

Company No 04252779

THE COMPANIES ACT 2006

COMPANY LIMITED BY SHARES

SPECIAL RESOLUTION

pursuant to Section 288 of the Companies Act 2006

of

PENTAGON RETAIL LIMITED

passed the 29 . 10 2014

By means of a written resolution dated the 29 OCTOBER 2014, and signed by the required majority of eligible members of the above-named company the following SPECIAL RESOLUTION was passed

SPECIAL RESOLUTION

**REDUCTION OF
CAPITAL**

THAT the share capital of the Company of £13,800 000 divided into 6,550 000 Ordinary 'A' shares of £1 00 each, 6,550 000 Ordinary 'B' shares of £1 00 each and 700,000 Ordinary 'C' shares of £1 00 each which have been issued and are fully paid up be reduced to £1,931,385 divided into 1,931,385 Ordinary 'A' shares of £1 00 each

Signed.



~~Director~~ SECRETARY

