

Notice of increase in nominal capital

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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04251860

Name of company

* insert full name
of company

* RBS (Cedar) Investments Limited

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 25 January 2008 the nominal capital of the company has been
increased by £ 3 007,000,000 00 beyond the registered capital of £ 5,000,000 00

A copy of the resolution authorising the increase is attached †

† the copy must be
printed or in some
other form approved
by the registrar

The conditions (eg voting rights, dividend rights, winding-up rights etc) subject to which the new
shares have been or are to be issued are as follows

- 2,995,000,000 Ordinary shares of £1 00 each, ranking pari passu with the existing Ordinary share
capital of the Company

- 12,000,000 redeemable Ordinary shares of £1 00 each, to be designated as the "Class B Shares"

Please tick here if
continued overleaf

☐

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation ‡

Date

R Fletcher

SECRETARY

28/01/08

Presentor's name address and
reference (if any)

Manager, Professional Services
(Group Secretariat,
England), 3 Princess Way, Redhill,
Surrey, RH1 1NP

For official Use
General Section

WEDNESDAY



AJ4T2WSG

A29

30/01/2008

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COMPANIES HOUSE