The Insolvency Act 1986

Statement of administrator's proposals

2.17B

Name	of	Com	pany
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The Barracuda Bars Company Limited

Company Number

04286257

In the High Court of Justice, Chancery Division, Companies Court

Court case number

7555 of 2012

(a) Insert full name(s) and address(es) of administrator(s)

We (a) David Peter Hurst, Michael John Andrew Jervis and David Christian Chubb of PricewaterhouseCoopers LLP7 More London Riverside, London, SE1 2RT

(full name of court)

attach a copy of our proposals in respect of the Administration of the above Company

A copy of these proposals was sent to all known creditors on

(b) Insert date

(b) 20 November 2012

Signed

Joint Administrator (IP No 10950)

Dated 20/11/2012

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form The contact information that you give will be visible to searchers of the public record

Rachel Wilkinson	
PricewaterhouseCoopers I	LP, Benson House, 33 Wellington Street, Leeds, LS1 4JP
	Tel 0113 289 4746
DX Number	DX Exchange

you have completed and signed this form please send it to the Registrar of Companies at

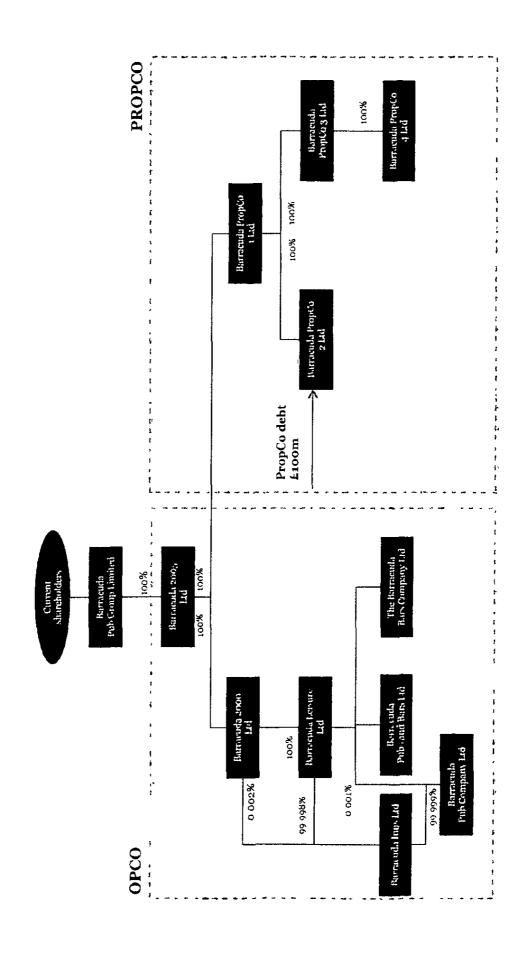
THURSDAY



.12 22/11/2012 COMPANIES HOUSE anies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

Overview of pre-appointment structure



Appendix D Statement of claim forms The Barracuda Bars Company Limited - in Administration – Statement of Claim

Creditor's name and address	
D. C. Line	
Registered number (if creditor is a company)	
Claim amount	
Total amount of your claim (including)	
VAT) at the date the administration	£
commenced* for, if the company was in	
liquidation when it entered	
administration, at the date the prior	
liquidation commence]	
 Any payment received by the creditor in 	
relation to the claim after the	· ·
appointment of the administrators [or, if	-
applicable, prior liquidators]	
Total value (including VAT) of any	
momes owed by the creditor to the	£
company	
Total value (including VAT) of any	
retention of title in respect of any goods	£
to which the debt relates	
Manager de de la constant de la cons	
Please provide details of any documents that substantiate your claim including, where	
applicable, details of any reservation of title	
If available, please attach a statement of account.	
What goods or services did you provide?	
If you have security for your debt, please provide	
details of the type and value of the security, the	
date it was given, and provide details of how you	
have valued your security	
If no security held, leave this section blank	
We have a duty as administrators to consider the	
conduct of the directors prior to our	
appointment Are there any particular matters	
relating to the purchase of goods and services	
from you/your organisation, or any other	
matters that you feel should be reviewed?	
If so, please provide brief details on this form or	
on a separate sheet if there is insufficient room	
Signature of creditor or person authorised to act	
on behalf of the creditor.	Date
N	
Name in block capitals	
Position with or relation to the creditor (e g director, company secretary, solicitor)	}
/D355Ev2	

^{*} You must deduct any trade or other discounts which would have been available to the company but for its administration, except any discount for immediate, early or cash settlement

COMPANY SHAREHOLDERS

	τ	,		r	· · · · · · · · · · · · · · · · · · ·	1	1	,	r	1
Details of Shares held	£100 ord Shore	£49,999 E1.00 ord Share								
Nommal Value	£100	647,999								650,000
No of shares held		49,999								TOTALS 50,000 (50,000
Address (with postcode)	Liver House, Fieldhouse Lane, Grose Park Marton SL7 1LW	Beliacula Leisure Hot Marlow 517 1LM								
Name of Sharcholder	Baltacuda 2000 Ltd	Bulacusta Leisure Ltd								0.00

Signature

Statement of affairs

	Name of company Barracuda 2000 Limited	Company number 04016747
	In the High Court of Justice Chancery Division, Companies Court (full name of court)	Court case number 7564 of 2012
(a) Insert name and address of gastered office of the company	Statement as to the affairs of (a) Barracuda 2000 Limited Marlow, Buckinghamshire, SL7 1LW	, Lunar House, Fieldhouse Lane, Globe Park
(b) Insert date	on the (b) 27 September 2012, the date that the company e	intered administration
	Statement of Truth I believe that the facts stated in this statement of affairs are affairs of the above named company as at (b) 27 September administration	e a full, true and complete statement of the er 2012 the date that the company entered
	Full name LICHARD, SRINGER Signed	
	Dated	

A – Summary of Assets

Assets Assets subject to fixed charge:	Book Value £	Estimated to Realise £
Leasehold assets less. Subject to Fixed Charge	0	\$000 (64,655,347) (64,650,847)
Assets subject to floating charge:	0	0
Uncharged assets:		
Estimated total assets available for preferential creditors	0	٥
Signature 19 Date 7/11/12		

A1 – Summary of Liabilities

Estimated

Estimated total assets available for preferential 0 creditors (carried from page A) £ Liabilities Preferential creditors.-0 Estimated deficiency/surplus as regards preferential creditors £ 0 Estimated prescribed part of net property where applicable (to carry forward) 0 Estimated total assets available for floating charge holders £ Debts secured by floating charges 64,650,81 Estimated deficiency/surplus of assets after floating charges Estimated prescribed part of net property where applicable (brought down) Total assets available to unsecured creditors £ Unsecured non-preferential claims (excluding any shortfall to floating charge holders) Estimated deficiency/surplus as regards non-preferential creditors £ (excluding any shortfall to floating charge holders) Shortfall to floating charge holders (brought down) Estimated deficiency/surplus as regards creditors Issued and called up capital Estimated total deficiency/surplus as regards members 1/11/12 Signature Date

E E

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

£4.3	l -	T			<u> </u>	<u> </u>	<u> </u>	Τ	T	7
Value of security £										
Date security given										
Details of any security held by creditor										Date 7/1//2
Amount of debt										
Address (with postcode)									J.F.	Signature
Name of creditor or Claunant	Nig									

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No of shares held	Nominal Value	Details of Shares held
Barracuda 2005 174	Barracula 2005 Ltd Lunar House, Fieldhouse Lane, Grose Perly, Marlow SL7 12N	189,420	07 7581 7	£189420 £0.01 Ord # slues
11	И	820,000	£ \$200.00	fizocoofoor on B shas
	TOTALS	TOTALS 1009420 6 10,094	€ 10,094	
Signature	Date 7/1//2	2/	e de la companya de l	

Statement of affairs

	Name of company Barracuda 2005 Limited	Company number 05475203
	In the High Court of Justice Chancery Division, Companies	Court case number 7563 of 2012
	Court (full name of court)	
(a) insert name and address of egistered office of the company	Statement as to the affairs of (a) Barracuda 2005 Limited. Marlow, Buckinghamshire, SL7 1LW	, Lunar House, Fieldhouse Lane, Globe Park
(b) insert date	on the (b) 27 September 2012, the date that the company e	entered administration.
	Statement of Truth	
	I believe that the facts stated in this statement of affairs are affairs of the above named company as at (b) 27 September administration.	e a full, true and complete statement of the er 2012 the date that the company entered
	Full name RICHARD, STRINGER	
	Signed	
	Dated 7/11/12	

A – Summary of Assets

Assets		
	Book	Estimated to
Assets subject to fixed charge	Value £	Realise £
Leasehold essets		o
less subject to fixed Charpe		
•		(64,655,84 7) (64,655,847)
Assets subject to floating charge	0	0
Uncharged assets Investments in Subs Group Loon Account	78,035,648 16,563,005	
Estimated total assets available for preferential creditors Signature		0

A1 – Summary of Liabilities

		Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£	٥
Liabilities Preferential creditors -	f O	
Estimated deficiency/surplus as regards preferential creditors	£	0
Estimated prescribed part of net property where applicable (to carry forward) Estimated total assets available for floating charge holders	f O f	5
Debts secured by floating charges	£ (64,655,847)	
Estimated deficiency/surplus of assets after floating charges	£	(64,655,847
Estimated prescribed part of net property where applicable (brought down) Total assets available to unsecured creditors	O	
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	ا د	0
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	0
Shortfall to floating charge holders (brought down)	(64,655,847)	
Estimated deficiency/surplus as regards creditors		64,655,847
Issued and called up capital	£ 3,252,719	
Estimated total deficiency/surplus as regards members	£	7908566
114		
Signature Date		

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

							N.C.	Name of creditor or Claimant
Signature M	M							Address (with postcode)
								Amount of debt
Date 7/1/12								Details of any security held by creditor
								Date security
								Value of security £

COMPANY SHAREHOLDERS

Signature			eriteratura mananan ma	The state of the s			AND THE RESERVE OF THE PROPERTY OF THE PROPERT	Barracuda Pub	Name of Shareholder
Dave 7/11/12	STYLOL CANALOL							Marton SL7 12W	Address (with postcode)
/12	TOTALS 3252719					•		3,252,719	No of shares held
	13,252,719							£3252,719	Nominal Value
								£3252,719 £100 Od Store	Details of Shares held

Joint Administrators' proposals for achieving the purpose of administration

Barracuda Pub Group Limited – in Administration High Court of Justice, Chancery Division, Companies Court Case no 7557 of 2012

Barracuda 2000 Limited – in Administration High Court of Justice, Chancery Division, Companies Court Case no 7564 of 2012

Barracuda 2005 Limited – in Administration High Court of Justice, Chancery Division, Companies Court Case no 7563 of 2012

Barracuda Inns Limited – in Administration High Court of Justice, Chancery Division, Companies Court Case no 7560 of 2012

Barracuda Leisure Limited – in Administration High Court of Justice, Chancery Division, Companies Court Case no 7556 of 2012

Barracuda Pub Company Limited – in Administration High Court of Justice, Chancery Division, Companies Court Case no 7559 of 2012

The Barracuda Bars Company Limited – in Administration
High Court of Justice, Chancery Division, Companies Court
Case no 7555 of 2012

www.pwc.co uk/barracuda

20 November 2012

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When telephoning, please ask for Alison Myatt or Rachel Wilkinson

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Contents (continued)

Abbreviations used in this document

Companies in administration:

Barracuda Pub Group Limited Barracuda 2000 Limited Barracuda 2005 Limited Barracuda Inns Limited Barracuda Leisure Limited Barracuda Pub Company Limited The Barracuda Bars Company Limited "Pub Group" "2000" "2005" 'Inns" "Leisure" "Pub Co" "Bars Co"

"the Companies"

Companies not in administration·

Bramwell Pubs and Bars Limited (formerly Barracuda Pubs and Bars Limited) [name changed 3rd October 2012]

Bramwell Pub Company Limited (formerly Bramwell Pubs Limited) [name changed 11th October 2012]

"Bramwell"

"the Purchaser"

Others:

David Hurst, Michael Jervis, David Chubb DLA Piper UK LLP McQueen Limited Christie & Co Insolvency Rules 1986 Schedule B1 to the Insolvency Act 1986" Barracuda Pub Group Limited and its subsidiaries Barracuda 2000 Limited and its subsidiaries and Barracuda 2005 Limited Barracuda PropCo 1 Limited and its subsidiaries (the property owning companies) A consortium of two different banking syndicates

"the administrators" "DLA" "McQueen" "Christies" "IR86" "Sch B1 IA86" "the Group" "OpCo" "PropCo" "the Lenders"

1 Why we've prepared this document

I wrote to you on 3 October 2012 to tell you that on 27 September 2012, the Companies had gone into administration and that Michael Jervis, David Chubb and I had been appointed as Joint Administrators.

We tell you in this document why the Companies were put into administration. We give you a brief history and set out our proposals for achieving the purpose of administration. We include details of the Companies' assets and liabilities and say how likely we are to be able to pay each class of creditor.

According to the Insolvency Act 1986, the purpose of an administration is to achieve one of these objectives -

- (a) rescuing the Companies as a going concern or, if that is not possible,
- (b) achieving a better result for the Companies' creditors as a whole than would be likely if the Companies were wound up (without first being in administration) or finally, if that is not possible,
- (c) realising the Companies' assets to pay a dividend to secured or preferential creditors

In this case, we're following (b) as it was not reasonably practical to rescue the Companies as going concerns.

Our job is to manage the Companies until creditors agree our proposals for achieving the purpose of administration and we've implemented them so far as possible. After that the administration will end

This document and its appendices form our statement of proposals for achieving the purpose of administration

If you've got any questions, please get in touch with my colleague, Rachel Wilkinson, on 0113 289 4746

Signed

Joint Administrator of the Companies

David Hurst, Michael Jervis and David Chubb have been appointed as joint administrators of The Barracuda Bars Company Limited, Barracuda Pub Group Limited, Barracuda Pub Company Limited, Barracuda 2000 Limited, Barracuda 2005 Limited, Barracuda Inns Limited and Barracuda Leisure Limited to manage their affairs, business and property as their agents. All are licensed in the United Kingdom to act as an insolvency practitioner by the Institute of Chartered Accountants in England and Wales

The joint administrators are Data Controllers of personal data as defined by the Data Protection Act 1998 PricewaterhouseCoopers LLP will act as Data Processor on their instructions. Personal data will be kept secure and processed only for matters relating to the administration

2 What you could recover: a summary

Estimated recovery for secured creditors

What secured creditors are owed:

£64 7m

What we think secured creditors could recover: Funding to the Barracuda group of companies ("the Group") consisted of approximately £161 im of secured lending from a consortium of two different banking syndicates ("the Lenders") and around £12m of subordinated loan notes. Of the secured lending, about £64 7m was provided to the operating companies ("OpCo"). The following companies were part of the OpCo.

- Barracuda 2005 Limited,
- Barracuda 2000 Limited,
- · Barracuda Leisure Limited,
- Barracuda Inns Limited.
- The Barracuda Bars Company Limited,
- Barracuda Pub Company Limited,
- Barracuda Pub Group Limited, and
- Bramwell Pubs and Bars Limited (formerly known as Bari acuda Pubs and Bars Limited) not in administration

The sale of the business was part of an overall financial reorganisation that was agreed between the Lenders and the Group. This resulted in the release of secured debt by the OpCo Lenders in the region of £60m.

Estimated dividend prospects

For preferential creditors: (i.e. former employees and unpaid pension contributions in certain circumstances) There are no known preferential creditors

For unsecured creditors: (i.e. all other creditors who are neither secured nor preferential) There is a potential prescribed part distribution available in Bars Co, Pub Co and 2000. However, the level of unsecured creditors is unknown and the costs of the administration may reduce the prescribed part to result in no prescribed part being available at all

There is no prospect of any return to the unsecured creditors of 2005, Leisure, Inns and Pub Group

Please note this guidance on dividend is only an indication. You shouldn't use it as the main basis of any bad debt provision

This is a brief summary of some of the matters detailed in these proposals. There are more details in the rest of this document.

Background

The Companies are within the wider Group, which was formed in 2000 and operated around 218 public houses and bars across England, Scotland and Wales We have provided a company structure for you at Appendix C to help you understand what's happened

As well as the OpCo companies I mentioned above, the Group also included a number of property companies ("PropCo"), which owned certain properties leased to OpCo companies

The trading companies were 2000, Pub Co and Bars Co. Their assets were mostly leasehold interests in pub premises, cash floats, fixtures and fittings and debts between the companies. Inns, Leisure and 2005 were holding companies and their investments were in various operating subsidiaries and debts between the companies. 2005 also had shares in PropCo. Pub Group was the non-trading overall holding company of the Group.

The Companies don't employ any staff or have any contracts with suppliers as far as we know. The Companies have an arrangement with Bramwell for the supply of staff, stock and other services such as banking, IT and head office services. All of this was accounted for through intercompany balances.

The circumstances giving rise to the administrators' appointment

In recent years, just like many of its competitors, the Companies started to experience increasingly tough trading conditions due to a number of factors. These included the smoking ban, increases to the minimum wage, rising beer and spirit duty and strong competition from supermarkets.

In 2009 the Lenders to the PropCo started discussions to restructure the debt and this resulted in a new debt level being agreed. The financial performance got worse and it became more and more difficult for OpCo and the Group as a whole to pay off its debts. As the Group's term loan was due for renewal, the directors realised in summer 2011 that a substantial answer to the Group's financial situation was required

In September 2011 the Group started discussions with the Lenders to look at options to return to profitability. During the period of negotiations, the Lenders continued to support the Group and allowed several waivers and deferrals of interest payments.

A number of options were considered which led to marketing the Group for sale and seeking an agreed solution to help refinance the business' debt. However, despite management's best efforts, neither the sale nor the refinancing were successful

In July 2012 one of the Lenders offered to provide ongoing support and additional funding necessary for the main business to remain viable. This was subject to a financial restructuring that included the insolvency of several Group companies.

As there were no other alternatives available, to achieve the restructuring, the directors decided to put the Companies into Administration on the following grounds

- The Companies were or were likely to become unable to pay their debts and there was a real risk that the Lenders would take enforcement action, and
- Administration was reasonably likely to achieve the purpose of administration, that is to say a better result for the Companies' creditors as a whole than would be achieved if the Companies were wound up (without first being in administration). If the Companies had been wound up (without first being in administration), this would have resulted in the breakup of the Group and would have led to an uncoordinated and more expensive insolvency process. We have also been told by our Tax department that difficult tax complications would have come about if the Companies had been put into liquidation and this would have been more costly to deal with.

As a result, we were appointed as administrators to the Companies on 27 September 2012

Pre-administration costs

In August 2012, Pub Group and the Lenders instructed us to support the setting up of the recommended restructuring. This work included providing advice on the planning for a proposed pre-packaged sale (this included tax advice) and insolvency processes of certain of the Group's subsidiaries, including the Companies, and the transfer of the Group's business to the purchaser.

In doing this work, we incurred time costs of £273,314 11 Of this, £200,000 has already been invoiced and paid by Pub Group before the administrations Payment for doing this work was made by Pub Group under the terms of our Engagement Letter dated 24 August 2012 Fees have been charged on a time cost basis We also incurred £167 of travel expenses and these have been paid before our appointment by Pub Group

The Companies also instructed solicitors, DLA, to advise on the sale and draw up the sales documents DLA incurred time costs of £218,753 excluding VAT DLA have also incurred travel expenses of £215 53 excluding VAT These time costs and expenses have not yet been paid

A summary of the pre-appointment costs incurred before the Companies entered into administration is included at Appendix A.

The payment of unpaid pre-administration costs as an expense of the administration is subject to approval under Rule 2 67A of the IR86 and is not part of the administrators' proposals subject to approval under Paragraph 53 Sch Bi IA86. In these cases, it will be for the Companies' secured creditors to approve the pre-administration costs. We will seek approval for the payment of our outstanding time costs and DLA's fees and disbursements as expenses of the administration.

How we've managed and financed the Companies' affairs and business

Our first letter to creditors on October 3rd 2012 included information on the sale of the Companies' business and assets required by Statement of Insolvency Practice 16, which concerns pre-packaged sales in administration. However, I will set out the main points here

- The PropCo companies were separated from the OpCo by the administrator of 2005 selling an option, for the consideration of £10, to buy the shares of Barracuda PropCo 1 Limited for £1 Barracuda PropCo Holdings Limited bought 100% of these shares
- The Purchaser bought 100% of the shares of the trading companies, namely Bramwell, Bars Co and Pub Co Leisure sold its 100% shareholding in Bars Co and Pubs and Bars and its 0 001% shareholding in Pub Co Inns sold its 99 999% shareholding in Pubs Co Leisure and Inns sold these shares for £0 01 and £0 99 respectively to the Puichaser This part of the deal is known as the share sale
- Subsequently, Bramwell bought the following from the administrators of Pub Co, Bars Co and
 2000
- An option to take an assignment of 30 leasehold pubs from Pub Co,
- An option to take an assignment of 28 leasehold pubs from Bars Co; and
- An option to take an assignment of 1 leasehold pub from 2000.
- The assets of those pubs were mainly fixtures and fittings, cash floats and debtors. Part of the sales agreement also contained terms for the intercompany debts to be assigned. We have granted Bramwell a licence to occupy the leasehold properties as long as it pays all amounts becoming due under the leases of these properties. This part of the deal is known as the asset sale.
- 2005, Inns and Leisure sold intercompany debts. Again, these debts are subject to assignment by the Lenders under the terms of the financing documents.
- The transaction is part of a wider restructuring of the Group, which resulted in the release of secured liabilities of around £60 om

- Total consideration of around £20 9m was paid of which about £20 2m was paid through the
 partial discharge of the Lenders' debt and approximately £0 7m was cash
- 18 leasehold properties were not included as part of the sale, of which 7 were owned by Bars Co and 11 owned by Pubs Co. Of these, 3 are trading. Bramwell are trading these sites under a Transitional Service Agreement on our behalf. Commercial reasons will determine how long this continues. Christies are marketing these 3 sites on our behalf for them to be sold as going concerns. 4 sites were closed on the first day of the administration and 3 had been closed before our appointment. The remaining 8 sites are traded by a subtenant or an occupier under a management agreement and we have requested that the landlord deals directly with the occupier in the future.

Connected party transactions

The Purchaser is a company set up by one of the Opco Lenders to buy Pubs and Bars, Bars Co and Pub Co It is owned and controlled by Varde Investments, LP Stephen Davis Seymour and Ilfryn Cheyney Carstairs are directors of the Purchaser At the time of the sale, Richard Peter Stringer and Stephen Vincent Price were the directors of the Companies Varde Investments, LP was part of the pre-appointment syndicate of Lenders for OpCo

Barracuda PropCo Holdings Limited is also a company set up by the PropCo Lenders to buy the shares of Barracuda PropCo 1 Limited It is owned and controlled by Mitre House Nominees Limited William George Henry Yuill, Mitre Directors Limited and Mitre Secretaries Limited are directors of Barracuda PropCo Holdings Limited

Objective of the administration

The objectives of the administrations are to achieve one of the following objectives.

- (a) Primarily, rescuing the Companies as going concerns, or failing that,
- (b) Achieving better results for the Companies' creditors as a whole than would be likely if the Companies were wound up (without first being in Administration), or finally
- (c) Realising property in order to make distributions to one or more secured or preferential creditors

For the reasons detailed in this document, objective (b) is being pursued as it was not reasonably practical to rescue the Companies as going concerns

Taking into account the significant debt owed by the Companies, their lack of assets to meet this debt and the previous attempts of the directors to secure an agreed solution, we conclude that it's in the best interests of creditors to pursue objective (b). It is not possible to pursue objective (a). The marketing process conducted before we were appointed by independent corporate finance advisors McQueen resulted in only two offers, which were too low and were rejected. We believe that a further marketing exercise carried out during administration would be unlikely to bring about a better result. McQueen has confirmed to us that there have been no significant changes in the market that would result in a better outcome if the marketing exercise was done again.

If we had made further attempts to offer the Group for sale, this may have resulted in a worsening in the outcome for creditors because of

- The extra time, fees and expenses incurred,
- The likely lack of support from the Lenders to fund ongoing trading during a marketing process,
- The fact that the restructuring proposal being offered by one of the Lenders (which was the only
 viable proposal being offered) would have been withdrawn if it was not carried out through the prepack Administration process

As there were no current (or likely future) viable bids, we believe that the restructuring solution put forward by the Lenders was the only available option for OpCo's operations to continue

We conclude that the sale of the Companies' assets was in the best interests of creditors as it

- Provided a release of secured financial obligations in all of the Companies of approximately £60m, which far exceeded the value of the Companies' respective assets,
- Ensured trade creditors were paid in full due to the survival of Bramwell, and
- Made sure the restructured group of companies had ongoing financial support from the Lender group to continue trading

We also think that pursuing another option other than a pre-packaged sale would cause varying levels of damage to the business and this could have decreased its value

Secured creditors

We don't think the Lenders will be repaid in full. As we have said already, funding to the Group consisted of approximately £161 Im of secured lending. Of this, about £64 7m was provided to OpCo and this lending is secured by a debenture dated 10 July 2009. This security gives the Lenders fixed and floating charges over all the Companies assets.

Estimated dividend prospects

Preferential creditors (mainly employees)

There are no preferential creditors

Unsecured creditors

The prescribed part is a fund that has to be made available for unsecured creditors. It's paid out of "net property". Net property is floating charge realisations after costs, and after paying - or setting aside enough to pay - preferential creditors in full. But it only has to be made available where the floating charge was created on or after 15 September 2003.

The amount of the prescribed part is

- 50% of net property up to £10,000
- 20% of net property above £10,000
- Subject to a maximum of £600,000

The prescribed part does not apply in the cases of 2005, Leisure, 2000, Inns and Pub Group as there is no net property. But there is a prescribed part in respect of Bars Co and Pubs Co as there is both net property and a floating charge created after 15 September 2003. Based on current values, we estimate the prescribed part to be about $\pounds 25k$ and $\pounds 31k$ respectively. At the moment, we don't think there will be a dividend for the unsecured creditors under the prescribed part. However, this will depend on the level of claims received and whether the costs of agreeing complex landlord claims and paying a dividend to the unsecured creditors would exceed the funds available.

This will be reviewed as the administrations progress and we may need to apply for a court order not to pay the prescribed part to unsecured creditors

Apart from any prescribed part, we don't think there will be any dividend for unsecured creditors based on what we know currently

Ending the administration

At the moment we think that once the objective of the administration has been achieved, if there are dividend prospects for unsecured creditors, either (i) the company will go into creditors' voluntary liquidation and after which it will be dissolved or (ii) we'll apply for a court order to allow us to pay a dividend to the unsecured creditors. If we get permission then after we've paid the dividend to unsecured creditors, we'll file a notice with the Registrar of Companies, and the company will be dissolved three months later. If we don't get permission, we'll put the company into creditors' voluntary liquidation or otherwise comply with any order of the court.

If there are no dividend prospects for unsecured creditors, we'll file a notice with the Registrar of Companies and the company will be dissolved three months later

The administrators of each company may end the administrations at different times and in different ways

Why we're not holding a meeting

We think that the Companies do not have enough assets to pay a dividend to unsecured creditors other than what they'll get from floating charge assets (the prescribed part) Accordingly, by virtue of Paragraph 52(1) Sch Bi IA86, a meeting of creditors is not being convened at this time

How the proposals will be approved

Where there is no creditors' meeting the proposals will be treated as approved unless enough creditors request a meeting. This would happen if at least 10% in value of the total creditors asked for one using Form 2 21B (in line with rule 2 37 of the Insolvency Rules 1986), within 8 business days of the date we sent out the proposals. We'll write to you again after the 8 days to confirm what's happened. If a meeting is requested, the creditors attending will be asked to consider the proposals and also decide whether creditors' committees should be formed for the Companies.

4 Our proposals for achieving the purpose of administration

Our proposals for achieving the purpose of administration are as follows

- i) We'll continue to manage and finance the Companies' business, affairs and assets from trading revenues and asset realisations as we consider appropriate We'll do this with a view to achieving a better result for the Companies' creditors as a whole than would be likely if the Companies were wound up (without first being in administration)
- 11) We may investigate and, if appropriate, pursue any claims the Companies might have We ll also do anything else we think appropriate, to achieve the purpose of the administration or to protect and preserve the Companies' assets or to maximise realisations or for any other purpose incidental to these proposals
- 11) If we think there will be money for unsecured creditors, we may (but we won't have to) agree in principle the claims of unsecured creditors for confirmation by a subsequent liquidator. The costs of doing this may be charged to the administration, as part of our fees, or paid out of the prescribed part, depending on whether or not there will be a dividend for unsecured creditors other than the prescribed part. If we choose not to agree the claims in principle and there is money for unsecured creditors, a subsequent liquidator or supervisor of a company voluntary arrangement / scheme of arrangement will agree the claims.
- iv) If we think there will be money for unsecured creditors, we may (but we won't have to) ask the court to allow us to pay dividends to those creditors. If we choose not to ask the court for such an order and there is enough money for unsecured creditors, a subsequent liquidator will pay dividends to them
- v) We may use one or more "exit route" strategies to end the administration, but we're likely to choose the following options as being the most cost effective and practical in this case.-
 - (a) If there aren't enough funds to pay a dividend to unsecured creditors, once we've finished our work we'll file a notice with the Registrar of Companies and the company will be dissolved three months later, or
 - (b) If there are prospects of a distribution to unsecured creditors, once we've disposed of all the assets and finished our work, we'll put the company into creditors' voluntary liquidation. If this happens, we propose that David Hurst, Michael Jervis and David Chubb are appointed as Joint Liquidators and that any act required or authorised to be done by the Joint Liquidators can be done by any or both of them. Creditors may, before these proposals are approved, nominate a different person or persons as Liquidator(s), in accordance with paragraph 83(7)(a) of schedule B1 to the Insolvency Act 1986 and Rule 2 117A(2)(b) of the Insolvency Rules 1986, or
 - (c) Once we've finished disposing of the assets we'll apply to the court for permission to pay any surplus funds to unsecuted creditors. If this is granted, we'll end the administration by filing a notice with the Registrar of Companies and the company will be dissolved three months later. If we don't get permission we'll put the company into creditors' voluntary liquidation in accordance with paragraph (b) above or comply with the terms of any court order where different.
- vi) We'll be discharged from liability in respect of any of our actions as administrators at a time set by the secured creditors
- vii) We propose that the unpaid pre-administration costs set out at Appendix A are approved for payment as an expense of the administration. The payment of unpaid pre-administration costs as an expense of the administration is subject to approval under rule 2 67A of the Insolvency Rules 1986 and is not part of the proposals subject to approval under paragraph 53 of Schedule B1 to the Insolvency Act 1986. If you elect a committee it will be up to that committee to approve payment of the unpaid pre-administration costs as an expense of the administration. But if there's no committee, then because we've said we think the Companies don't have enough assets to pay anything to unsecured creditors other than via the prescribed part, we'll ask the secured creditors.

4 Our proposals for achieving the purpose of administration (continued)

viii)We propose that our fees be fixed based on the time we and our staff spend on the case at our normal charge out rates for this type of work. We also propose that disbursements for services provided by our firm (defined as Category 2 disbursements in Statement of Insolvency Practice No 9) are charged as per our firm's policy. If you elect a committee, it will be up to that committee to fix the basis of our fees and Category 2 disbursements. But if there's no committee, then because we've said we think the Companies don't have enough assets to pay anything to unsecured creditors other than via the prescribed part, we'll ask the secured creditors. If creditors or the committee do not fix the basis of our fees and Category 2 disbursements, we may apply to the court to fix them no later than 18 months after the date of our appointment ix). We propose that the Companies' books and records be destroyed one year after dissolution.

5 Statement of affairs

We were given a statement of affairs for each of the Companies on 7 November 2012 They were signed by Richard Stringer

Here are our comments on the statement of affairs:-

- As is normal in a statement of affairs, there is no provision for the costs of realising the Companies'
 assets or the costs of the administration.
- We haven't audited the information
- · The prescribed part estimated values are based on net property valuations before costs are deducted

We attach at Appendix B a copy of the statement of affairs and, as required by law, it includes details of the names, addresses and debts of creditors (including details of any security held)

We recognise creditors may want to contact each other to discuss certain aspects of the case. If you need more information to be able to do this, please get in touch with Rachel Wilkinson by telephone or in writing or emailing your request to <u>creditorenquiries@uk pwc com</u> with the name of the company in the title and including your name and your company name (if applicable) in the email

Court details for the administration:

Full name:
Trading name:
Registered number:
Registered address:
Company directors:
Company secretary:
Shareholdings held by the directors and secretary:

Date of the administration appointment: Administrators' names and addresses:

Appointor's / applicant's name and address:
Objective being pursued by the administrators:

Division of the administrators' responsibilities:

The European Regulation on Insolvency Proceedings (Council Regulation (EC) No. 1346/2000 of 29 May 2000): High Court of Justice, Chancery Division, Companies Court, Case No 7557 of 2012 Barracuda Pub Group Limited n/a 06935547 Benson House, 33 Wellington Street, Leeds, LSI 4JP

Benson House, 33 Wellington Street, Leeds, LS1 4JP Stephen Vincent Price and Richard Peter Stringer Christian Keen

Stephen Vincent Price 293,637 ordinary shares at £0 00001 per share and 20,121 preferred ordinary shares at £0 0001 per share

27 September 2012

David Peter Hurst, Michael John Andrew Jervis and David Christian Chubb of PricewaterhouseCoopers LLP, 7 More London, Riverside, London SE1 2RT The directors of the company

Achieving a better result for the company's creditors as a whole than would be likely if the company was wound up (without first being in administration) In relation to paragraph 100(2) Sch.B1 IA86, during the period for which the administration is in force, any function to be exercised by the persons appointed to act as administrators may be done by any or all of the persons appointed or any of the persons for the time being holding that office

The European Regulation on Insolvency Proceedings applies to this administration and the proceedings are main proceedings

Court details for the administration:

Full name.
Trading name:
Registered number:
Registered address:
Company directors:
Company secretary:
Shareholdings held by the directors and secretary:
Date of the administration appointment:

Administrators' names and addresses:

Appointor's / applicant's name and address:
Objective being pursued by the administrators:

Division of the administrators' responsibilities:

The European Regulation on Insolvency Proceedings (Council Regulation (EC) No. 1346/2000 of 29 May 2000): High Court of Justice, Chancery Division, Companies Court, Case No 7564 of 2012 Barracuda 2000 Limited n/a

04016747

Benson House, 33 Wellington Street, Leeds, LS1 4JP Stephen Vincent Price and Richard Peter Stringer Christian Keen

n/a

27 September 2012

David Peter Hurst, Michael John Andrew Jervis and David Christian Chubb of PricewaterhouseCoopers LLP, 7 More London, Riverside, London SE1 2RT The directors of the company

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The European Regulation on Insolvency Proceedings applies to this administration and the proceedings are main proceedings.

Court details for the administration:

Full name: Trading name: Registered number: Registered address: Company directors:

Company secretary: Shareholdings held by the directors and secretary:

Date of the administration appointment: Administrators' names and addresses:

Appointor's / applicant's name and address:
Objective being pursued by the administrators:

Division of the administrators' responsibilities:

The European Regulation on Insolvency Proceedings (Council Regulation (EC) No. 1346/2000 of 29 May 2000): High Court of Justice, Chancery Division, Companies Court, Case No 7563 of 2012 Barracuda 2005 Limited n/a 05475203 Benson House, 33 Wellington Street, Leeds, LS1 4JP Stephen Vincent Price and Richard Peter Stringer

Christian Keen

n/a

27 September 2012 David Peter Hurst, Michael John Andrew Jervis and David Christian Chubb of PricewaterhouseCoopers LLP, 7 More London, Riverside, London SE1 2RT The directors of the company

Achieving a better result for the company's creditors as a whole than would be likely if the company was wound up (without first being in administration). In relation to paragraph 100(2) Sch Bi IA86, during the period for which the administration is in force, any function to be exercised by the persons appointed to act as administrators may be done by any or all of the persons appointed or any of the persons for the time being holding that office.

The European Regulation on Insolvency Proceedings

The European Regulation on Insolvency Proceedings applies to this administration and the proceedings are main proceedings

Court details for the administration:

Full name:
Trading name:
Registered number:
Registered address.,
Company directors.
Company secretary:
Shareholdings held by the directors and secretary:

Date of the administration appointment: Administrators' names and addresses:

Appointor's / applicant's name and address:
Objective being pursued by the administrators:

Division of the administrators' responsibilities.

The European Regulation on Insolvency Proceedings (Council Regulation (EC) No. 1346/2000 of 29 May 2000): High Court of Justice, Chancery Division, Companies Court, Case No 7560 of 2012 Barracuda Inns Limited n/a 04036148 Benson House, 33 Wellington Street, Leeds, LS1 4JP Stephen Vincent Price and Richard Peter Stringer Christian Keen n/a

27 September 2012
David Peter Hurst, Michael John Andrew Jervis and
David Christian Chubb of PricewaterhouseCoopers
LLP, 7 More London, Riverside, London SE1 2R'I
The directors of the company

Achieving a better result for the company's creditors as a whole than would be likely if the company was wound up (without first being in administration). In relation to paragraph 100(2) Sch B1 IA86, during the period for which the administration is in force, any function to be exercised by the persons appointed to act as administrators may be done by any or all of the persons appointed or any of the persons for the time being holding that office.

The European Regulation on Insolvency Proceedings

The European Regulation on Insolvency Proceedings applies to this administration and the proceedings are main proceedings

Court details for the administration:

Full name:
Trading name:
Registered number:
Registered address:
Company directors:
Company secretary:
Shareholdings held by the directors and secretary:
Date of the administration appointment:
Administrators' names and addresses:

Appointor's / applicant's name and address:
Objective being pursued by the administrators:

Division of the administrators' responsibilities:

High Court of Justice, Chancery Division, Companies Court, Case No 7556 of 2012
Barracuda Leisure Limited
n/a
03997857
Benson House, 33 Wellington Street, Leeds, LS1 4JP
Stephen Vincent Price and Richard Peter Stringer
Christian Keen
n/a

27 September 2012 David Peter Hurst, Michael John Andrew Jervis and David Christian Chubb of PricewaterhouseCoopers LLP, 7 More London, Riverside, London SE1 2RT The directors of the company

Achieving a better result for the company's creditors as a whole than would be likely if the company was wound up (without first being in administration) In relation to paragraph 100(2) Sch B1 IA86, during the period for which the administration is in force, any function to be exercised by the persons appointed to act as administrators may be done by any or all of the persons appointed or any of the persons for the time being holding that office

Court details for the administration:

Full name:
Trading name:
Registered number:
Registered address:
Company directors:
Company secretary:
Shareholdings held by the directors and secretary:
Date of the administration appointment:

Administrators' names and addresses:

Appointor's / applicant's name and address:
Objective being pursued by the administrators:

Division of the administrators' responsibilities:

High Court of Justice, Chancery Division, Companies Court, Case No 7559 of 2012
Barracuda Pub Company Limited
n/a
03425098
Benson House, 33 Wellington Street, Leeds, LS1 4JP
Stephen Vincent Price and Richard Peter Stringer
Christian Keen
n/a

27 September 2012 David Peter Hurst, Michael John Andrew Jervis and David Christian Chubb of PricewaterhouseCoopers LLP, 7 More London, Riverside, London SE1 2RT The directors of the company

Achieving a better result for the company's creditors as a whole than would be likely if the company was wound up (without first being in administration) In relation to paragraph 100(2) Sch B1 IA86, during the period for which the administration is in force, any function to be exercised by the persons appointed to act as administrators may be done by any or all of the persons appointed or any of the persons for the time being holding that office

Court details for the administration:

Full name:
Trading name:
Registered number:
Registered address:
Company directors:
Company secretary:
Shareholdings held by the directors and secretary:
Date of the administration appointment:

Administrators' names and addresses:

Appointor's / applicant's name and address:
Objective being pursued by the administrators:

Division of the administrators' responsibilities:

The European Regulation on Insolvency Proceedings (Council Regulation (EC) No. 1346/2000 of 29 May 2000): High Court of Justice, Chancery Division, Companies Court, Case No 7555 of 2012
The Barracuda Bars Company Limited n/a 04286257
Benson House, 33 Wellington Street, Leeds, LS1 4JP Stephen Vincent Price and Richard Peter Stringer Christian Keen n/a

27 September 2012

David Peter Hurst, Michael John Andrew Jervis and David Christian Chubb of PricewaterhouseCoopers LLP, 7 More London, Riverside, London SE1 2R l' The directors of the company

Achieving a better result for the company's creditors as a whole than would be likely if the company was wound up (without first being in administration). In relation to paragraph 100(2) Sch B1 IA86, during the period for which the administration is in force, any function to be exercised by the persons appointed to act as administrators may be done by any or all of the persons appointed of any of the persons for the time being holding that office.

The European Regulation on Insolvency Proceedings applies to this administration and the proceedings are main proceedings

7 Receipts and payments accounts 27 September 2012 to 12 November 2012

Please note that no receipts and payments accounts have been prepared for Inns, 2000, Leisure and Pub Group as there are no transactions to record as yet

Barracuda 2005 Limited

Floating charge

Receipts

Shares in subsidiaries 10 00

Payments

Total floating charge 0 00
10 00

Barracuda Pub Company Limited

Fixed charge

Receipts

Leasehold property 168,221 00

Payments

Agents' fees (300 00) VAT receivable (60 00)

Total fixed charge 167,861 00

Floating charge

Receipts

 Fixtures and fittings
 96,001 00

 Book debts
 6,120 00

 Cash in hand
 64,700 00

Payments

 Insurance
 (318 00)

 Total floating charge
 166,503 00

We are also holding £717,433 oo in a non recourse loan account

Total funds:

£1,051,797.00

7 Receipts and payments accounts 27 September 2012 to 12November 2012 (continued)

The Barracuda Bars Company Limited

Fixed	charge
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Receipts

Leasehold property 170,982 00

Payments

 Agents' fees
 (325 00)

 VAT receivable
 (65 00)

 Total fixed charge
 170,592 00

Floating charge

Receipts

 118,144 00

 Book debts
 340 00

 Cash in hand
 75,900 00

Payments

 Statutory advertising
 (220.87)

 Insurance
 (238 50)

 VAT receivable
 (44 17)

 Total floating charge
 193,880 46

We are also holding £297,425 oo in a non recourse loan account

Total funds:

£661,897.46

Since our appointment to 29 October 2012, we have also incurred E79,067 60 of legal fees with DLA These fees have yet to be agreed and are yet to be apportioned across the seven companies

Appendix A Pre-administration costs

The following are costs incurred prior to the appointment of the administrators but with a view to the Companies entering Administration. It is proposed that the unpaid costs will be paid as an expense of the Administration. None of these costs are part of the proposals subject to approval under paragraph 53 Sch Bi IA86.

	Unpaid amount (£)	Paid amount (£)	Payment made by (if applicable)
Fees charged by the administrators	73,314	200,000	Pub Group
Expenses incurred by the administrators	218,969	167	n/a
Fees charged by other persons qualified to act as an insolvency practitioner	0	0	n/a
Expenses charged by other persons qualified to act as an insolvency practitioner	o	0	n/a
Total	292,283	200,167	

The £218,969 of expenses incurred by the administrators (unpaid amount) relates to DLA's fees and expenses of £218,753 and £216 respectively. The work done includes drafting and negotiating the asset sale and share sale, drafting the administrators' appointment documents, drafting the funding agreement, negotiating licences to assign and various other property documents and preparing for completion.

Fees charged by the administrators relate to strategy and planning for the administration, including tax planning, restructuring and contingency planning

£2,468 of administrators' costs (see breakdown on the following page) were incurred under a separate letter of engagement and will therefore not be charged to the administrations

Barracuda Pub Group Limited, Barracuda 2000 Limited, Barracuda 2005 Limited, Barracuda Inns Limited, Barracuda Leisure Limited, Barracuda Pub Company Limited, The Barracuda Bars Company Limited - all in Administration Summary of time charged from 1 August 2012 to 26 September 2012

Classification of work	Partner	Director	Senior Manager	Manager	Senior Associate	Associate	Total Hours	Time Cost	Average Hourly Rate
Barracuda Pub Gronn Limited	(Hrs)	(Hrs)	(Hrs)	(Hrs)	(Hrs)	(Hrs)	(Hrs)	(E)	(3)
Barracuda 2000 Limited Barracuda 2005 Limited Barracuda Inns Limited Barracuda Leisure Limited Barracuda Pub Company Limited The Barracuda Bars Company Limited	1.80 1.80 1.80 1.80 1.80 1.80	92.40 7.80 7.80 7.80 7.80 14.10	83.75 1.30 1.30 1.30 1.30 1.30	260.05 5 98 6 00 5 98 5 98 9 38 12 63	55 80 0 40 0 40 0 40 0 40 0 40	030	504 50 17 28 17 30 17 28 17 28 26 98 30 23	212,883 22 8,624 36 8,632 96 8,624 36 8,624 36 13,497 58 14,895 08	421 97 499 09 499 09 499.09 500 28 492 73
total to date	23.00	151.80	91.55	306.00	58.20	0.30	630.85	275,781.92	437.16
		_							

y for charging for dishursements is:	Costs to date (£)	073	62p per mile (up to 2000cc) or 81p per mile (over 2000cc)	19:
The Joint Administrators' policy for charging for dishursements ic-	Photocopying is charged at 4p per sheet for creditors and bulk convi	Postage Archiving	Mileage is charged at a maximum of 62p per mile (up to 2000cc) or 81p per mile (over 2000cc) All other disbursements are charged at cost	Total to 26 September 2012

PARTNER/ DIRECTOR Statement of affairs 0 9 MOV 2012 Company number DATE Name of company MANAGER Barracuda Pub Company Limited 3425098 DATE INTL OTHER In the Court case number High Court of Justice Chancery Division, Companies 7559 of 2012 Court (full name of court) Statement as to the affairs of (a) Barracuda Pub Company Limited, Lunar House, Fieldhouse Lane, Globe Park, Marlow, Buckinghamshire, SL7 1LW (a) Insert name and address of registered office of the company on the (b) 27 September 2012, the date that the company entered administration (b) insert date Statement of Truth I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) 27 September 2012 the date that the company entered administration. Full name KICHARD STRINGER

Rule 229

INCOMING CORRESPONDENCE

Form 2 14B

A – Summary of Assets

Assets		_
	Вихж	Estimated to
Assets subject to fixed charge	Valve	Realise
	<u> </u>	<u> </u>
Leasehold assets	3074.825	12,085,483
less : Subject to Fixed Charge		(64,655,847)
3		
		(52, 570, 364)
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	i	
Assets subject to floating charms		
Assets subject to floating charge		
FUF (before and tradjustment unfederan)	5,147942	187,815
Stock	<u> </u>	
1)astors	9350	6,120
Cash floats	23200	64,700
Linch award garage	i '	258,635
Uncharged assets		234/033
Group Loan account	16,308,932	0 :
•)
	,	258,635
		
		í
	,	
Listimated total assets available for preferential creditor	rs :	
0.10	1	228,63S
1111		
Signature Date 711/12		

A1 – Summary of Liabilities

	Estimated to realise
	£
Estimated total assets available for preferential creditors (carried from page A)	£ 258,635
Linhilities Preferential creditors -	0
Estimated deficiency/surplus as regards preferential creditors	£ 258,63S
Estimated prescribed part of net property where applicable (to carry forward)	54,727
Estimated total assets available for floating charge holders	£ 203,908
Debts secured by floating charges	£ 2,570,364
Estimated deficiency/surplus of assets after floating charges	£ (52,366,454
Estimated prescribed part of net property where applicable (brought down)	S4,727
Total assets available to unsecured creditors	£ 54727
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	(263,259)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£ (208,532)
Shortfall to floating charge holders (brought down)	(52,366)56
Estimated deficiency/surplus as regards creditors	£ 157 524 98X
Issued and called up capital	£4480241
Estimated total deficiency/surplus as regards members	<u>.</u>
	(57,055,225)
$ \Omega \Lambda \Omega$	
Signature Date 7/11/2	

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

Name of creditor or Claimant	Address (with postcode)	Amount of debt	Details of any security held by creditor	Date security	Value of security £
See atten	See attached Listing		ele agranda de la calega de la c		
			AND THE REPORT OF THE PROPERTY		
	Signature		Date 7/11/12		
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COMPANY SHAREHOLDERS

Name of Shareholder	Address (with posicode)	No of	Nominal	Details of Shares held	
Brancell Pubs Liniter	6-8 Undownad Street, London, NI 750	8,460,413	8,469+13 244430,241	#0.50 Old. SLORES	
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Date

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Statement of affairs

	Name of company The Barracuda Bars Company Limited	Company number 04286257
	In the High Court of Justice Chancery Division, Companies Court (full name of court)	Court case number 7555 of 2012
insert name and address of tered office of the company	Statement as to the affairs of (a) The Barracuda Bars Comp Lane, Globe Park, Marlow, Buckinghamshire, SL7 1LW	vany Limited, Lunar House, Fieldhouse
(b) Insert date	on the (b) 27 September 2012, the date that the company en	ntered administration
	Statement of Truth I believe that the facts stated in this statement of affairs are affairs of the above named company as at (b) 27 September administration	
	Full name RICHARD, SPRINGER	
	Signed	
	Dated	

A – Summary of Assets

Assets		
Assets subject to fixed charge	Book Value £	Estimated to Realise £
Leasehold assets less subject to fired Chage	128436	8,276,558 (64,655,847) (56,379,289)
Assets subject to floating charge. FUF (Sefort and to adjustment wintedow) Stock Destors Cash glocks Uncharged assets Group Loan acrount	3,961,144 nil 35,489 58,500	181,311 180 340 75,900 257,551
Estimated total assets available for preferential creditors Signature 11/2		257,551

A1 – Summary of Liabilities

	Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£ 257,551
Liabilities Preferential creditors:-	6
Estimated deficiency/surplus as regards preferential creditors	£ 257,551
Estimated prescribed part of net property where applicable (to carry forward)	£ 54,510
Estimated total assets available for floating charge holders	£ 203,041
Debts secured by floating charges	£ (56,379,239)
Estimated deficiency/surplus of assets after floating charges	£ (56,176,24)
Estimated prescribed part of net property where applicable (brought down)	54,510
Total assets available to unsecured creditors	£ 54,510
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	(133,723)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£ (79,213)
Shortfall to floating charge holders (brought down)	(56,176,243)
Estimated deficiency/surplus as regards creditors	£ (m. n.m.)
Issued and called up capital	£ 89 (56,255,461
Estimated total deficiency/surplus as regards members	£
	(56,255,372
Signature Date	

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

Andress (with postcode) See attacked Listing See attacked Listing See attacked Listing Seminary Malue of security Value of security E
Amount Details of any security heid by of debt £
Amount of debt £
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0.000	PROMOTE IT A ME TO	PROMOTE: IT (UK) LTD	MO FLOOR BAIDGE HOUSE		WESTBURY	MILTS, BAIS 449		ø	9 1
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SEA SEA	C.F WOOLLOOTT LTD	C.F. WOOLCOTT LTD	UNIT S FOLM ASHES IND EST	ST STATION RO	KEMEL HEMPSTEAD	HERTS	HP2 70F	•	\$ 92
200	CARLE & WIRELESS	CABLE & WINEL ESS	F G BOX 815	MA.TON KENNES	MRCS 6UP		•	•	21.5
CREGISO	REGIONT REPROGRATION L'ID	REGENT PEPROPRATION	LTIZS WALCAN HOUSE	VACCAN HORO	SOUPLIA	W MIDLANDS BENGLY		0 5	¥ £ \$
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COMPANY SHAREHOLDERS

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	Details of Shares held	£0.01 A Ovol	fool Bod				L	, s , r				
	Nominal Value	£63.00	£26.00	٠	ş ·		,	ن. الم	1	689.00		
	No. of shares held	6,300	2,600		٠ ټ	, proj. 44 44-	57			8,100		
A Company of the Comp	Address (with postcode)	OLE 101 Condon Street , London, NJ 70								TOTALS	Date	
***	Name of Shareholder	Brannell Pole Linited	11					All the state of t			Signature	

Statement of affairs

	Name of company Barracuda Leisure Limited	Company number 03997857
	In the High Court of Justice Chancery Division, Companies Court (full name of court)	Court case number 7556 of 2012
(a) insert name and address of registered office of the company	Statement as to the affairs of (a) Barracuda Leisure Limite Park, Marlow, Buckinghamshire, SL7 1LW	ed, Lunar House Fieldhouse Lane, Globe
(b) Insert date	on the (b) 27 September 2012, the date that the company of	entered administration
	Statement of Truth I believe that the facts stated in this statement of affairs ar affairs of the above named company as at (b) 27 September administration	
	Full name LICHARD STRUCIR	
	Signed	
	Dated	

A – Summary of Assets

Assets		
	Book Value	Estimated to Realise
Assets subject to fixed charge	£	£
Leasehold assets	0	0
less subject to Fixed Charge		
3	ļ	(64,655,347 (64,655,347
		(64,655,84)
ssets subject to floating charge		
	0	0
ncharged assets.		1
•		
		t T
stimated total assets available for preferential creditors		1
1 1/	0	
gnature		

A1 – Summary of Liabilities

		Estimated to realise
Estimated total assets available for preferential creditors (carried from page A)		0
Liabilities Preferential creditors -	£ O	
Estimated deficiency/surplus as regards preferential creditors	1	O
Estimated prescribed part of net property where applicable (to carry forward)	E O	
Estimated total assets available for floating charge holders	£	0
Debts secured by floating charges	£ 64655.84	
Estimated deficiency/surplus of assets after floating charges	£	64,6558
Estimated prescribed part of net property where applicable (brought down)	o l	
Total assets available to unsecured creditors	£	0
Unsecured non-preferential claims (excluding any shortfall to floating charge holders) Goog Lon Account	£ (144,002,113	
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	(144,002,
Shortfall to floating charge holders (brought down)	£ (64,655,84	h
Estimated deficiency/surplus as regards creditors	£	70865796
Issued and called up capital	£	
Estimated total deficiency/surplus as regards members	(2	08657961
11/		,
Signature 411/12		

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

35	Address (with postcode)	Amount of debt	Details of any secunty held by creditor	Date secunity given	Value of security £
Section 1			C1/11/F-		

COMPANY SHAREHOLDERS

	,	 ·		·	· · · · · · · · · · · · · · · · · · ·	Γ	 Υ	t
Details of Shares held	£100 Ood shaves							
Nominal Value	71.00							41.00
No of shares held			Value (10 - 10 - 10 - 10 - 10 - 10 - 10 - 10	AND THE PROPERTY OF THE PROPER				
Address (with postcode)	Low House, Fieldhouse Lane, Gluse Park, Marton SL7 14W							roials
Name of Sharcholder	Barracada 2000 Ltd Long House, Foldh							A.

Date

Signature

Statement of affairs

	Name of company Barracuda Pub Group Limited	Company number 06935547
	In the High Court of Justice Chancery Division, Companies Court (full name of court)	Court case number 7557 of 2012
(a) Insert name and address of registered office of the company	Statement as to the affairs of (a) Barracuda Pub Group Lie Park, Marlow, Buckinghamshire, SL7 1LW	mited, Lunar House, Fieldhouse Lane, Globe
(b) Insert date	on the (b) 27 September 2012, the date that the company of	entered administration
	Statement of Truth I believe that the facts stated in this statement of affairs ar affairs of the above named company as at (b) 27 Septembradministration	
	Full name RICHARD SKINGER Signed	
	Dated	

A – Summary of Assets

Assets		
	Book	Estimated to
	Value	Realise
Assets subject to fixed charge	£	£
Leaschobl assets	0	0
less: subject to Fixed Charge		(64 CES X47)
1233 233		(64,655,847) (64,655,847)
		(64,655,847)
Assets subject to floating charge		
	0	0
	•	
Uncharged assets		
		_
Group Loon Account	9,550,190	
	j į	
		j
Estimated total assets available for preferential creditors		
2 1/	0	0
Signature		

A1 – Summary of Liabilities

		Estimated to realise
Estimated total assets available for preferential creditors (carried from page A)	£	0
Liabilities Preferential creditors:-	0	
Estimated deficiency/surplus as regards preferential creditors	£	0
Estimated prescribed part of net property where applicable (to carry forward)	[£] O	
Estimated total assets available for floating charge holders	£	0
Debts secured by floating charges	£ (64,655,847	
Estimated deficiency/surplus of assets after floating charges	£	(64.622.8A)
Estimated prescribed part of net property where applicable (brought down)	f O	
Total assets available to unsecured creditors	£	0
Unsecured non-preferential claims (excluding any shortfall to floating charge holders) Low Notes - security the	£ (17,458,099)	
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	(17,458,099)
Shortfall to floating charge holders (brought down)	(64,655,847)	
Estimated deficiency/surptus as regards creditors	£	(82113,946)
Issued and called up capital	£ 230	
Estimated total deficiency/surplus as regards members	£	·
	(8	2,114,176)
$ \rho$ ρ	······································	
Signature Date		-

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hue-purchase, chattel leasing or conditional sale agreements and customers claiming aniounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

Name of creditor or Claimani	Address (with postcode)	Amount of debt	Details of any security held by creditor	Date security given	Value of security £
Nid					
	\mathcal{H}				,
	Signature		Date 7/11/12		

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No of shares held	Nominal Value	Details of Shares held	r
	See affaded listing				
					r
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					1
The state of the s					····
					
					1
					
	TOTALS				1
Signature	7/11/12 Date 7/11/12				

Company Number 06935547

Barracuda Pub Group Limited

Register of Members and Share Ledger

05/11/2012

Date

Kept at: The Company's Registered Office

19/11/2010 Total Amount
Agreed to be Paid Notes
EA.76 From Alled Itah Banks Pic AIB Venture Capital Limited

Bankcentre-Britain, Beimont Road, Uxbridge, Middlesex, UB8 1SA, United Kingdom | Date of Entry as a Member Currency
Pounds Sterling
Price Per
Share
20,00001 Number of Shares Disposed 1986 Certificate Number 58 Transfer Class

EO 00001 A Ordinary shares

Date of Entry Number
Entry

Tri2Z010

Tr Entry Number Addr

.00001 Ordinary shame	*	-	,				0
	Entry Number	Certificate		Number of Shares		Price Per	Total Amount
Allotment	Transfer	Number		Disposed	Calence	SPE	Agreed to be Paid Hotes
	•	33			32,910	000003	20 33 From Albert trich Banks Die
	2	S	877 728		287,256	000003	22.34 From Allen I harb Bards Pic.
	•	Totale	. 267,259	0	267.259		

	,					A Deaths Div	A DEINE PTC	A Ranks Dr.		
					Notice	7 Creen Aisted Life		4 From Aided its		
		,		Total Amour	Agreed to be Paid	8 1.0	0,03	7		
	STREET,	Autoria Condina	LINS OUTHER	Price Per		EA AAAA	1	10000		
	Ö	å	110		Balance	\$ 724	17.77	13,145	73.148,	
	>			Vumber of Shares	Disposed				0	
	") "			Number	palmed	38.731		34,414	73.146	
	``.	***************************************		-	₩.			-		
	ır			Certifolis	r Number	25		ò	2	
	~	dinary shares		Tay Humber	Transfer Transfer	7	-			-
	,	Preferred Or			Allogue	40	C		•	
1111		2000.00	į		5	17.22.2	7.22			

Date 05/11/2012 Registered Offic

Registered Office Lunar House, Fieldhouse Lane, Globe Park, Marlow, Buckinghamshire, SL7 1LW, United Kingdom

Page 1

Register of Members and Share Ledger

Date 05/11/2012

Company Number

06935547

Kept at The Company's Registered Office

10/07/2009 23/08/2010 i Agreed to be Paid Notes £1 54 To Santander UK Pic Date of Entry as a Mamber Date Membership Coased Total Amount Pounds Sterling
Price Per
Share
E0 00001 Currency Altiance & Leicester Pic Carlton Park, Narborough, Leicester, Leicestershire, LE19 0AL, United Kingdom Balance 153 932 Number of Shares Disposed 153,932 153 932 Acquired 153,832 Number 15 (Can) Totats Cordfleste Tranator £0 00001 Ordinary shares Date of Entry Number Allotment Entry 10/07/2009 23/08/2010 Address Name Class

			***	13 87	Santander UK Pic						
	na	Total Amount	Agreed to be Paid Notes	53 87	£3 88 10	and the supplication of th					
Currency	Pounds Sterling	Price Per	Share	£0 0001	100000						
			Balance	38,731	0	0					
1		Number of Shares	Disposed	1.		38,731					
		Z.E.	Acquired	38,731		38,731					
		Certificate	Number	. (Can)		foteis	•				
	nary shares	Number	Transfer	· ·				`\	• \	(
4	10 0001 Preferred Ordinary shares	Entry	Allotment		-					\	1
CESS	£0 0001 Pr	Dutte of	Entry	10/07/2009	0102700X2						

Page 3

Register of Members and Share Ledger

Date 05/11/2012

Company Number 06935547

Kept at The Company's Registered Office

Entry as a Rember 10/07/2009
Instees (Guernsey) Limited cy Court, Glategny Esplanade, St. Peter Port, GY1 3ST, Date 6
Identify A. C.

				Notice		and the state of t
	A Track to the State	rling	- Total Amount	Agreed to be Palid No	8547	
	· Cummoy .	Pounds Ste	Prica Per	Shine	1000003	ž.
	, ch., ,		-	Calance	547,358	547,388
	,		Number of Shants	Disposed		. 0 . 5 . 4
	1 2 march 18 C 23			Acturad	847,358	547,356
-	1,		Cartifolis	Number	42	Topia
	10.7	ISIN STRICE	Entry Number	Nothert Transfer		-
	3	LO COO CALL		Y AGE	TOO STATE	-

Registered Office Lunar House, Fieldhouse Lane, Globe Park, Marlow, Buckinghamshire, SL7 1LW, United Kingdom

Date 05/11/2012

Register of Members and Share Ledger

Kept at The Company's Registered Office

Date 05/11/2012

10/07/2009 Agreed to be Paid Notes
RO 97
E1 05 Date of Entry as a Member Date Membership Ceased Kotes Total Amount Agroed to be Paid Currency
Pounds Sterling
Price Per
Stere
Stere
Stere
Stere
Stere
Stere
Stere
Stere
Stere Pounds Sterling
Price Per
Share
£0 0001 Currency Belance 293,637 293,637 Balance 9 652 20, 121 20, 121 Jane Teresa Biss Inglencok Vicerage Lane, Laleham, Staines, Middlesex, TW18 1UE 10 Number of Shares Number of Shares Disposed Disposed 293,637 9,652 10,469 20,121 Acquired Acquired Toble Totals Cartificate Number Certificate Number Shares Entry Number Transfor Class
E0 0001 Preferred Ordinary shares
Date of Entry Number
Allotment Transfer E0 00001 Ordinary shares Allotment 12/07/2009 13/07/2009 30/11/2009 Address Class

Dare 05/11/2012

Register of Members and Share Ledger

Date 05/11/2012

Name Address

Kept at The Company's Registered Office

10/07/2009 Charterhouse General Partners(VII)Limited CCP VII LP No.1.1
7th Floor, Warwick Court, Paternoster Square, London, EC4M 7DX, United Kingdom Date Membership Ceased

Date 05/11/2012

Company Number 06935547

Barracuda Pub Group Limited

Register of Members and Share Ledger

Date 05/11/2012

Kept at. The Company's Registered Office.

Company Num

10/07/2009 Charterhouse General Partners (VII) Limited CCP VII LP No 2 1

7th Floor, Warwick Court, Paternoster Square, London, EC4M 7DX, United Kingdom, Date Membership Ceased Name Address

							Currency		
Ordinan	£0 00001 Ordinary shares						Pounds Sterling	5	
	Entry Nu	tumber	Certificate		Number of Shares		Price Per	Total Amount	
Also	Alformont	Transfer	Number	Acquired	Disposed	Balance		Agreed to be Paid Notes	
1002/2009	-		8	32,812		32,812	10000 03	£0.33	
			Totals	32,812	0	32,812			

Date 05/11/2012

Register of Members and Share Ledger

Date 05/11/2012

Kept at The Company's Registered Office

10/07/2009 Charterhouse General Partners (VII) Limited on behalf of CCP VII GmbH & Co Date of Entry as a Member KG KG Warwick Court, Paternoster Square London, EC4M 7DX, United Kingdom Date Membership Ceased Address Name

Clars							Currency	
E0 00001 O	50 00001 Ordinary shares	35					Pounds Sterling	
Date of	Entry	Number	Cortificate	2	lumber of Shares		Price Per	Total Amount
Entry	Attoment	Transfer	Number	Acquired	Disposed	Balance	Share	Agreed to be Paid Notes
10/07/2008	-		32	2,416		2,416	£0 00001	£0 03
			Totals	2,416	0	2,416		

Page 13

Register of Members and Share Ledger

Date 05/11/2012

Company Number 06935547

Kept at. The Company's Registered Office

Name		Nichola	Nicholas Mark Morgan					toto of Entry or a B	Access to a	40.00
Address		53 Duke	is Wood Drive Ge	errards Cross,	53 Dukes Wood Drive Gerrards Cross, Buckinghamshire, SL9 7LJ	SL9 7LJ		Date Membership Ceased	teased	5007//0/01
C1888							Currency			
E0 00001 O	E0 00001 Ordinary shares	es					Pounds Steding			
Catte of	ENTY	Entry Number	Certificate		Number of Shares		Price Per	Total Amount		
Entry	Allotmont	Transfor	칕	Acquired	Besposed	Balance	Share	Agreed to be Paid Notes	Notes	
2007/200	-		(Can)	783,837		293,637	£0 00001	35		
1102/2017		9			293,637	0	10000 03	29 23	E2 94 To Simon Geoffrey Vardinans	9000
		\	Totals	293,837	293,637	0				
Clars							Currency			
£0 0001 Preferred Ordinary shares	ferred Ordin	hary shares					Pounds Starling	50		
Date of	Entry	Entry Number	Certificate	***************************************	Number of Shares		and sold	١		
Entry	Allognent	Transfor	Number	Acoulred	Dhanosed	Rafacto	2017	Thought the		
10/07/2009	-		1 40	8 130		100,0	2000	ממונים ומי המי המי המי המי המי המי המי המי המי ה	**************************************	
20000111000				651,0		851.0	10001	2		
200711			72	6,858		12,798	1000 03	29 03		
			Totals	12,798	0	12 79A				

Register of Members and Share Ledger

Date 05/11/2012 Kept at The Company's Registered Office

Company Number 06935547

10/07/2009 Date of Entry as a Member Date Membership Ceased Nationwide Building Society
Nationwide House, Pipers Way, Swindon, Wiltshire, SN38 1NW, United Kingdom Name Address

Udinary shares Certificate Number		7	
Entry Number Certificate		Pounds Sterling	
			Total Amount
Elity Allotment Transfer Number Acquired Disposed	osed Balance	-	to be Paid Notes
13 155,313		E0 00001	£1 55
Totale 155,313 01	155,313		

:03								
C-25.5						Currency		
£0 0001 Prefe	£0 0001 Preferred Ordinary shares					Pounds Sterlin		
Date of	Entry Number	Certificate		Number of Shares		Price Per	Total Amount	
ביני	Allotment Transfer	or Number	Acquired	Disposed	Balance	Share	Agreed to be Paid Notes	
10,07,2009	-	21	30,985		30,985	£0 0001	63.10	
		Totals	30,985	0	30,985			

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Register of Members and Share Ledger

Date 05/11/2012

Kept at The Company's Registered Office

10/07/2009 Date of Entry as a Member Date Membership Ceased Staphon Vincent Price Soutriview, 1 Earnshaw Bams Middlewich Road, Byley, Cheshire, CW10 9NE Name Address

				٦	
		Total Amount	Agreed to be Paid Notes	£2.94	
Currency	Pounds Sterling	Price Per	Share	10000 03	
			Balance	293,637	293,637
		Number of Shares	Disposed		0
		Z	Acquired	293,637	293.637
		Contificate	Number	37	Totals
	15	Number	Transfer		
	£0 00001 Ordinary snares	Entry	Allotraent	-	***************************************
Classs	£0 00001 Or	Date of	ERD	10/07/2009	

Currency	Pounds Sterling	Number of Shares	Agreed to b	9,652 60 0001	10,469	20 121
Currency	Pounds Sterlir	Price Per				
			Balance	ł		20.121
		unber of Shares	Disposed		l 	0
			Acquired	9 652	10,469	20 121
		Certificate	Number	14	55	Totals
	ry shares	umber	Transfer			
	£0 0001 Preferred Ordinary shares	Entry Number	Altotment	-	2	f , ,
Class	20 0001 Prefe	Date of	Entry	10/07/2009	30/11/2009	ţ i

Date 05/11/2012

Register of Members and Share Ledger

Barracuda Pub Group Limited

Company Number 06935547 10/07/2009 Date of Entry as a Member Date Membership Ceased Kept at The Company's Registered Office RBSM Capital Limited 24/25 St Andrew Square, Edinburgh, EH2 1AF, United Kingdom **Date** 05/11/2012

Name Address

Class							Currency	
£0 00001 A	0 00001 A Ordinary shares	res					Pounds Sterling	0
Date of	Entry A	Entry Number	Certificate		fumber of Shares		Price Per	Total Amount
Entry	Allotment	Transfer	Number	Acquired	Disposed	Balance (Share	Agreed to be Paid Notes
10/07/2009		١٠. ١	47	1,075,892		1,075,892	£0 00001	£10 76 From RBS Mezzanine Limited
14/08/2009		*	1		32,048	- 043,844	10000 03	£1 00 To West Register (Investments) Limited
			alco]	1,075,892	32,048	1.043,844		

£0 00001 Ordinary shares Date of Entry Number Certificate Number of Shares Price Per Price Per Total Amount Total Amount Acquired Disposod Balance Price Per Total Amount Total Amount Account Interest 10/07/2009 Allotment Transfer Number Acquired Disposod Balance Agreed to be Paid Notes 10/07/2009 1 45 72,174 0 72,174 60 00001 £0 72 From RBS Mezzanine Limited	ber Certificate Number of Shares Price Por Transfer 1 45 72,174 72,174 Share Sha	Closs							Currency		
Allotment Transfer Certificate Acquired Disposed Balance Share Share Share Share Share Share T2,174 £0 00001 T2,174 £0 00001	Vumber Certificate Number Acquired Number Price Por 1 45 72,174 72,174 60 00001 1 72,174 72,174 60 00001	E0 00001 O	dinary shares						Pounds Sterlin	Ď.	
Allotment Transfer Number Acquired Disposed Balance Share 72,174 72,174 £0 00001 72,174 £0 00001	Transfer Number Acquired Disposed Balance Share 1 45 72,174 £0 00001 72,174 £0 00001 72,174 £0 00001	to steri	Entry R	温気	Certificate		Number of Shares		Price Par		
1 45 72,174 £0 00001 T2,174 £0 00001 T2,174 £0 00001	1 45 72,174 EU 00001	Entry		Transfer	· Number	Acquired		Balance	Share	Agreed to be Paid	Notes
72,174 0 72,174	Totabs 72,174 0 72,174	1007/2009		Ψ.	45	72,174		72.174	£0 00001	1 22 03	From RRS Mazzanina I imited
	The state of the s				Totals	72,174	o	72,174			
	Climates	286							Currency		

	***************************************				E0 0001	West Register (Investments) Limited	7	
		ina	Total Amount	Agreed to be Paid Not	Fr 78	£1 00 To	**************************************	
	Currency	Pounds Sterling	Price Der		1	ŀ	ì	
				Balance	062'72	75,473	75,473	
			Number of Shares	Disposed		2,317	2,317	
			Z	Acquired	77,790		77,780	
			Certificate	Number	97	1	Totals	
		20 0001 Preferred Ordinary shares	Entry Number	Allotment Transfur	y- 1	S		
		Preferred Orc	Ē	-	, Cosr	-		
3	200	50 0001	Dete of	Entry	10/07/2009	807700A		

Date 05/11/2012

Register of Members and Share Ledger

Date 05/11/2012

Company Number 06935547

Kept at The Company's Registered Office

Name		The Roy	The Royal Bank of Scotland Pl	U.	EHO OVE Lines Kingdom		9	Date of Entry as a Member Date Membershin Ceased	10/07/2009
		2000	alew oquale, t	-!	one in the control of				
Class							Currency	2000	
£0 00001 Or	0 00001 Ordinary shares						Pounds Sterling	j, , .	
Date of	Entry Number	unbor	Certificate	2X	Number of Shares		Price Per	Total Amount	
Entry	Alloument	Transfer	Mumber	Acquired	Disposed	Balance	Share	Agreed to be Paid Notes	
10/07/2009	-		16 (Cen)	607,196		907 196	£0 00001	20 93	
10/07/2009		·~		!	961,196	0	10000 03	£6 07 To West Register (Investments) Limited	investments) Limited
	• •	,	Totals	607,196	961,709	O	, ,		

Class						7	Currency		
£0 0001 Preferred Ordinary shares	ferred Ordin	ary shares				ď	Pounds Sterling	6	
Date of	Entry	Number	Conditions	Pak Pak	Number of Shares	_	Price Por	Total Amount	
Entry	Alaument	Transfer	, Number	Acquired	Dispospot /	Balance	Share	Agreed to be Paid Notes	
10/02/2009	-		, 24 (Can)	98 073	λ,	98 073	1000003	18 63	
10/02/2009	1	, 2			98,073	0	100003	£9 81 Tro West Re	69 81 To West Register (Investments) Limited
	1	1	Totato	88.073	98,073	0			
				,					
			`\	•					
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Register of Members and Share Ledger

Date 05/11/2012

Company Number 06935547

Kept at. The Company's Registered Office

		2 Triton S	2 Triton Square Regent's Place	Place, Londo	e, London, NW1 3AN, United Kingdom	id Kingdom	۵۵	Dato of Entry as a Member Date Membership Ceased	 	23/08/2010
									, , , , , , , , , , , , , , , , , , ,	
C1886							Currency			
£0 00001	£0 00001 Ordinary shares	S					Pounds Sterling	70		
Date of	Entry	Entry Number	Certificato		Number of Shares		Price Per	Total Amount		
Entry	Allotmont	Transfer	Number	Acquired	Disposed	Balance	Share	Agreed to be Paid Notes	Notes	
23/08/2010			ţ	153,932		153,932	£0 00001	£1.54	E1 54 From Alliance & Leicester Pic	
			Totals	153,932	0	153,932				
i										
Class							Currency			
E0 0001 P	£0 0001 Preferred Ordinary shares	ary shares					Pounds Sterling	ng The		
Dete of	Entry A	Entry Number	Certificate		Number of Shares		Price Per	Total Amount		
EUC	Allotment	Transfor	Number	Acquired	Disposed	Balance	Share	Agreed to be Paid Notes	Notes	
0102/20/22		9	1	38,731		38.731	100003	88 83	E3 88 From Albanca & Leichager Pic	
			Totals	38,731	0	38.731				

Register of Members and Share Ledger

Dato 05/11/2012

Company Number 06935547

Kept at. The Company's Registered Office

10/07/2009 Date of Entry as a Member Date Membership Ceased West Bromwich Commercial Limited 374 High Street, West Bromwich, West Midlands, B70 BLR, United Kingdom Name Addross

Class							Currency		
£0 00001 O	0 00001 Ordinary shares						Pounds Sterling	Ďi,	
Date of	Entry	Entry Number	Certificate	N.	Number of Shares	_	Prica Per	Total Amount	
Entry	Allotment	Transfer	Number	Acquired	Disposed	Balance	Share	Agreed to be Paid Notes	
10/07/2009	-		112	230,898		230,898	10000 03	1	
			Totals	230,888	0	230,888			
				620,022		430,000			

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Register of Members and Share Ledger

Date 05/11/2012

Kept at The Company's Registered Office

Company Number 06935547

Name Address		West Reg 24/25 St /	West Register (Investments) Limited 24/25 St Andrew Square, Edinburgh, El	nts) Limited Edinburgh, EH	west Register (investments) Limited 24/25 St Andrew Square, Edinburgh, EH2 1AF, United Kingdom	dom	<u> </u>	Date of Entry as a Member Date Membership Ceased	lember 10/07/2009 pased
Class							Currency		
£0 00001 A Ordinary shares	Jinary sha	res					Pounds Sterling	pt	
Date of	Entry Number	umber	Coruficate		Number of Shares		Price Per	1	
בחנוץ	Allotment	Transfor	Number	Acquired	Disposed	Balance	Share	Agreed to be Paid Notes	Notes
14/08/2009	1	en ;	3	14,613		14,613	10000 03	813	From Alted Insh Banks Pic
		•		87,679		102 292	100000	8:3	E1 00 From Aimedk S.A
14/08/2009		4	48	32,048		134,340	10000 03	21.00	£1 00 From RBSM Capital Limited
			Totals	134,340	0	134,340			
Class							Currency		
£0 00001 Ordinary shares	ary share.	9					Pounds Sterling	Đị.	
	Entry A	Entry Number	Certificate		Number of Shares		Price Per	Total Amount	
\dashv	Allotment	Transfor	Number	Acquired	Disposed	Balance	Share	Agreed to be Paid Notes	Notes
10/07/2009		2	43	907,196		607,196	£0 00001	28 07	E8 07 From The Royal Bank of Scotland Pic
			Totals	607,198	0	607,196			
Class							Currency		
£0 0001 Preferred Ordinary shares	red Ordina	iry shares					Pounds Sterling	50	
	Entry A	Entry Number	Cordicate		Number of Shares		Price Per	Total Amount	
4	Allotment	Transfor	Number	Acquired	Disposed	Balance	Share	Agreed to be Paid Notes	Notos
5007//000		2	4	98 073		98,073	£0 0001	£9.81	From The Royal Bank of Scotland Pic
13/08/2009		e	49	6,340		104,413		00 13	£1 00 From Amack S.A
4,08/2009		*	84	1,057		105,470		21.90	From Alted Insh Banks Pic
14/08/2009		2	49	2,317		107,787	£0000	61 00	£1 00 From RBSM Captal Limited

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Statement of affairs

	Barracuda Inns Limited	04036148
	In the High Court of Justice Chancery Division, Companies Court (full name of court)	Court case number 7560 of 2012
(a) insert name and address of registered office of the company	Statement as to the affairs of (a) Barracuda Inns Limited, Marlow, Buckinghamshire, SL7 ILW	Lunar House, Fieldhouse Lane, Globe Park
(b) lusert date	on the (b) 27 September 2012, the date that the company of	entered administration
	Statement of Truth	
	I believe that the facts stated in this statement of affairs an affairs of the above named company as at (b) 27 September administration	
	Full name KICHARD, SRIWGER	
	Signed	
•	Dated 4/11/12	

A – Summary of Assets

Assets	,	
	Book Value	Estimated to Realise
Assets subject to fixed charge	£	i t
Leasehold assets less. subject to fixed Charge	0	(64,655,847) (64.655,847)
Assets subject to floating charge:	0	
Uncharged assets		
Estimated total assets available for preferential creditors Signature Date 1/11/12	0	

A1 – Summary of Liabilities

		Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£	0
Liabilities Preferential creditors -	0	0
Estimated deficiency/surplus as regards preferential creditors	£	
Estimated prescribed part of net property where applicable (to carry forward)	f O	0
Estimated total assets available for floating charge holders	£	0
Debts secured by floating charges	(64,652,84)	1)
Estimated deficiency/surplus of assets after floating charges	·	(64,622.31
Estimated prescribed part of net property where applicable (brought down)	E O	
Total assets available to unsecured creditors	£	త
Unsecured non-preferential claims (excluding any shortfall to floating charge holders) Croop Lon Account	£ (17,199,776)	
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	(17,199,77
Shortfall to floating charge holders (brought down)	64 655 847	1
Estimated deficiency/surplus as regards creditors	£	3185562
Issued and called up capital	£ £50,000	
Estimated total deficiency/surplus as regards members	(819)	OS,623)
Signature		

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

Value of security £								
Date security given								
Details of any security held by creditor							The state of the s	Date 7/11/12
Amount of debt								
Address (with postcode)							77	Signature //
Name of creditor or Claimant	7/17						And the transfer of the second	