

NIM

363a

*Please complete in typescript,
or in bold black capitals.*

Annual Return

CHFP010

Company Number

4261261

Company Name in full

KLEINWORT CAPITAL LIMITED

Date of this return

The information in this return is made up to

Day Month Year

3 1 0 7 2 0 0 5

Date of next return

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here.

Companies House will then send a form at the appropriate time.

Day Month Year

Registered Office

Show here the address at the date of this return.

10 Bedford Street

Any change of
registered office **must**
be notified on form
287.

Post town

London

County / Region

UK Postcode

WC2E 9HE

Principal business activities

Show trade classification code number(s) for the principal activity or activities.

6523

If the code number cannot be determined, give a brief description of principal activity.

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

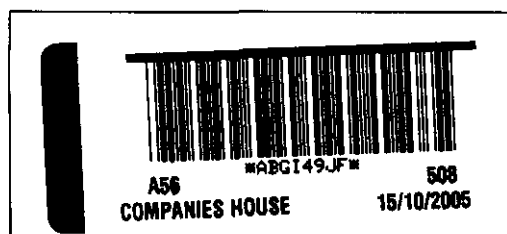
DX 33050 Cardiff

for companies registered in England and Wales
or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh



Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

☐☒☐☐☐☐☐

Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries).

* Voluntary details.

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Name

* Style / Title

Forename(s)

Surname

Address

Post town

County / Region

Country

Details of a new company secretary must be notified on form 288a.

BNP Paribas Secretarial Services Limited

55 Moorgate

London

EC2R 6PA

England

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

<input type="checkbox"/>
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<input type="checkbox"/>

Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries).

* Voluntary details.

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Name

* Style / Title

Forename(s)

Surname

Address

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

County / Region

Country

Details of a new company secretary must be notified on form 288a.

Timothy James

Clarke

42 Burleigh Park

Cobham

Surrey

UK Postcode

KT11 2DU

United Kingdom

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Name * Style / Title

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Day Month Year
Date of birth 2 3 0 8 1 9 6 8

Forename(s) Steven Derek

Surname Clarke

Address 78 Bolton Road

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

County / Region Windsor UK Postcode SL4 3JJ

Country United Kingdom Nationality British

Business occupation Venture Capitalist

* Voluntary details.

Name * Style / Title

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Day Month Year
Date of birth 0 1 0 3 1 9 6 1

Forename(s) Timothy James

Surname Clarke

Address 42 Burleigh Park

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town Cobham

County / Region Surrey UK Postcode KT11 2DU

Country United Kingdom Nationality British

Business occupation Chartered Accountant

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Name * Style / Title _____

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Day Month Year
Date of birth 2 4 0 5 1 9 6 3

Forename(s) Andrew Christian

Surname Cowley

Address 21 Sutherland Street

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town London

County / Region UK Postcode SW1V 4JU

Country United Kingdom Nationality British

Business occupation Merchant Banker

* Voluntary details.

Name * Style / Title _____

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Day Month Year
Date of birth 0 1 1 1 1 9 4 9

Forename(s) Barry Malcolm

Surname Dean

Address Sandpit Cottage, 4 High Street

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town Ditchling

County / Region Sussex UK Postcode BN6 8TA

Country United Kingdom Nationality British

Business occupation Venture Capitalist

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Name * Style / Title _____

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Day Month Year
Date of birth 1 2 1 2 1 9 4 8

Forename(s) Ian Douglas

Surname Grant

Address Abbotts Barton Farm House, Abbotts Barton

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town Winchester

County / Region UK Postcode SO23 7HY

Country United Kingdom Nationality British

Business occupation Accountant

* Voluntary details.

Name * Style / Title _____

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Day Month Year
Date of birth 0 3 0 7 1 9 6 2

Forename(s) Richard James

Surname Green

Address Oldways, Fair Oak Lane

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town Oxshott

County / Region Surrey UK Postcode KT22 0TN

Country United Kingdom Nationality British

Business occupation Venture Capitalist

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Name * Style / Title

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Day Month Year
Date of birth 2 6 0 4 1 9 6 4

Forename(s) Tim

Surname Hanford

Address

9 Delvino Road

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town London

County / Region

UK Postcode SW6 4AE

Country

Nationality British

Business occupation

Company Director

* Voluntary details.

Name * Style / Title

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Day Month Year
Date of birth 1 8 0 4 1 9 6 0

Forename(s) Andrew John

Surname Hartley

Address

Gorse Bank, Mount Road

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town Chobham

County / Region

Surrey

UK Postcode GU24 8AW

Country

United Kingdom

Nationality British

Business occupation

Venture Capitalist

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Name * Style / Title

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Day Month Year
Date of birth 2 6 0 8 1 9 6 5

Forename(s) Philip Michael

Surname Rattle

Address

100 Fishpool Street, St. Albans

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town Hertfordshire

County / Region UK Postcode AL3 4RX

Country UK Nationality British

Business occupation Venture Capitalist

* Voluntary details.

Name * Style / Title

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Day Month Year
Date of birth 1 0 0 9 1 9 4 7

Forename(s) Malcolm Francis

Surname Williams

Address

Gatsworth, Marley Lane

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town Haslemere

County / Region Surrey UK Postcode GU27 3PZ

Country United Kingdom Nationality British

Business occupation Investment Banker

Issued share capital

Enter details of all the shares in issue at the date of this return.

Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
Ordinary-A	3,333	£3,333.00
Ordinary-B	1,667	£1,667.00
Totals	5,000	5,000.00

List of past and present shareholders

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

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on paper

in another format

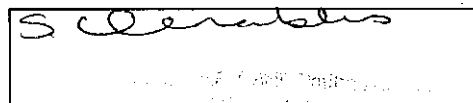
A list of changes is enclosed

☐☐

A full list of shareholders is enclosed

☒☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed

Date

26.08.2005

† Please delete as appropriate.

† ~~a director~~ / secretary

When you have signed the return send it with the fee to the Registrar of Companies.

Cheques should be made payable to **Companies House**.

This return includes

3

continuation sheets.

(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

BNP Paribas Secretarial Services Limited,

55 Moorgate, London, EC2R 6PA

Tel

DX number

DX exchange

List of past and present shareholders Schedule to form 363a

CHFP010

Company Number 4261261

Company Name in full KLEINWORT CAPITAL LIMITED

- > Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- > You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- > List the company shareholders in alphabetical order or provide an index
- > List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Shares or amount of stock transferred (if appropriate) Date of registration of transfer
Name KLEINWORT CAPITAL PARTNERS LIMITED Address 10 Bedford Street, London UK postcode WC2E 9HE	£1.00 Ordinary-A Shares Held 3,333		
Name Address UK postcode			
Name Address UK postcode			

List of past and present shareholders Schedule to form 363a

CHFP010

Company Number | 4261261

Company Name in full | KLEINWORT CAPITAL LIMITED

- > Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- > You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- > List the company shareholders in alphabetical order or provide an index
- > List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
<p>Name Michael Thomas Biddulph</p> <p>Address Flat 4, 142-144 Haverstock Hill, London, United Kingdom</p> <p>UK postcode NW3 2AY</p>	<p>£1.00 Ordinary-B</p> <p>Shares Held 121</p>	<p>Shares or amount of stock transferred (if appropriate)</p>	
<p>Name Steven Derek Clarke</p> <p>Address 78 Bolton Road, Windsor, United Kingdom</p> <p>UK postcode SL4 3JJ</p>	<p>£1.00 Ordinary-B</p> <p>Shares Held 180</p>		
<p>Name Timothy James Clarke</p> <p>Address 42 Burleigh Park, Cobham, Surrey, United Kingdom</p> <p>UK postcode KT11 2DU</p>	<p>£1.00 Ordinary-B</p> <p>Shares Held 180</p>		

CHFP010

List of past and present shareholders (Continued)

Company Number 4261261

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name Ian Douglas Grant Address Abbots Barton Farm House, Abbots Barton, Winchester, United Kingdom UK postcode <u>SO23 7HY</u>	£1.00 Ordinary-B Shares Held 180	Shares or amount of stock transferred <i>(if appropriate)</i>	
Name Richard James Green Address Oldways, Fair Oak Lane, Oxshott, Surrey, United Kingdom UK postcode <u>KT22 0TN</u>	£1.00 Ordinary-B Shares Held 503		
Name Andrew John Hartley Address Gorse Bank, Mount Road, Chobham, Surrey, United Kingdom UK postcode <u>GU24 8AW</u>	£1.00 Ordinary-B Shares Held 503		
Name Sebastian Mark Sinclair McKinlay Address 71 Mirabel Road, London, United Kingdom UK postcode <u>SW6 7EQ</u>	£1.00 Ordinary-B Shares Held 0	41 41 15 15 15 11	25/07/2005 25/07/2005 25/07/2005 25/07/2005 25/07/2005 25/07/2005