari passu* as if they constituted one class of shares in the capital of the Company the balance of any amount available for distribution save in respect of any Excess on an Exit Date which shall be divided into three amounts
 - iv one of which shall be equal to 70% (seventy per cent) of any such Excess divided between and paid to the holders of Ordinary Shares and 'A' Shares in proportion to their holdings of Ordinary Shares and 'A' Shares *pari passu* as if the Ordinary Shares and the 'A' Shares constituted one class of shares, and
 - v one of which shall be equal to 28% (twenty eight per cent) of any such Excess and which, subject to Article 14, shall be divided between and paid to the holders of 'A' Shares in proportion to their holdings of 'A' Shares,
 - vi one of which shall be equal to 2% (two per cent) of any such Excess and which will be paid to Smith & Williamson on receipt of a valid VATable invoice from Smith & Williamson as a fee for services provided to the Company,

Redemption

There are no redemption rights