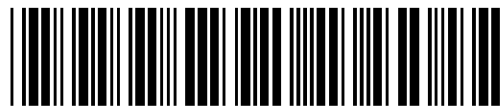


**Return of Allotment of Shares**Company Name: **AUDIO NETWORK LIMITED**Company Number: **04257337**Received for filing in Electronic Format on the: **09/10/2018**

X7G83PNU

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	15/08/2018	15/08/2018

Class of Shares:	ORDINARY	Number allotted	1000
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	2.2
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	1000
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	2.5
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	5000
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	2.6
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	400
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	3.8
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares: ORDINARY

Number allotted **7500**

Currency: **GBP**

Nominal value of each share **0.01**

Amount paid: **4**

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	15753750
Currency:	GBP	Aggregate nominal value:	157537.5

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES EACH SHARE IS ENTITLED TO PARI PASU TO PARTICIPATE IN DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION

Class of Shares:	C	Number allotted	930000
	ORDINARY	Aggregate nominal value:	9300
	SERIES		
	1		

Currency: **GBP**

Prescribed particulars

NON VOTING. WHEN VESTED, CONVERTIBLE INTO ORDINARY SHARES AT £5.00 PER SHARE AND WHEN VESTED, PARTICIPATE IN DIVIDENDS AND OTHER DISTRIBUTIONS TO THE EXTENT THAT THE ORDINARY SHARE MARKET VALUE EXCEEDS £5.00.

Class of Shares:	C	Number allotted	100000
	ORDINARY	Aggregate nominal value:	1000
	SERIES		
	2		

Currency: **GBP**

Prescribed particulars

NON VOTING. WHEN VESTED, CONVERTIBLE INTO ORDINARY SHARES AT £6.00 PER SHARE AND WHEN VESTED, PARTICIPATE IN DIVIDENDS AND OTHER DISTRIBUTIONS TO THE EXTENT THAT THE ORDINARY SHARE MARKET VALUE EXCEED £6.00.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	16783750
		Total aggregate nominal value:	167837.5
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.