

# SH01

## Return of allotment of shares



Companies House

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COMPANIES HOUSE

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by subscribers  
on formation of the company or  
for an allotment of a new class of  
shares by an unlimited company.

For further information, please  
refer to our guidance at  
[www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

### 1 Company details

Company number 0 4 2 6 6 3 7 3

Company name in full UKTV MEDIA LIMITED

#### → Filing in this form

Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates <sup>1</sup>

From Date d 1 d 5 m 1 m 2 y 2 y 0 y 1 y 4

To Date d d m m y y y y

#### ① Allotment date

If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

#### ② Currency

If currency details are not  
completed we will assume currency  
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency <sup>②</sup>	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
ORDINARY	£	1	£1.00	£82,148,929	0

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

#### Continuation page

Please use a continuation page if  
necessary.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

### Return of allotment of shares

**Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**.

## 5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

## 6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.

**④ Total aggregate nominal value**  
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

Total number of shares

Total aggregate  
nominal value <sup>④</sup>

① Including both the nominal value and any share premium.

③ E.g. Number of shares issued multiplied by nominal value of each share.

**Continuation Pages**  
Please use a Statement of Capital continuation page if necessary.

② Total number of issued shares in this class.

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**Statement of capital** (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**.

Class of share	ORDINARY
Prescribed particulars ①	THE ORDINARY SHARES ARE ENTITLED TO VOTE IN ALL CIRCUMSTANCES. PROVIDED THAT THE PREFERENCE SHARE DIVIDEND HAS BEEN PAID WHEN DUE, EACH ORDINARY SHARE CARRIES THE RIGHT PARI PASSU TO ANY DIVIDENDS DECLARED BY THE DIRECTORS FROM TIME TO TIME.
Class of share	PREFERENCE
Prescribed particulars ①	PREFERENCE SHARES CARRY NO RIGHT TO VOTE IN ANY CIRCUMSTANCES. EACH PREFERENCE SHARE CARRIES THE RIGHT TO A FIXED CUMULATIVE PREFERENCE DIVIDEND AT AN ANNUAL RATE OF 0.25 PENCE PER SHARE PER ANNUM BUT HAS NO OTHER RIGHTS TO PARTICIPATE IN ANY DIVIDEND.
Class of share	
Prescribed particulars ①	

**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

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**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Mrs P Edmondson

Company name UKTV

Address 10 Hammersmith Grove

Post town London

County/Region

Postcode W 6 7 A P

Country UK

DX

Telephone 020 3752 7758



### Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

#### For companies registered in England and Wales:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

#### For companies registered in Scotland:

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

#### For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



### Further information

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

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### Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	ORDINARY (CONTINUED)	
Prescribed particulars	<p>EACH ORDINARY SHARE CARRIES THE RIGHT TO PARTICIPATE PARI PASSU IN ANY RETURN OF CAPITAL CREATED BY THE REDUCTION OF THE SHARE PREMIUM RESERVE, CAPITAL REDEMPTION RESERVE OR THE SHARE CAPITAL OF THE ORDINARY SHARES BUT CARRIES NO RIGHT TO PARTICIPATE IN ANY RETURN OF CAPITAL CREATED BY A REDUCTION IN THE NOMINAL VALUE OF THE PREFERENCE SHARES.</p> <p>ON A RETURN OF CAPITAL ON A LIQUIDATION OR WINDING UP OF THE COMPANY, THE PROCEEDS ARE APPLIED IN THE FOLLOWING ORDER (FIRST) IN PAYMENT OF ANY ACCRUALS OR UNPAID DIVIDEND PAYABLE ON THE PREFERENCE SHARES, (SECOND) IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES AN AMOUNT EQUAL TO TWICE THE AMOUNT PAID UP OR CREDITED AS PAID UP THEREON, (THIRD) IN PAYING TO EACH HOLDER OF THE PREFERENCE SHARES AN AMOUNT EQUAL TO THE AMOUNT OF PAR VALUE PAID OR CREDITED AS PAID THEREON, AND (FOURTH) ANY SURPLUS SHALL BE PAID TO HOLDERS OF THE ORDINARY SHARES EQUALLY PER ORDINARY SHARE HELD.</p> <p>THE ORDINARY SHARES ARE NOT REDEEMABLE.</p>	

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### Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	PREFERENCE (CONTINUED)	
Prescribed particulars	<p>EACH PREFERENCE SHARES CARRIES THE RIGHT TO PARTICIPATE PARI PASSU IN ANY RETURN OF CAPITAL CREATED BY A REDUCTION OF THE SHARE CAPITAL OF THE PREFERENCE SHARES BUT DO NOT HAVE ANY RIGHTS TO PARTICIPATE IN A RETURN OF CAPITAL CREATED BY THE REDUCTION OF THE SHARE PREMIUM RESERVE, CAPTIAL REDEMPTION RESERVE OR SHARE CAPITAL OTHER THAN THAT OF THE PREFERENCE SHARES.</p> <p>ON A RETURN OF CAPITAL ON A WINDING UP OF THE COMPANY, THE PROCEEDS ARE APPLIED IN THE FOLLOWING ORDER (FIRST)IN PAYMENT OF ANY ACCRUALS OR UNPAID PREFERENCES DIVIDEND, (SECOND) IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES AN AMOUNT EQUAL TO TWICE THE AMOUNT PAID UP OR CREDITED AS PAID UP THEREON, (THIRD) IN PAYING TO EACH HOLDER OF THE PREFERENCE SHARES AN AMOUNT EQUAL TO THE AMOUNT OF PAR VALUE PAID OR CREDITED AS PAID THEREON, AND (FOURTH) ANY SURPLUS SHALL BE PAID TO HOLDERS OF THE ORDINARY SHARES EQUALLY PER ORDINARY SHARE HELD.</p> <p>THE PREFERENCE SHARES ARE REDEEMABLE AT THE OPTION OF THE COMPANY IF REQUIRED BY ANY SHAREHOLDERS AGREEMENT TO WHICH THE COMPANY, ITS SHAREHOLDER AND THE SHAREHOLDERS OF ITS SHAREHOLDER ARE PARTY. IF THE PREFERENCE SHARES HAVE NOT BEEN REDEEMED BY 1 JANUARY 2030, THEY SHALL BE REDEEMED ON THAT DATE.</p>	