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MG01

Particulars of a mortgage or charge


Companies House
for the record

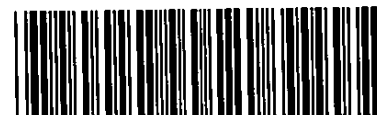
A fee is payable with this form
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

Please return
via
CH London Counter

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT for**
You cannot use this form to
particulars of a charge for a
company. To do this, please use
form MG01s

TUESDAY



LD2 *L4ZLGWXI* 30
COMPANIES HOUSE

1	Company details	23 For official use
Company number	0 4 2 7 8 4 7 4	Filling in this form Please complete in typescript or in bold black capitals. All fields are mandatory unless specified or indicated by *
Company name in full	Bond Offshore Helicopters Limited (the Assignor)	
2	Date of creation of charge	
Date of creation	d1 d6 m0 m8 y2 y0 y1 y1	
3	Description	
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'	
Description	Assignment by way of security	
4	Amount secured	
	Please give us details of the amount secured by the mortgage or charge	Continuation page Please use a continuation page if you need to enter more details
Amount secured	All liabilities of the Assignor to the Assignee under or pursuant to the Transaction Documents Note Capitalised terms not defined on this page are defined in the attached Continuation Sheet	

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5	Mortgagee(s) or person(s) entitled to the charge (if any)		Continuation page Please use a continuation page if you need to enter more details
Please give the name and address of the mortgagee(s) or person(s) entitled to the charge			
Name	GE Capital Equipment Finance Ltd (the Assignee)		
Address	Meridian, Trinity Square, 23-59 Staines Road, Hounslow,		
	Middlesex		
Postcode	<div>T</div> <div>W</div> <div>3</div> <div></div> <div>3</div> <div>H</div> <div>F</div> <div></div>		
Name			
Address			
Postcode	<div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div>		
6	Short particulars of all the property mortgaged or charged		Continuation page Please use a continuation page if you need to enter more details
Please give the short particulars of the property mortgaged or charged			
Short particulars	See the MG01 Continuation Sheet attached		

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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

Nil

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Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

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Signature

Please sign the form here

Signature

Signature

X SNR Denton UK LLP X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record

Contact name

Alexios Hallak / 51360 00173

Company name

SNR Denton UK LLP

Address

One Fleet Place

Post town

London

County/Region

Greater London

Postcode

E C 4 M 7 W S

Country

England

DX

DX 242

Telephone

02072421212



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales.
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>1 Creation of Security</p> <p>The Assignor assigned absolutely to the Assignee by way of security</p> <ul style="list-style-type: none"> (a) the Deposit and (b) the Receivables <p>2 Nature of Security Created</p> <p>The security created under the Assignment was created</p> <ul style="list-style-type: none"> (a) as a continuing security to secure the payment and discharge of the Secured Liabilities (b) in favour of the Assignee, and (c) with full title guarantee (except that the covenant set out in section 3(1) of the Law of Property (Miscellaneous Provisions) Act 1994 shall extend to all charges, incumbrances and rights, even if the Assignor does not know and could not reasonably be expected to know about them) <p>3 Negative Pledge</p> <p>In the Assignment the Assignor undertook to not create or permit to subsist any Security Interest over the Security Assets</p> <p>4 Definitions</p> <p>In this Form MG01</p> <p>Account means the account of the Assignor with Bank of Scotland plc with Euro account number 10082002 and Sort Code 80-20-06 (as that account may from time to time be re-designated or re-numbered)</p> <p>Aircraft means the Eurocopter AS365N3 helicopter with manufacturer's serial number 6907 registered with registration mark G-REDG (including the its airframe, engines and all appurtenant equipment together with all parts, components, instruments or replacements, additions and renewals thereof made in accordance with the Aircraft Lease Agreement between the Assignee and the Assignor dated 28 May 2010 as amended from time to time)</p> <p>Deposit means all or any of the amounts now or from time to time after the date of the Assignment deposited by or on behalf of the Assignor to the credit of the Account, and all other amounts which at any such time may be standing to the credit of the Account, together with</p>	

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6	Short particulars of all the property mortgaged or charged
	Please give the short particulars of the property mortgaged or charged
Short particulars	<p>any interest accrued or accruing from time to time on any of those amounts and all rights of the Assignor in respect of those amounts or the Account</p> <p>Manufacturer means Eurocopter SAS, a Société par Actions Simplifiée duly organised and existing under the laws of France, whose registered office is at Aéroport International Marseille-Provence, 13725 Marignane Cedex, France</p> <p>PBH Contract means the parts by the hour contract dated 1 January 2010 between the Manufacturer and Bond European Aviation Leasing Limited</p> <p>Receivables means all amounts payable by the Manufacturer to the Assignor on termination of the PBH Contract insofar as they relate to the Aircraft</p> <p>Secured Liabilities means the liabilities of the Assignor to the Assignee under or pursuant to the Transaction Documents</p> <p>Security Assets means the Deposit and the Receivables</p> <p>Security Interest means a mortgage, charge, pledge, lien, assignment by way of security, retention of title provision, trust or flawed asset arrangement (for the purpose of, or which has the effect of, granting security) or other security interest securing any obligation of any person or any other agreement or arrangement in any jurisdiction having a similar effect</p> <p>Transaction Documents means the Aircraft Lease Agreement, the Assignment, the Aircraft Purchase Agreement Assignment and Consent, the Aircraft Purchase Agreement Certificate, the Certificate of Acceptance, the Deregistration Power of Attorney, the Maintenance Service Programmes, the Bill of Sale, the Flight Charges Letter, the Nameplate Installation Confirmation, the Maintenance Service Programme Security and any other document or instrument now or hereafter entered into between any of the parties to the foregoing in connection with any of the foregoing</p>



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 4278474
CHARGE NO. 23**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT AN ASSIGNMENT DATED 16
AUGUST 2011 AND CREATED BY BOND OFFSHORE
HELICOPTERS LIMITED FOR SECURING ALL MONIES DUE OR
TO BECOME DUE FROM THE COMPANY TO GE CAPITAL
EQUIPMENT FINANCE LTD UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 23 AUGUST
2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 24 AUGUST 2011

LLC



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES