

COMPANIES FORM No. 123

Notice of increase in nominal capital

CHFP025

Please do not write เก this maroin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of company

To the Registrar of Companies (Address overleaf)

Name of company

For official use

Company number

4251061

Advanced Oxidation Limited

the copy must be printed or in some other form approved

by the registrar

gives notice in accordance with section 123 of the above Act that by resolution of the company

dated 15 September 2008 the nominal capital of the company has been

350,000.00 beyond the registered capital of £

A copy of the resolution authorising the increase is attached †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows

Share capital increased by the creation of 300,000 additional Ordinary shares of £1 each and 50,000 "A" Preferred Shares of £1 each, each having the rights attaching to them as set out in the Articles of Association of the Company.

‡ Insert Director, Secretary. Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Designation \$ Sevetory Date 16-9-08

Please tick here if continued overleaf

MORES SECRETARIES LTD

Presenter's name address and reference (if any)

Michelmores LLP

Woodwater House, Pynes Hill, Exeter, Devon, EX2 5WR

DX 135608 Exeter 16 SJB/AXL/51150/1

For official Use (02/06)

General Section

Post room

17/09/2008 **COMPANIES HOUSE**

Notes

The address for companies registered in England and Wales or Wales is -

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland -

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2