



IN THE HIGH COURT OF JUSTICE  
CHANCERY DIVISION  
COMPANIES COURT

REGISTRAR DERRETT

In the Matter of COSI (UK) Limited

and

In the Matter of The Insolvency Act 1986

UPON THE PETITION OF COSI (UK) LIMITED creditors of the above-named Company presented to this Court on 25th June 2008

AND UPON HEARING Counsel for the Petitioner and No one appearing on behalf of the said company

AND UPON READING THE EVIDENCE

AND the Court being satisfied on the evidence that the EC Regulation does apply and that these proceedings are main proceedings as defined in Article 3 of the EC Regulation

IT IS ORDERED THAT COSI (UK) Limited be wound-up by this court under the provisions of The Insolvency Act 1986

AND IT IS ORDERED THAT the costs of the Petitioner of the petition be paid out of the assets of the Company

Dated: 3rd September 2008

Note: One of the Official Receivers attached to the Court is by virtue of this order liquidator of the Company

To.  
BERWIN LEIGHTON PAISNER LLP  
ADELAIDE HOUSE  
LONDON BRIDGE  
LONDON  
EC4R 9HA

Ref IBEN/22419 00009

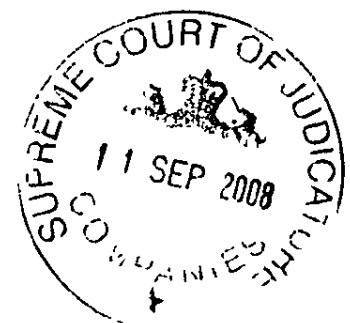
4271852 C11/2008

Petition No. 5179 of 2008

MONDAY



A01 \*AY0LV44W\* 155  
20/10/2008  
COMPANIES HOUSE



**Pursuant to Section 130(1) of the Insolvency Act 1986  
and Rule 4.21(3) of the Insolvency Rules 1986**

**S.130(1)  
R4.21(3)**

**For official use**

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**Company Number**

**04271852**

The Registrar of Companies  
Liquidation Section  
Room 1 03  
Companies House  
DX 33050 Cardiff

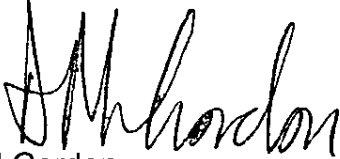
Name of Company

**COSI (UK) LIMITED**

I, DM Gordon, Official Receiver and Liquidator, of 3rd Floor, Companies House, Crown Way, Cardiff, CF14 3ZA enclose a copy of the court's notice of the winding-up order made against the company on 3 September 2008 for filing on the company's file

I also enclose a copy of the winding-up order for filing on the company's file

Date 20 October 2008



DM Gordon  
Official Receiver and Liquidator

<b>For Official Use</b>	
Liquidation Section	Post Room