In accordance with Sections 859A and 859J of the Companies Act 2006

MR01 Particulars of a charge

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	A fee is payable with this form. Please see 'How to pay' on the last page	You can use the WebFiling service to file this form online Please go to www companieshouse gov uk			
1	You may use this form to register a charge created or evidenced by	What this form is NOT for You may not use this form to register a charge where there is no instrument. Use form MPAR	For further information, please refer to our guidance at www companieshouse gov uk		
	This form must be delivered to the Regis 21 days beginning with the day after the delivered outside of the 21 days it will be recourt order extending the time for delivery	date of creation o	ZXN6G*		
	You must enclose a certified copy of the iscanned and placed on the public record	nstrument with the LD3 01/6	05/2014 #60 NIES HOUSE		
1	Company details		For official use		
Company number	0 4 2 4 9 7 4 8		Filling in this form Please complete in typescript or in		
Company name in full	Kaspersky Labs Limited		bold black capitals		
	(the "Chargor")		All fields are mandatory unless specified or indicated by *		
2	Charge creation date		· · · · · · · · · · · · · · · · · · ·		
Charge creation date	$\begin{bmatrix} d_2 & d_3 \end{bmatrix}$ $\begin{bmatrix} m_0 & m_4 \end{bmatrix}$ $\begin{bmatrix} y_2 & y_0 \end{bmatrix}$	y 1 y 4			
3	Names of persons, security agents or trustees entitled to the charge				
	Please show the names of each of the pentitled to the charge	ersons, security agents or trustees			
Name	ING Bank N.V. as security agent for the Secured				
	Parties (the "Security Age				
Name					
Name					
Name					
	If there are more than four names, please tick the statement below I confirm that there are more than for trustees entitled to the charge	,			

	MR01 Particulars of a charge		
4	Description		
	Please give a short description of any land (including buildings), ship, aircraft or intellectual property registered (or required to be registered) in the UK which is subject to this fixed charge or fixed security	Continuation page Please use a continuation page if you need to enter more details	
escription	N/A		
5	Fixed charge or fixed security		
		.	
	Does the instrument include a fixed charge or fixed security over any tangible or intangible (or in Scotland) corporeal or incorporeal property not described above? Please tick the appropriate box		
	[✓] Yes		
	No		
6	Floating charge		
	Is the instrument expressed to contain a floating charge? Please tick the appropriate box		
	Yes Continue		
	[] No Go to Section 7		
	Is the floating charge expressed to cover all the property and undertaking of the company?		
	☐ Yes		
7	Negative Pledge		
	Do any of the terms of the charge prohibit or restrict the chargor from creating any further security that will rank equally with or ahead of the charge? Please tick the appropriate box		
	Yes		
	[∕] No		
		CHFP025	

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	MR01 Particulars of a charge		
8	Trustee statement •		
	You may tick the box if the company named in Section 1 is acting as trustee of the property or undertaking which is the subject of the charge	 This statement may be filed after the registration of the charge (use form MR06) 	
9	Signature		
	Please sign the form here		
Signature	Signature X CIfford Charce LIPX		
	This form must be signed by a person with an interest in the charge		

MR01 Particulars of a charge

Presenter information	Important information		
We will send the certificate to the address entered below. All details given here will be available on the public record. You do not have to show any details	Please note that all information on this form will appear on the public record.		
here but, if none are given, we will send the certificate to the company's Registered Office address	£ How to pay		
Contact name Laura Smallcombe 58-40539030	A fee of £13 is payable to Companies House in respect of each mortgage or charge filed on paper		
Company name Clifford Chance LLP			
	Make cheques or postal orders payable to 'Companies House'		
Address 10 Upper Bank Street	Outspanies House		
	☑ Where to send		
	You may return this form to any Companies House		
Post town London	address However, for expediency, we advise you to return it to the appropriate address below.		
County/Region	For companies registered in England and Wales:		
Postcode	The Registrar of Companies, Companies House,		
Country United Kingdom	Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff		
DX 149120 Canary Wharf 3	For companies registered in Scotland:		
Telephone 020 7006 1000	The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2,		
✓ Certificate	139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1		
We will send your certificate to the presenter's address	or LP - 4 Edinburgh 2 (Legal Post)		
if given above or to the company's Registered Office if you have left the presenter's information blank	For companies registered in Northern Ireland.		
	The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street,		
Checklist	Belfast, Northern Ireland, BT2 8BG		
We may return forms completed incorrectly or with information missing.	DX 481 N R Beifast 1		
with thiormation missing.	<i>i</i> Further information		
Please make sure you have remembered the	-		
following The company name and number match the	For further information, please see the guidance notes on the website at www companieshouse gov uk or		
information held on the public Register	email enquiries@companieshouse gov uk		
You have included a certified copy of the instrument with this form	This form is available in an		
You have entered the date on which the charge	1		
was created	alternative format. Please visit the		
You have shown the names of persons entitled to the charge	forms page on the website at		
You have ticked any appropriate boxes in Sections 3, 5, 6, 7 & 8	www.companieshouse.gov.uk		
You have given a description in Section 4, if			
appropriate You have signed the form			
You have enclosed the correct fee			
Please do not send the onginal instrument, it must be a certified copy			

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CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number: 4249748

Charge code: 0424 9748 0002

The Registrar of Companies for England and Wales hereby certifies that a charge dated 23rd April 2014 and created by KASPERSKY LABS LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 1st May 2014

↬

Given at Companies House, Cardiff on 6th May 2014





C L I F F O R D C H A N C E

EXECUTION VERSION

DATED 23 APRIL 2014

KASPERSKY LABS LIMITED

AND

KASPERSKY LAB UK LIMITED

IN FAVOUR OF

ING BANK N V AS SECURITY AGENT

SUPPLEMENTAL DEED OF CHARGE EXECUTED IN CONNECTION WITH THE AMENDMENT AND RESTATEMENT OF A TERM FACILITY AGREEMENT DATED 28 JANUARY 2013

SUPPLEMENTAL TO A DEED OF CHARGE DATED 31 JANUARY 2013

We hereby certify that, save for material redacted prisonnt to \$859 G of the Companier Act 2006, this is a time copy of the original.

Signed: Clifford Chance Date: 28 April 2014

Clifford Chance LLP

10 Upper Bank Street

London E14 5 JJ

Contents

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3	Supplemental Security	. 2
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6	Governing Law	4

THIS SUPPLEMENTAL DEED OF CHARGE (the "Supplemental Charge") is made by way of deed on 23 April 2014

BY

- (1) KASPERSKY LABS LIMITED registered in England and Wales with company number 04249748 ("Kaspersky Labs"), and
- (2) KASPERSKY LAB UK LIMITED registered in England and Wales with company number 03654151 ("Kaspersky UK"), in favour of
- (3) ING BANK N.V. as security agent for the Secured Parties on the terms and conditions set out in the Amended Facility Agreement (the "Security Agent" which expression shall include any person for the time being appointed as security agent or as an additional security agent for the purpose of, and in accordance with, the Amended Facility Agreement)

IT IS AGREED as follows

DEFINITIONS AND INTERPRETATION

1 1 Definitions

In this Supplemental Charge

- "Amended Facility Agreement" means the Original Facility Agreement as amended and restated by the Amendment and Restatement Agreement
- "Amended Secured Obligations" means the Secured Obligations as defined in the Original Security Document and including, for the avoidance of doubt, such obligations arising under the Finance Documents on and after the Effective Date of the Amendment and Restatement Agreement
- "Amendment and Restatement Agreement" means the amendment and restatement agreement dated on or about 11 April 2014 relating to the Original Facility Agreement between, among others, Kaspersky Labs as borrower and ING Bank N V as facility agent
- "Chargor" means each of Kaspersky UK and Kaspersky Labs
- "Original Security Document" means the account charge dated 31 January 2013 between the Chargors and ING Bank N V as security agent
- "Original Facility Agreement" means the facility agreement dated 28 January 2013 between, among others, Kaspersky Labs as borrower and ING Bank N V as facility agent as amended from time to time before the Effective Date of the Amendment and Restatement Agreement
- "Original Security" means the Security created under the Original Security Document

12 Terms defined in other Finance Documents

Unless defined in this Supplemental Charge, or the context otherwise requires, a term defined in the Original Security Document, the Amendment and Restatement Agreement or the Amended Facility Agreement has the same meaning in this Supplemental Charge or any notice given under or in connection with this Supplemental Charge.

1.3 Construction

- The rules of construction set out in clause 1.3 (Construction) of the Original Security Document shall apply to the construction of this Supplemental Charge.
- In this Supplemental Charge any reference to the "Security Agent", a "Chargor", the "Facility Agent" or the "Secured Parties" shall be construed so as to include its or their (and any subsequent) successors and any permitted transferees in accordance with their respective interests
- From the Effective Date the Original Security Document shall be read and construed as one document with this Supplemental Charge.
- References in this Supplemental Charge to any Clause or Schedule shall be to a clause or schedule contained in this Supplemental Charge.

14 Third Party Rights

A person who is not a party to this Supplemental Charge has no right under the Contracts (Rights of Third Parties) Act 1999 to enforce or to enjoy the benefit of any term of this Supplemental Charge

2 CONFIRMATION OF EXISTING SECURITY

For the avoidance of doubt, each Chargor confirms for the benefit of the Finance Parties that with effect from the Effective Date, the Original Security shall (a) remain in full force and effect notwithstanding the amendments referred to in clause 4 (Restatement) of the Amendment and Restatement Agreement and (b) continue to secure its Amended Secured Obligations under the Finance Documents (including, but not limited to, under the Amended Facility Agreement).

3. SUPPLEMENTAL SECURITY

3 1 Fixed Charges

In addition and without prejudice to the security confirmation contained in Clause 2 (Confirmation of Existing Security) and without prejudice but subject only to the Original Security, each Chargor charges with full title guarantee in favour of the Security Agent as trustee for the Secured Parties for the payment and discharge of the Amended Secured Obligations, by way of first fixed charge, all of its rights, title and interest from time to time in and to each Deposit.

4 NOTICE OF CHARGE

Each Chargor shall on the date hereof deliver to the Security Agent (or procure the delivery of) a Notice of Charge in relation to each Deposit duly executed by, or on behalf of, each Chargor and each Chargor shall use all reasonable endeavours to procure from each account bank, building society, financial institution or other person with which any Deposit is opened or maintained, an acknowledgement in the form set out in such Notice of Charge.

5. MISCELLANEOUS

5.1 Incorporation of terms

The provisions of Clauses 2 (Covenant to Pay), 32 (Release), 72 (Undertakings), 8 (Further Assurance), 9 (Power of Attorney), 10 (Security Enforcement), 11.1 (Appointment and removal), 11.4 (Powers of Receivers), 11.6 (Protection of purchasers), 11.7 (Discretions), 12 (Effectiveness of Collateral), 12.5 (Implied Covenants for Title), 13 (Expenses, Stamp Taxes, Indemnity), 13 6 (Payments free of Deduction) 14 (Application of Proceeds), 15 (Other Security Interests), 17 (Assignment) and 19 (Enforcement) of the Original Security Document are incorporated into this Supplemental Charge as if set out in full in this Supplemental Charge, but so that references into those clauses to.

- 511 the "Facility Agreement" are references to the "Amended Facility Agreement",
- 512 the "Secured Obligations" are references to the "Amended Secured Obligations"; and
- 5 1 3 "this Agreement" are references to this Supplemental Charge.

5.2 Original Security Document

Except insofar as supplemented and amended by this Supplemental Charge, the Original Security Document shall remain in full force and effect

5.3 No merger

For the avoidance of doubt, any charge or assignment (whether at law or in equity) created by the Original Security Document shall continue in full force and effect notwithstanding this Supplemental Charge and shall not merge in any security constituted by this Supplemental Charge or be released, extinguished or affected in any way by the security constituted by this Supplemental Charge

54 Counterparts

This Supplemental Charge may be executed in any number of counterparts, and this has the same effect as if the signatures on the counterparts were on a single copy of this Supplemental Charge

6 **GOVERNING LAW**

This Supplemental Charge and any non-contractual obligations arising out of or in connection with it are governed by English law.

THIS SUPPLEMENTAL CHARGE has been signed on behalf of the Security Agent and executed as a deed by each Chargor and is delivered by it on the date specified above.

EXECUTION PAGES TO SUPPLEMENTAL CHARGE

Chargor

EXECUTED as a DEED by KASPERSKY LABS LIMITED

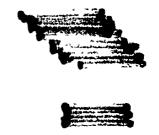
in the presence of.

Director

Name of Director

Director/Secretary

indred //k/10000 . . . Name of Director/Secretary





EXECUTED as a DEED by

KASPERSKY LAB UK LIMITED

in the presence of:

Cuseum Raspersty

Name of Director

Witness

Andrey Tikhonov

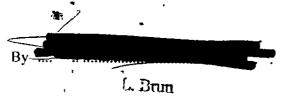
Name of Witness

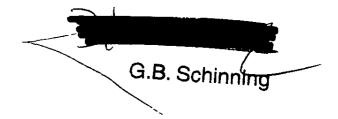




The Security Agent

SIGNED for and on behalf of ING BANK N.V.





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