Section 89(3)

The Insolvency Act 1986

Members Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets & Liabilities Pursuant to Section 89(3) of the Insolvency Act 1986

S89(3)

| For Official Use | | | | |
|------------------|--|--|--|--|
| | | | | |
| Company Number | | | | |
| 04256702 | | | | |

Name of Company

Quail (Swansgate) Limited

Vincent John Green 4 Mount Ephraim Road Tunbridge Wells Kent TN1 1EE

attach a declaration of solvency embodying a statement of assets and liabilities

Signed ____

Date _

26 April 2013

CCW Recovery Solutions LLP 4 Mount Ephraim Road Tunbridge Wells Kent TN1 1EE

Ref CON00002F/MN/VJG/CP/JW



Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Company number 04256702

Name of company Quail (Swansgate) Limited

Presented by CCW Recovery Solutions LLP, 4 Mount Ephraim Road, Tunbridge Wells, Kent TN1 1EE

Declaration of Solvency

(u) Insert full name(s) and addreses(es)

I (a) Peter Carwile Kasch of Filston Oast, Filston Lane, Shoreham, Kent TN14 5JU

(v) Delete as applicable
(w) Insert name of company

company
(x) Insert a period of months not exceeding 12

being (b) the sole director of (c) Quail (Swansgate) Limited do solemnly and sincerely declare that I have made a full inquiry into the affairs of this company, and that, having done so, I have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of (d) twelve months, from the commencement of the winding up

(y) Insert date

I append a statement of the company's assets and liabilities as at (e) 31 March 2013 being the latest practicable date before the making of this declaration

I make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

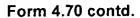
35 CAUENDIST JOHARE Declared at LONDON WIG OPW

this 25 day of APRIL 2013

Before me, KATTIELINE HARDING

Signatures of persons making declaration

Solicitor or Commissioner of Oaths



Statement as at 31 March 2013 showing assets at estimated realisable values and liabilities expected to rank

| Assets and liabilities | | | | Estimated to realise or to rank for payment to nearest £ | |
|--|---------------|------------|----|--|--|
| Assets: | | | | ٤ | |
| | | nce at bar | | | |
| Cash in hand Marketable securities Bills receivable Debtors Amounts due from group undertakings Unpaid calls Stock in trade Work in progress Freehold property | | | | | |
| | | | | | |
| | | | | | |
| | | | | 10 | |
| | | | | 10 | |
| | | | | | |
| | | | | | |
| Leasehold property | | | | | |
| Plant and machinery Furniture, fittings, utensils etc | | | | | |
| Patents, trade marks etc | | | | | |
| Investments other than marketable securities | | | | | |
| | Otner p | roperty, v | iz | | |
| Estimated realisable value of assets £ | | | £ | 10 | |
| Liabilities | | | | £ | |
| | on specific | assets, v | ız | ~ | |
| | d by floating | | | | |
| Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full | | | | | |
| Unsecured creditors (amounts estimated to a | rank for pay | ment) | | | |
| , | £ | £ | | | |
| Trade accounts | | | | | |
| Bills payable | | | | | |
| Accrued expenses | | | | | |
| Corporation tax | | | | | |
| Contingent liabilities | | | | | |
| Estimated surplus after paying debts in full | | £ | | 10 | |

Remarks

It is intended that the costs of liquidation will be met by Pentagon Retail Limited