



Please complete in typescript,
or in bold black capitals.

CHFP041

88(2)

Return of Allotment of Shares

Company Number

4244798

Company name in full

W. P. Carey & Co. Limited

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(if shares were allotted on one date
enter that date in the "from" box.)

From
Day Month Year

05062002

To
Day Month Year

Class of shares
(ordinary or preference etc.)

Ordinary

Number allotted

44,999

Nominal value of each share

£1.00

Amount (if any) paid or due on each
share (including any share premium)

£1.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:



Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235
for companies registered in Scotland Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Carey Asset Management Corporation	Class of shares allotted Ordinary	Number allotted 44,999
Address 50 Rockefeller Plaza, New York, NY 10020, USA		
UK Postcode L L L L L L L L		
Name _____	Class of shares allotted _____	Number allotted _____
Address _____		
UK Postcode L L L L L L L L		
Name _____	Class of shares allotted _____	Number allotted _____
Address _____		
UK Postcode L L L L L L L L		
Name _____	Class of shares allotted _____	Number allotted _____
Address _____		
UK Postcode L L L L L L L L		
Name _____	Class of shares allotted _____	Number allotted _____
Address _____		
UK Postcode L L L L L L L L		

Please enter the number of continuation sheet(s) (if any) attached to this form

Signed

James Hodge

Date

5th June 2002

A director / secretary / administrator / administrative manager / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Reed Smith Warner Cranston

Minerva House, 5 Montague Close, London

SE1 9BB

Tel 020 7403 2900

DX number 39904

DX exchange London Bridge South