



88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

4247143

Company Name in full

O2 Holdings Limited

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To										
	Day	Month	Year	Day	Month	Year								
	1	5	0	9	2	0	0	3						
Class of shares <small>(ordinary or preference etc)</small>	Ordinary													
Number allotted	56,756,519													
Nominal value of each share	€1.00													
Amount (if any) paid or due on each share <small>(including any share premium)</small>	€1.00													

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB



Names and addresses of the allottees (List joint share allotments consecutively)

Company No 4247143

Shareholder details	Shares and share class allotted	
Name O2 Limited	Class of shares allotted £1.00 Ordinary	Number allotted 56,756,519
Address Wellington Street, Slough, Berkshire		
UK postcode SL1 1YP		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

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For and on behalf of O2 Secretaries Limited

Signed [Signature]

Date 17/09/03

~~A director / secretary / administrator / administrative receiver / receiver manager / receiver~~

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Secretarial Services Manager, mm02 plc, Wellington	
Street, Slough, Berkshire, SL1 1YP, UK	
Tel	
DX number	DX exchange

