CHEVRON UNITED KINGDOM LIMITED

(Company number 04245760)

(the "Company")

Solvency statement under section 643 of the Companies Act 2006 made for the purposes of section 642 of the Companies Act 2006 on 21 May 2012.

We.

Richard Bridgmore Brown

Siriporn Chaiyasuta

Stewart William Wright

being all the directors of the Company as at the date of this statement, having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that

- 1 as regards the Company's situation as at the date of this statement, there is no ground on which the Company could at the date of this statement be found to be unable to pay (or otherwise discharge) its debts,
- 2 taking into account the current intention to commence the winding up of the Company within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of such winding up of the Company, and
- 3 should winding up of the Company not be commenced within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Name of Director	Signature
Richard Bridgmore Brown Director	RATON
Sırıporn Chaiyasuta Director	Maryant
Stewart William Wright Director	SWM

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