

# MG01

## Particulars of a mortgage or charge

199612/13



**A fee is payable with this form**

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page

☒ **What this form is for**  
You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland

☐ **What this form is NOT for**  
You cannot use this form  
particulars of a charge for  
company. To do this, please  
use form MG01s

SATURDAY



A18

\*A739EXTX\*

24/09/2011

4

COMPANIES HOUSE

### 1 Company details

Company number 0 4 2 6 1 6 5 3

Company name in full DCS GROUP HOLDINGS LIMITED

("THE CHARGOR")

7

**Filing in this form**

Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Date of creation of charge

Date of creation d 1 d 5 m 0 m 9 y 2 y 0 y 1 y 1

### 3 Description

Please give a description of the instrument (if any) creating or evidencing the  
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Guarantee and Debenture dated 15TH SEPTEMBER 2011 between the Chargor and the other  
companies listed in Part 1 of the attached Schedule and Barclays Bank PLC  
("the Debenture")

### 4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All indebtedness now or in the future due, owing or incurred (before or  
after demand) to the Bank in any manner by the Chargor and all the  
other Companies, including in each case all interest, commission,  
fees, charges, costs and expenses which the Bank may charge in the  
course of its business or incur in respect of the Companies or their  
affairs

The interest will be calculated and compounded in accordance with  
the Bank's usual practice, before and also after any demand or  
judgment

Certain terms used above are defined in Part II of the attached  
Schedule

**Continuation page**

Please use a continuation page if  
you need to enter more details.

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## Particulars of a mortgage or charge

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### Mortgagee(s) or person(s) entitled to the charge (if any)

	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge									
Name	BARCLAYS BANK PLC									
Address	1 CHURCHILL PLACE									
	LONDON									
Postcode	E	1	4		5	H	P			
Name										
Address										
Postcode										

**Continuation page**

Please use a continuation page if you need to enter more details.

**6**

### Short particulars of all the property mortgaged or charged

	Please give the short particulars of the property mortgaged or charged									
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**Continuation page**

Please use a continuation page if you need to enter more details.

Short particulars

As specified in Part III of the attached Schedule

NB The attached Schedule contains covenants by and restrictions on the Chargor which protect and further define the charges and which must be read as part of the charges created

Schedule to Form MG01 for Debenture  
Part I

List of the Companies  
DCS INC LIMITED  
DCS EUROPE PLC

DCS GROUP HOLDINGS LIMITED "The Agent"

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## Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged
Short particulars	Please give the short particulars of the property mortgaged or charged
	<p style="text-align: center;"><b>Part II</b> <b>Definitions</b></p> <p>In this form MG01</p> <p>'Agent' means the company shown as Agent in Part I of this Schedule and includes any successor appointed under clause 18 1 of the Debenture,</p> <p>'Assets' means all the Chargor's undertaking, property, assets, rights and revenues, whatever and wherever in the world, present and future, and includes each or any of them,</p> <p>'Bank' means Barclays Bank PLC and any transferee or successor whether immediate or derivative,</p> <p>'Companies' means the companies listed in Part I of this Schedule and includes any company which accedes as a party to the Debenture under clause 19 of the Debenture (with effect from the time of its accession),</p> <p>'Floating Charge Assets' means those of the Assets that are for the time being comprised in the floating charge created by clause 3 1 3 of the Debenture but only insofar as concerns that floating charge,</p> <p>'Indebtedness' includes any obligation for the payment or repayment by the Companies to the Bank of money in any currency, whether present or future, actual or contingent, joint or several, whether incurred as principal or surety or in any way whatsoever, including any liability (secured or unsecured) of the Companies to a third party which subsequently becomes payable to the Bank by assignment or otherwise and including principal, interest, commission, fees and other charges,</p> <p>'Intellectual Property' means all patents (including supplementary protection certificates), utility models, registered and unregistered trade marks (including service marks), rights in passing off, copyright, database rights, registered and unregistered rights in designs (including in relation to semiconductor products) and, in each case, any extensions and renewals of, and any applications for, these rights,</p> <p>'Intellectual Property Rights' means all and any of the Chargor's Intellectual Property and all other intellectual property rights and other rights, causes of action, interests and assets comprised in clause 3 1 2(h) of the Debenture,</p> <p>'Land' includes freehold and leasehold, and any other estate in, land and (outside England and Wales) immovable property and in each case all buildings and structures upon and all things affixed to Land (including trade and tenant's fixtures),</p> <p>'now' means on the date of the Debenture and 'present' and 'future' shall be construed accordingly,</p>

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## Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged
Short particulars	<p data-bbox="368 376 1038 405">Please give the short particulars of the property mortgaged or charged</p> <p data-bbox="368 443 1324 533">'Receivables' means all sums of money receivable by the Chargor now or in the future consisting of or payable under or derived from any Assets referred to in clause 3 1 2 of the Debenture,</p> <p data-bbox="368 573 1410 667">'Securities' means all stocks, shares, debentures, debenture stock, loan stock, bonds and securities issued by any company or person (other than the Chargor) and all other investments (as listed in Part II of Schedule 2 to the Financial Services and Markets Act 2000)</p> <ul data-bbox="392 705 1366 929" style="list-style-type: none"> <li>• which now or in the future represent a holding in a subsidiary undertaking of the Chargor (as defined in section 258 of the Companies Act 1985) or an undertaking which would be a subsidiary undertaking if in sub-section (2)(a) of that section "30 per cent or more" were substituted for "a majority", or</li> <li>• the certificates for which are now or in the future deposited by the Chargor with the Bank or which, if uncertificated, are held in an escrow or other account in favour of the Bank or held in the name of the Bank or that of its nominee or to the order of the Bank,</li> </ul> <p data-bbox="368 969 1426 1028">including in each case all rights and benefits arising and all money payable in respect of any of them, whether by way of conversion, redemption, bonus, option, dividend, interest or otherwise,</p> <p data-bbox="630 1068 1136 1126" style="text-align: center;">Part III Particulars of Property Mortgaged or Charged</p> <p data-bbox="368 1167 1342 1225">By clause 3 1 of the Debenture the Chargor charged to the Bank with full title guarantee with the payment or discharge of all Indebtedness</p> <p data-bbox="368 1265 1329 1323">1 by way of legal mortgage, all Land in England and Wales now vested in the Chargor and not registered at H M Land Registry,</p> <p data-bbox="368 1364 651 1393">2 by way of fixed charge</p> <p data-bbox="368 1433 1466 1462">(a) all Land in England and Wales now vested in the Chargor and registered at H M Land Registry,</p> <p data-bbox="368 1503 1259 1532">(b) all other Land which is now, or in the future becomes, the Chargor's property,</p> <p data-bbox="368 1572 1131 1601">(c) all plant and machinery now or in the future attached to any Land,</p> <p data-bbox="368 1641 1313 1731">(d) all rental and other income and all debts and claims which are due or owing to the Chargor now or in the future under or in connection with any lease, agreement or licence relating to Land,</p> <p data-bbox="368 1771 715 1800">(e) all the Chargor's Securities,</p> <p data-bbox="368 1841 1300 1899">(f) all insurance and assurance contracts and policies now or in the future held by or otherwise benefiting the Chargor,</p>

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## Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<ul style="list-style-type: none"> <li>• which relate to Assets themselves subject to a fixed charge in favour of the Bank, or</li> <li>• which are now or in the future deposited by the Chargor with the Bank,</li> </ul> <p>together with all the rights and interests of the Chargor in these contracts and policies (including the benefit of all claims arising and all money payable under them),</p> <p>(g) all the Chargor's goodwill and uncalled share capital for the time being,</p> <p>(h) • all the Chargor's Intellectual Property, present and future, including any Intellectual Property to which the Chargor is not absolutely entitled or to which it is entitled together with others,</p> <ul style="list-style-type: none"> <li>• the benefit of all agreements and licences now or in the future entered into or enjoyed by the Chargor relating to the use or exploitation of any Intellectual Property in any part of the world,</li> <li>• all trade secrets, confidential information and knowhow owned or enjoyed by the Chargor now or in the future in any part of the world,</li> </ul> <p>(i) all trade debts now or in the future owing to the Chargor, all other debts now or in the future owing to the Chargor save for those arising on fluctuating accounts with associates (as defined in section 52(3) of the Companies Act 1989),</p> <p>(j) the benefit of all instruments, guarantees, charges, pledges and other rights now or in the future available to the Chargor as security in respect of any Asset itself subject to a fixed charge in favour of the Bank,</p> <p>3 by way of floating charge</p> <p>(a) all the Chargor's Assets which are not effectively charged by the fixed charges detailed above, and</p> <p>(b) without exception all the Chargor's Assets insofar as they are situated for the time being in Scotland,</p> <p>but in each case so that the Chargor shall not without the Bank's prior written consent</p> <ul style="list-style-type: none"> <li>• create any mortgage or any fixed or floating charge or other security over any of the Floating Charge Assets (whether having priority over, or ranking pari passu with or subject to, this floating charge),</li> <li>• take any other step referred to in clause 5.1 of the Debenture with respect to any of the Floating Charge Assets,</li> <li>• sell, transfer, part with or dispose of any of the Floating Charge Assets except by way of sale in the ordinary course of business</li> </ul>	

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## Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged
Short particulars	<p data-bbox="359 376 1032 403">Please give the short particulars of the property mortgaged or charged</p> <div data-bbox="708 443 1011 501" style="text-align: center;"> <p>Part IV</p> <p>Covenants and Restrictions</p> </div> <ol style="list-style-type: none"> <li data-bbox="359 542 1442 667">1 Under clause 3 2 of the Debenture, the Bank may at any time crystallise the floating charge created in clause 3 1 3 of the Debenture into a fixed charge, or subsequently reconvert it into a floating charge, by notice in writing given at any time by the Bank to the Chargor in relation to any or all Floating Charge Assets, as the Bank specifies in the notice</li> <li data-bbox="359 707 1465 1093">2 Under clause 3 3 of the Debenture, subject to the rights of any prior mortgagee, the Chargor must               <ol style="list-style-type: none"> <li data-bbox="437 801 1436 896">1 deposit with the Bank for its retention all title deeds and documents relating to all Assets charged by way of fixed charge under clause 3 1 including insurance and assurance policies,</li> <li data-bbox="437 936 1465 1093">2 execute and deliver to the Bank any documents and transfers it requires at any time to constitute or perfect an equitable or legal charge (at its option) over any Securities including uncertificated Securities within any clearing, transfer, settlement and/or depository system, and give any instructions and take any actions the Bank may require to achieve this</li> </ol> </li> <li data-bbox="359 1133 1442 1258">3 Under clause 3 6 of the Debenture, any debentures, mortgages or charges (fixed or floating) which the Chargor creates in the future (except those in favour of the Bank) shall be expressed to be subject to the Debenture and shall rank in order of priority behind the charges created by the Debenture</li> <li data-bbox="359 1299 1465 1523">4 Under clause 4 1 of the Debenture, the Chargor must collect and realise all Receivables and immediately on receipt pay all money which it receives in respect of them into its bank account with the Bank, or into any other account designated by the Bank, in each case on such terms as the Bank may direct Pending that payment, the Chargor will hold all money so received upon trust for the Bank The Chargor may not, without the Bank's prior written consent, charge, factor, discount, assign, postpone, subordinate or waive its rights in respect of any Receivable in favour of any other person or purport to do so</li> <li data-bbox="359 1563 1426 1751">5 Under clause 4 2 of the Debenture, if a credit balance on any account of the Chargor with the Bank includes proceeds of Receivables credited or transferred to that account, the Bank shall have an absolute discretion whether to permit or refuse to permit the Chargor to utilise or withdraw that credit balance and the Bank may in its sole discretion at any time transfer all or any part of that credit balance to any other account of the Chargor with the Bank or to an account in the Bank's own name</li> <li data-bbox="359 1792 1465 1980">6 Under clause 4 3 of the Debenture, if the Bank releases, waives or postpones its rights in respect of any Receivables for the purpose of enabling the Chargor to factor, discount or otherwise sell them to the Bank or to a third party, the charges created by the debenture will in all other respects remain in full force and effect In particular, all amounts due to the Chargor from the Bank or the third party and any Receivables re-assigned or due to be re-assigned to the Chargor will be subject to the relevant fixed charge detailed in clause 3 1 2 of the debenture,</li> </ol>

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## Particulars of a mortgage or charge

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Short particulars	<p data-bbox="355 376 1031 405">Please give the short particulars of the property mortgaged or charged</p> <p data-bbox="355 443 1442 506">subject only to any defences or rights of retention or set-off which the Bank or the third party may have against the Chargor</p> <p data-bbox="355 544 1410 602">7 Under clause 5 of the Debenture, the Chargor must not, except with the Bank's prior written consent</p> <ol data-bbox="400 640 1442 869" style="list-style-type: none"> <li data-bbox="400 640 1442 736">1 create or attempt to create any fixed or floating security of any kind or any trust over any of the Assets, or permit any lien (other than a lien arising by operation of law in the ordinary course of its business) to arise or subsist over any of the Assets,</li> <li data-bbox="400 775 1442 869">2 sell, assign, lease, license or sub-license, or grant any interest in, its Intellectual Property Rights, or purport to do so, or part with possession or ownership of them, or allow any third party access to them or the right to use any copy of them</li> </ol> <p data-bbox="355 907 767 936">8 Under clause 10 of the Debenture</p> <ol data-bbox="400 974 1465 1200" style="list-style-type: none"> <li data-bbox="400 974 1465 1070">1 the Chargor may not, without the Bank's prior written consent, exercise any power of leasing, or accepting surrenders of leases, of any Land, or (unless obliged to do so by law) extend renew or vary any lease or tenancy agreement or give any licence to assign or underlet,</li> <li data-bbox="400 1108 1465 1200">2 the Chargor must not part with possession (otherwise than on the determination of any lease, tenancy or licence granted to it) of any Land or share the occupation of it with any other person, or agree to do so, without the Bank's prior written consent</li> </ol>

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Particulars of a mortgage or charge

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**Particulars as to commission, allowance or discount (if any)**

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

None

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**Delivery of instrument**

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

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**Signature**

Please sign the form here

Signature

Signature

X  X

This form must be signed by a person with an interest in the registration of the charge



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Particulars of a mortgage or charge



**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name REF - SCMT 1-977670221-7877547

Company name BARCLAYS BANK PLC

COMPANY REGISTRATIONS TEAM

Address UK BANKING SERVICE CENTRE

P O BOX 299

Post town BIRMINGHAM

County/Region WEST MIDLANDS

Postcode B 1 3 P F

Country ENGLAND

DX

Telephone 0845 300 3971



**Certificate**

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



**Checklist**

**We may return forms completed incorrectly or with information missing**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



**Important information**

Please note that all information on this form will appear on the public record.



**How to pay**

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



**Further information**

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 4261653  
CHARGE NO. 7**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A GUARANTEE & DEBENTURE  
DATED 15 SEPTEMBER 2011 AND CREATED BY DCS GROUP  
HOLDINGS LIMITED FOR SECURING ALL MONIES DUE OR TO  
BECOME DUE FROM THE COMPANY AND/OR ALL OR ANY OF  
THE COMPANIES NAMED THEREIN TO BARCLAYS BANK PLC  
ON ANY ACCOUNT WHATSOEVER WAS REGISTERED  
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT  
2006 ON THE 24 SEPTEMBER 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 26 SEPTEMBER  
2011

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*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES