

LIQ01

Notice of statutory declaration of solvency



Companies House

For further information, please
refer to our guidance at
www.gov.uk/companieshouse

1 Company details

Company number 0 4 2 4 5 7 4 4

Company name in full Diageo US Holdings

→ Filling in this form

Please complete in typescript or in
bold black capitals.

2 Name of person delivering the notice

Full forename(s) Karen

Surname Spears

3 Address of person delivering the notice

Building name/number 25 Farringdon Street

Street

Post town London

County/Region

Postcode E C 4 A 4 A B

Country

4 Capacity in which the person is acting in relation to the company

Joint Liquidator

LIQ01

Notice of statutory declaration of Solvency

5

Attachments

I attach:

- ☒ Declaration of solvency.
- ☒ Statement of assets and liabilities.

6

Sign and date

Signature

Signature

X



X

Signature date

^d
2

^d
7

^m
0

^m
6

^y
2

^y
0

^y
2

^y
2

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Karen Spears									
Company name	RSM UK Restructuring Advisory LLP									
Address	25 Farringdon Street									
Post town	London									
County/Region										
Postcode	E	C	4	A		4	A	B		
Country										
DX										
Telephone	0203 201 8000									

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed the form.

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Company Number 04245744

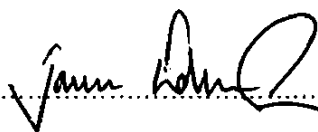
Name of Company Diageo US Holdings

Presented by: The Company

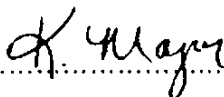
Declaration of Solvency

We

James Matthew Crayden Edmunds
 16 Great Marlborough Street
 London
 United Kingdom
 W1F 7HS



Kara Elizabeth Major
 16 Great Marlborough Street
 London
 United Kingdom
 W1F 7HS



Being a majority of the Directors of Diageo US Holdings do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up.

We append a statement of the company's assets and liabilities as at 20 June 2022, being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at 16 GREAT MARLBOROUGH STREET, LONDON W1F 7HS

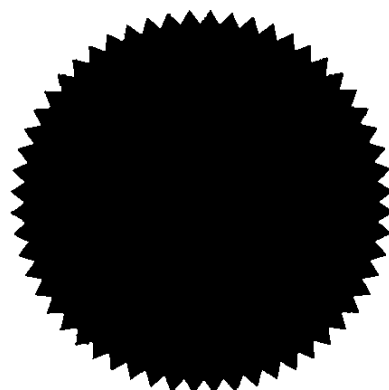
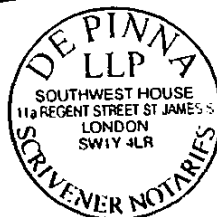
This TWENTIETH day of JUNE 2022

Before me,



Solicitor or Commissioner of Oaths

DAVID NOEL LLOYD FAWCETT
 Notary Public of London, England
 Empowered to administer Oaths



Company Number 04245744
 Name of Company Diageo US Holdings

Statement as at 20 June 2022 showing assets at estimated realisable values and liabilities expected to rank for payment.

	Book Value	Estimated to Realise
	£	£
Assets Subject to Specific Charge	Nil	Nil
Assets Subject to Fixed Charge	Nil	Nil
Assets Subject to Floating Charge	Nil	Nil
Assets not Subject to Charge		
Inter company balances	1,365	1,365
Available to creditors	1,365	1,365

Liabilities:

Secured by floating charge(s)	Nil
Estimated cost of the winding-up and other expenses	Nil
Estimated Interest accruing until payment of debts in full	Nil
Creditors estimated to rank for payment) (including any preferential claims)	Nil
Estimated surplus after paying debts in full	£ 1,365

Remarks:

The costs and expenses of the liquidation are being met by a third party.

