

Return of Allotment of Shares

Company Name: UNICORN AIM VCT PLC

Company Number: 04266437

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XCXRHOWB

Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 14/02/2024

Class of Shares: ORDINARY Number allotted 3258145

Currency: GBP Nominal value of each share 0.01

Amount paid: 1.077

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 176134301

SHARES Aggregate nominal value: 176134301

1P

Currency: GBP

Prescribed particulars

THE ORDINARY SHARES HAVE FULL VOTING AND DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON A WINDING UP), THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 176134301

Total aggregate nominal value: 176134301

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.