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Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHFP025

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering

[] [] [] []

4250825

Name of company

* WALLIS RETAIL LIMITED

* Insert full name
of company

gives notice that:

By a resolution passed on 9 August 2001:

26 ordinary shares in the Company out of a total of 99 authorised but unissued ordinary shares of £1 each were converted into 26 cumulative participating preference shares of £1 each having the rights and being subject to the restrictions set out in the Company's Articles of Association.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

For and on behalf of
CLIFFORD CHANCE SECRETARIES LTD

Signed

M. McIntyre
Authorised Signatory

Designation† Secretary

Date 9/8/01

Presentor's name address and
reference (if any):
Clifford Chance Limited Liability
200 Aldersgate Street
London
EC1A 4JJ

Ref: MXXK/B0012/11204

For official Use

General Section

I Post room



LD6
COMPANIES HOUSE

0219
10/08/01