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CHFP010

COMPANIES FORM No. 123

Notice of increase in nominal capital

Pursuant to section 123 of the Companies Act 1985

123

Company Number

4276642

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name of company

printed or in some

other form approved by the Registrar

To the F	Registrar o	f Companies
(addres	s overleat	በ

Name of company

Meadowhall Shopping Centre Limited

Gives notice in accordance with section 123 of the above Act that by resolution of the

For official use

company dated ___18/04/2007

the nominal capital of the company has been increased by £ 545,000,000 00

beyond the registered capital of £ 64,000,100 00

† the copy must be A copy of the resolution authorising the increase is attached †

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which

the new shares have been or are to be issued are as follows

To rank pari passu in all respects with the existing ORDINARY shares in the capital of the Company.

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate Please tick here if continued overleaf

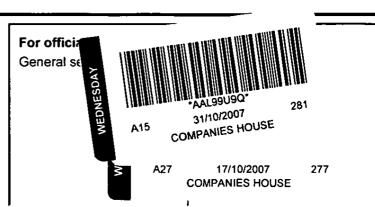
Signed Designation

Designatio

Presenter's name, address and reference (if any) Secretariat

The British Land Company PLC York House, 45 Seymour Street London W1H 7LX

United Kingdom



BLUEPRINT

Notes:

The address for companies registered in England and Wales or Wales is -

¥ **** **\$** ,

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland -

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2