

**Return of Allotment of Shares**Company Name: **AUDIO NETWORK LIMITED**Company Number: **04257337**Received for filing in Electronic Format on the: **28/02/2018**

X70R1OH6

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	28/02/2018	28/02/2018

Class of Shares:	C ORDINARY	Number allotted	100000
	SERIES 2	Nominal value of each share	0.01
Currency:	GBP	Amount paid:	0.07
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	15858382
Currency:	GBP	Aggregate nominal value:	158583.82

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES EACH SHARE IS ENTITLED TO PARI PASU TO PARTICIPATE IN DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION

Class of Shares:	C	Number allotted	1025000
	ORDINARY	Aggregate nominal value:	10250
	SERIES		
	1		

Currency: **GBP**

Prescribed particulars

NON VOTING. WHEN VESTED, CONVERTIBLE INTO ORDINARY SHARES AT £5.00 PER SHARE AND WHEN VESTED, PARTICIPATE IN DIVIDENDS AND OTHER DISTRIBUTIONS TO THE EXTENT THAT THE ORDINARY SHARE MARKET VALUE EXCEEDS £5.00.

Class of Shares:	C	Number allotted	100000
	ORDINARY	Aggregate nominal value:	1000
	SERIES		
	2		

Currency: **GBP**

Prescribed particulars

NON VOTING. WHEN VESTED, CONVERTIBLE INTO ORDINARY SHARES AT £6.00 PER SHARE AND WHEN VESTED, PARTICIPATE IN DIVIDENDS AND OTHER DISTRIBUTIONS TO THE EXTENT THAT THE ORDINARY SHARE MARKET VALUE EXCEED £6.00.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	16983382
		Total aggregate nominal value:	169833.82
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.