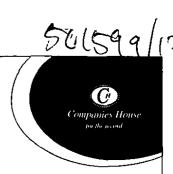
in accordance with Section 860 of the Companies Act 2006

MG01

Particulars of a mortgage or charge



A fee is payable with this form

We will not accept this form unless you send the correct fee Please see 'How to pay' on the last page

What this form is for You may use this form to register particulars of a mortgage or charge in England and Wales or Northern

What this form is NOT 1 You cannot use this form particulars of a charge for company To do this, pleas



_	Ireland form MG01s A30	*A25J7XSO* 03/04/2013 #76 COMPANIES HOUSE
1	Company details	For official use
Company number	0 4 2 5 2 3 0 5	→ Filling in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by *
Company name in full	Warwick Independent Schools Foundation	
2	Date of creation of charge	
Date of creation	d 1 d 4 m m 3 m 2 m 3 m 3 m 3 m 3 m 3 m 3 m 3 m	
3	Description	
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'	
4	Amount secured	
4	Amount secured Please give us details of the amount secured by the mortgage or charge	Continuation page

MG01 Particulars of a mortgage or charge

5	Mortgagee(s) or person(s) entitled to the charge (if any)	-
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page if you need to enter more details
Name	AIB Group (UK) plc	
Address	Central Securities GB, 51 Belmont Road, Uxbridge, Middlsex	
Postcode	U B 8 1 R Z	
Name		
Address		
Postcode		
6	Short particulars of all the property mortgaged or charged	···
	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details.
Short particulars	An equitable charge over Shares Stock, Bonds, Debentures, Unit Trus Cash Deposit and other securities specified or referred to in the Sched Deposit which are not or may in the future be held in the name of War Foundation or to their order or are under their management on their be and all interest, dividends, bonus shares, offered by way of rights, ben arising from them or attaching to them	lule to the Memorandum of wick Independent Schools chalf by Smith & Williamson

MG01

Particulars of a mortgage or charge

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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission allowance or discount

8

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9

Signature

Please sign the form here

Signature



* Matons Ele

X

This form must be signed by a person with an interest in the registration of the charge

MG01

Particulars of a mortgage or charge

Presenter information You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give How to pay will be visible to searchers of the public record Victoria Ely AIB Group (UK) plc 'Companies House' 51 Belmont Road Where to send Uxbridge County/Region Middlesex U В R Ζ DX 33050 Cardiff 45104 Uxbridge For companies registered in Scotland 01895 619 199 Certificate DX ED235 Edinburgh 1 We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank Checklist We may return forms completed incorrectly or with information missing DX 481 N R Belfast 1 Please make sure you have remembered the following ☐ The company name and number match the information held on the public Register ☐ You have included the original deed with this form

Important information

Please note that all information on this form will appear on the public record

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk.or. email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

You have entered the date the charge was created ☐ You have supplied the description of the instrument

☐ You have given details of the amount secured by

☐ You have given details of the mortgagee(s) or

☐ You have entered the short particulars of all the

the mortgagee or chargee

☐ You have signed the form ☐ You have enclosed the correct fee

person(s) entitled to the charge

property mortgaged or charged



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 4252305 CHARGE NO. 2

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MEMORANDUM OF DEPOSIT DATED 14 MARCH 2013 AND CREATED BY WARWICK INDEPENDENT SCHOOLS FOUNDATION FOR SECURING ALL MONIES DUE OR TO BECOME DUE ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 3 APRIL 2013

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8 APRIL 2013





