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\* Insert full name  
of company

COMPANIES FORM No. 395

## Particulars of a mortgage or charge

A fee of £10 (£13 for forms delivered on or after 1 February 2005) is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use Company number

Name of company

\* Advanced Oxidation Limited

4251061

Date of creation of the charge

7 April 2005

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

All present and future moneys, obligations and liabilities owed by the Company to the mortgagee, together with costs, expenses and interest.

Names and addresses of the mortgagees or persons entitled to the charge

Finance Cornwall Mezzanine Fund Limited of 14 High Cross, Truro, Cornwall

Postcode TR1 2AJ

Presentor's name, address and  
reference (if any):

Aaron & Partners LLP  
~~Grosvenor Court, Foregate~~  
~~Street~~  
~~Chester~~  
~~Cheshire CH1 1HG~~  
DX 19990 CHESTER ✓

Time critical reference

For official use (02/00)  
Mortgage Section

Post room



**Short particulars of all the property mortgaged or charged**

(1) By way of first fixed charge:-

(a) all future freehold and leasehold property of the Company;

(b) all estates and interests in relation to property referred to in paragraph (a) not effectively charged now or hereafter belonging to the Company in or over land or the proceeds of sale of land and all licences now or hereafter held by the Company to enter upon or use land and the benefit of all other agreements relating to land to which the Company is or may become a party or otherwise entitled;

(c) the goodwill of the Company and its uncalled capital for the time being;

(d) all copyrights, patents and registered and unregistered designs (including applications and rights to apply therefor), inventions, trademarks and service marks whether registered or not (including all registrations thereof and applications and rights to apply therefor), confidential information and know-how and fees, royalties and other rights of every kind deriving from copyright, patents or inventions or other intellectual property throughout the world now or at any time hereafter belonging to or created by or assigned to the Company;

(continued on continuation sheet)

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in respect of each  
register entry for a  
mortgage or  
charge.  
(See Note 5)

**Particulars as to commission allowance or discount (note 3)**

Nil

Signed 12 April 2005 Date 12 April 2005

On behalf of [company] mortgage/charge

**Notes**

† Delete as  
appropriate

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. A fee of £10 (£13 for forms delivered on or after 1 February 2005) is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:- Companies House, Crown Way, Cardiff CF4 3UZ.

Short particulars of all the property mortgaged or charged (continued)

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- e) all chattels now or at any time hereafter hired, leased or rented by the Company to any other person together in each case subject to and with the benefit of the related hiring, leasing or rental contract and any guarantee, indemnity or other security for the performance of the obligations of any person under or in respect of such contract;
- (f) all present and future book debts and all other amounts recoverable or receivable by the Company and the benefit of all rights relating thereto;
- (g) all stock, shares, loan capital of the Company, indebtedness or liabilities on any account or in any manner owing to the Company in (and from) any company which now is or may hereafter become a subsidiary of the Company;
- (h) the benefit of all licences, consents and authorisations held in connection with the Company's business or the use of any property referred to above and the right to recover and receive all compensation which may be payable to it in respect of them.

2. By way of first floating charge all its undertaking and all its property and assets wherever situated, present and future, but excluding property or assets otherwise effectively mortgaged or charged by way of fixed mortgage or charge under or pursuant to the debenture.

Subject to the debenture granted by the Company in favour of HSBC Bank plc dated 17 August 2004, during the continuance of the security constituted by the debenture the Company is not permitted, without the consent of the mortgagee, to:

- (a) create, extend or permit to subsist any mortgage, charge or other security upon any of the assets referred to above to secure any liability, actual or contingent; or
- (b) save as permitted or required under the debenture, sell, discount, factor, transfer, lease, lend or otherwise dispose of the whole or, save in the normal course of trading, any part of such assets.

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## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04251061

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 7th APRIL 2005 AND CREATED BY ADVANCED OXIDATION LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO FINANCE CORNWALL MEZZANINE FUND LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 14th APRIL 2005.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 19th APRIL 2005.

*DX Angela*



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



*Companies House*

— for the record —