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COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

Name of company

* THAMES CONTRACTS LIMITED

Date of creation of the charge

6th July 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

MORTGAGE DEBENTURE

Amount secured by the mortgage or charge

£60,000

Names and addresses of the mortgagees or persons entitled to the charge

Mr Martin Morris of 30 Princess Park, Manor Royal Drive London N11 3PL, Mr Simon Sanders of 24 Kingsley Way London N2 OEW and PENSIONER TRUSTEES (LONDON) Limited of Chalfont Court Hill Avenue Amersham Buckinghamshire HP6 5BB The present Trustees of the Thames Pension Fund

Postcode

Presentor's name address and
reference (if any):

Nicholas & Co
18-22 Wigmore Street
London
W1U 2RG

DD/Thames Contracts Ltd

Time critical reference

For official Use (06/2005)

Mortgage Section

Post room

TUESDAY



AX810BC3

A19

07/07/2009

306

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

By way of fixed charge

1. All estates or interest in any freehold or leasehold property now or at any time during the continuance of the security belonging to the Company together with all buildings, fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon
2. All stocks, shares and other securities now or at any time during the continuance of the security belonging to the Company in any of its subsidiary companies or any other company and all dividends and other rights in relation thereto
3. All book debts and other debts now or from time to time due or owing to the Company and all rights and interests of the Company under all policies of insurance or assurance now or hereafter held by the Company and all monetary claims of whatsoever nature of the Company against third parties
4. All the goodwill and uncalled capital for the time being of the Company
5. All patents trademarks patent applications trading names brand names copyrights registered designs and other intellectual property rights

By way of Floating Charge the Company is undertaking and all its other property assets and rights whatsoever and wheresoever present or future

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

N. J. L. S. 06

Date

6-7-09

On behalf of [company] ~~XXXXXXXXXXXX~~ †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 4269994
CHARGE NO. 1**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A MORTGAGE DEBENTURE DATED
6 JULY 2009 AND CREATED BY THAMES CONTRACTS LIMITED
FOR SECURING £60,000 DUE OR TO BECOME DUE WAS
REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE
COMPANIES ACT 1985 ON THE 7 JULY 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8 JULY 2009



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES