

**Return of Allotment of Shares**

*Please complete in typescript,  
or in bold black capitals.*

CHFP010

**Company Number**

4247143

**Company Name in full**

O2 Holdings Limited

**Shares allotted (including bonus shares):**

Date or period during which shares  
were allotted

(if shares were allotted on one date enter that  
date in the "from" box)

From

Day Month Year

1 4 0 1 2 0 0 2

To

Day Month Year

--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

38,060,000

Nominal value of each share

€1.00

Amount (if any) paid or due on each  
share (including any share premium)

€1.00

**List the names and addresses of the allottees and the number of shares allotted to each overleaf**

**If the allotted shares are fully or partly paid up otherwise than in cash please state:**

% that each share is to be treated as  
paid up

--	--	--

Consideration for which the shares  
were allotted

(This information must be supported by the duly  
stamped contract or by the duly stamped particulars  
on Form 88(3) if the contract is not in writing)


**When you have completed and signed the form send it to  
the Registrar of Companies at:**

**Companies House, Crown Way, Cardiff, CF14 3UZ**  
For companies registered in England and Wales

**DX 33050 Cardiff**

**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**  
For companies registered in Scotland

**DX 235 Edinburgh**



A33  
COMPANIES HOUSE

\*A2XJ88W0\*

0108  
07/03/02

# Names and addresses of the allottees (List joint share allotments consecutively)

Company No 4247143

Shareholder details	Shares and share class allotted	
<b>Name</b> O2 Limited	<b>Class of shares allotted</b> e1.00 Ordinary	<b>Number allotted</b> 38,060,000
<b>Address</b> 5 Longwalk Road, Stockley Park East, Uxbridge, Middlesex, England		
<b>UK postcode</b> UB11 1TT		
<b>Name</b>	<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b>		
<b>UK postcode</b>		
<b>Name</b>	<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b>		
<b>UK postcode</b>		
<b>Name</b>	<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b>		
<b>UK postcode</b>		

Please enter the number of continuation sheets (if any) attached to this form

0

Signed [Signature] For and on behalf of O2 Secretaries Limited

Date 6/3/02

~~A director / secretary / administrator / administrative receiver / receiver manager / receiver~~

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

PP 5E203, mmO2 plc, 5 Longwalk Road, Stockley Park,

Uxbridge, Middlesex, UB11 1TT, UK

Tel

DX number

DX exchange