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in black type or
bold block
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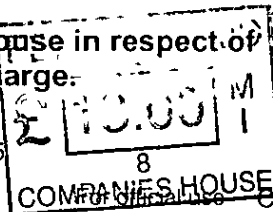
* Insert full name
of company

COMPANIES FORM No 395

Particulars of a mortgage or charge

395

A fee of £13 is payable to Companies House in respect of
each register entry for a mortgage or charge.



239297/10

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

4

Company number

04265584

Name of company

Griffin Toomes Incorporated Limited

Date of creation of the charge

2nd May 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

the amounts from time to time due owing or incurred to the Mortgagee by the
Company including (but without prejudice to the generality of the forgoing)

(a) £134,400 00

(b) all other monies obligations and liabilities either actually owed or
owed depending upon the happening of an event by the Company to the Mortgagee and
whether such monies are owed as principal or surety or jointly severally with any
other persons or upon any account whatsoever,

(c) the costs charges administration fees and all other monies and expenses
incurred by the Mortgagee under the Legal Charge (including all legal and other
costs and disbursements stamp duties and Land Registry and other fees), and

(d) all interest (including deferred interest) payable on such amounts

Names and addresses of the mortgagees or persons entitled to the charge

Mortgage Trust Limited, Sir William Atkins House, Ashley Avenue, Epsom,
Surrey

Postcode KT18 5AS

Presenter's name, address and
reference (if any)

Andrew M Jackson

DX 11920 - HULL

Ref PRB/30549 3

Time critical reference

For official use (02/2006)

Mortgage Section

Post room

FRIDAY



ANTITP9Z

A47

04/05/2007

537

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

Freehold property known as 367 Boothferry Road Hessle HU13 0NW registered at the Land Registry under title number YEA36483

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

Particulars as to commission allowance or discount (note 3)

Signed

And A. J. ...

Date

24th May 2007

On behalf of [company] ~~[mortgagee/chargee]~~ †

† Delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is - Companies House, Crown Way, Cardiff CF4 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 04265584

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 2nd MAY 2007 AND CREATED BY GRIFFIN TOOMES INCORPORATED LIMITED FOR SECURING £134,400 00 AND ALL OTHER MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO MORTGAGE TRUST LIMITED ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 4th MAY 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8th MAY 2007



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES