

MG01

Particulars of a mortgage or charge



229105126

A fee is payable with this form.

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page



What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland



What this form is

You cannot use this form to register particulars of a charge on a company. To do this use form MG01s

WEDNESDAY



LD4 14/09/2011 40
COMPANIES HOUSE

ease

iv uk

1

Company details

Company number

0 4 2 5 0 9 9 3

Company name in full

Magnum Solihull Nominee 2 Limited (the "**Chargor**")

2

For official use

Filing in this form

Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2

Date of creation of charge

Date of creation

d1 d2 m0 m9 y2 y0 y1 y1

3

Description

Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Supplemental Legal Charge being supplemental to a debenture dated 7 November 2002 and made between (1) Magnum Solihull Nominee 1 Limited as chargor, (2) the Chargor and (3) Anglo Irish Bank Corporation Limited as agent (the "**Agent**") (the "**Supplemental Legal Charge**")

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All and any moneys, obligations and liabilities now or in the future due, owing or incurred by each Obligor to the Finance Parties in whatever currency denominated whether actually or contingently and whether alone or jointly with any other person and whether as principal or surety under the Finance Documents including all interest, commissions, fees and all legal and other costs, charges and expenses which any Finance Party may charge any Obligor or incur under any Finance Document (the "**Secured Liabilities**")

Continuation page

Please use a continuation page if you need to enter more details

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5 Mortgagee(s) or person(s) entitled to the charge (if any)

	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge							
Name	Anglo Irish Bank Corporation Limited (the "Agent")							
Address	10 Old Jewry							
	London							
Postcode	E	C	2	R		8	D	N
Name								
Address								
Postcode								

Continuation page

Please use a continuation page if you need to enter more details

6 Short particulars of all the property mortgaged or charged

	Please give the short particulars of the property mortgaged or charged							
Short particulars	See continuation sheet 1 attached							

Continuation page

Please use a continuation page if you need to enter more details

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7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount Nil

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here

Signature

Signature

X K & L Gates LLP

X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record

Contact name JZL/JNO/6000203.00562

Company name K&L Gates LLP

Address One New Change

Post town London

County/Region

Postcode E C 4 M 9 A F

Country

DX 58 London/Chancery Lane WC2

Telephone 020 7648 9000



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register
- ☒ You have included the original deed with this form
- ☒ You have entered the date the charge was created
- ☒ You have supplied the description of the instrument
- ☒ You have given details of the amount secured by the mortgagee or chargee
- ☒ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☒ You have entered the short particulars of all the property mortgaged or charged
- ☒ You have signed the form
- ☒ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG01 - continuation page

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6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Continuation Sheet 1 of 1

Pursuant to clause 2 of the Supplemental Legal Charge, as continuing security for the payment of all Secured Liabilities, the Chargor charged in favour of the Agent to the extent its interest is a legal interest, by way of legal mortgage and, to the extent its interest is not a legal interest, by way of fixed charge, the property described in the Schedule to the Supplemental Legal Charge (set out below) Such property shall form part of the **"Real Property"** and the **"Charged Property"** for the purposes of the Debenture (and the terms and conditions set out therein) and each Chargor shall be bound and the Debenture shall be read and construed mutatis mutandis accordingly.

"Borrowers" means the companies listed in Schedule 1 of the Debenture,

"Debenture" means a debenture dated 7 November 2002 between (1) the Borrowers, (2) the Nominees and (3) the Agent;

"Facility Agreement" means the facility agreement dated 11 October 2002 between, amongst others, the borrowers listed in Schedule 1 to the Debenture and the Agent, as lender, as amended pursuant to a supplemental facility agreement dated 13 December 2007 between, inter alios, the same parties and as amended by a side letter dated 19 May 2011 as the same may have been or may be further amended, supplemented, novated, varied and/or restated from time to time,

"Finance Document" has the meaning given to it in the Facility Agreement and includes the Supplemental Legal Charge,

"Finance Parties" has the meaning given to it in the Facility Agreement,

"Guarantor" means a company listed in Part C of Schedule 1 to the side letter to the Facility Agreement dated 19 May 2011,

"Nominees" means the companies listed in Schedule 2 of the Debenture, and

"Obligor" means a Borrower, Nominee or a Guarantor

SCHEDULE

- 1 The freehold land known as 49 George Road, Solihull, as the same is registered at the Land Registry under title number WM230058
2. The freehold land known as Jarvis George Hotel, The Square, Solihull B91 3RF as the same is registered at the Land Registry under title number WM20666
- 3 The freehold land known as 45, 47, 51 to 57 (odd) George Road Solihull as the same is registered at the Land Registry under title number WM573767

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6	Short particulars of all the property mortgaged or charged
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Please give the short particulars of the property mortgaged or charged
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Short particulars	
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FILE COPY

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 4250993

CHARGE NO. 2

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A SUPPLEMENTAL LEGAL CHARGE
DATED 12 SEPTEMBER 2011 AND CREATED BY MAGNUM
SOLIHULL NOMINEE 2 LIMITED FOR SECURING ALL MONIES
DUE OR TO BECOME DUE FROM EACH OBLIGOR TO THE
FINANCE PARTIES ON ANY ACCOUNT WHATSOEVER UNDER
THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 14 SEPTEMBER 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 15 SEPTEMBER
2011

Dx



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES