

88(2) Return of Allotment of Shares

Company Number	DUNWILCO (939) LIMITED			
Company name in full				
Shares allotted (including bonus share	es):		-	
Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box.)	From Day Month Year 2 1 1 2 2 0 0		To Month Year	
Class of shares (ordinary or preference etc.)	A Ordinary	B Ordinary	C Ordinary	
Number allotted	6,549,999	6,550,000	700,000	
Nominal value of each share	£1	£1	£1	
Amount (if any) paid or due on each share (including any share premium)				
List the names and addresses of the all the allotted shares are fully on that each share is to be treated as paid up				
Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)				

SCT STV3Z7OD 0538
COMPANIES HOUSE 22/01/02

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 for companies registered in Scotland Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Name LUberior Investments pic Address Lad Floor, New Uberior House, 11 Earl Grey Street, Edinburgh UK Postcode UK Postcode E H B L Pair Pair B UK Postcode L A Ordinary L A Stoppop L A Ordinary L A Ordina	Shareholder details		Shares and share class allotted		
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person Companies House should contact if there is any query. Tel 0131-228 8000			0131-228 8000		
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