

Package: 'Laserform'
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88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

4284373

Company name in full

RIVALS DIGITAL MEDIA LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 0 1 2 2 0 0 1

Class of shares

(ordinary or preference etc)

B ordinary

B ordinary

Number allotted

53,200

26,800

Nominal value of each share

1p

1p

Amount (if any) paid or due on each
share (including any share premium)

1p

£50

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

53,200 B ordinary shares issued as consideration for
acquisition of businesses of 365 plc and Rivals

Europe Limited (see attached stamped contracts)

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



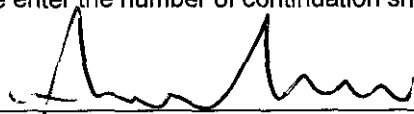
A35 0424
COMPANIES HOUSE 31/01/02

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name Chrysalis Holdings Limited		Class of shares allotted B ordinary	Number allotted 40,000
Address The Chrysalis Building, 13 Bramley Road London UK Postcode W 1 0 6 S P			
Name 365 plc		Class of shares allotted B ordinary	Number allotted 40,000
Address Telford House, Corner Hall, Hemel Hempstead UK Postcode H P 3 9 H N			
Name Address UK Postcode		Class of shares allotted 	Number allotted
Name Address UK Postcode		Class of shares allotted 	Number allotted
Name Address UK Postcode		Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

09/01/02

A director / secretary / administrator / authorised signatory / receiver or manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Berwin Leighton Paisner

Adelaide House, London Bridge, London, EC4R 9HA

Ref. JKAG/20176/1 (1812821)

Tel 020 7760 1000

DX number 92

DX exchange London/Chancery Lane