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IN THE HIGH COURT OF JUSTICE CHANCERY DIVISION

No. 3525 of 2009

IN THE BRISTOL DISTRICT REGISTRY

Before Deputy District Judge Orme

In the Matter of Seven Arts Pictures Pic

In the Matter of the Insolvency Act 1986

Upon the Petition of Smith & Williamson

Presented to the court on 23rd December 2009

UPON HEARING Miss Brown for the Petitioning Creditor and Mr Ramel for the Company

AND UPON READING the evidence

AND the court being satisfied on the evidence that the EC regulation does apply and that these proceedings are Main proceedings as defined in Article 3 of the EC Regulation

IT IS ORDERED THAT Seven Arts Pictures Plc be wound-up by this Court under the provisions of the Insolvency Act 1986. The Winding Up Order be stayed until 4pm on $18^{\rm th}$ March 2010.

AND IT IS ORDERED THAT the Petitioner's costs be paid and the Supporting Creditor's costs be paid

Dated 11 March 2010

Note. One of the Official Receivers attached to this Court is by virtue of this Order

liquidator of the Company.

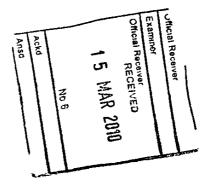


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