

MISYS INVESTMENT (US) 2014 LIMITED

(registered number 4243437)
(the Company)

SOLVENCY STATEMENT MADE FOR THE PURPOSE OF

SECTION 642 OF THE COMPANIES ACT 2006

This solvency statement is made on *4 February* 2011

The Company is proposing that the share capital be reduced by cancelling the sum of US\$0 73860 paid up or credited as paid up on each issued but partly paid ordinary share of US\$1 00 each in the capital of the Company (being a US Dollar equivalent of £174,779,000) and the same amount so cancelled be credited to the profit and loss reserve of the Company

We Tim Homer, Richard Thorp and Misys Corporate Director Limited, all of the directors of the Company, as at the date of this solvency statement, have each formed the opinion

- (a) that as at the date of this solvency statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and
- (b) that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this solvency statement

In forming this opinion, the directors have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

Signed by all of the directors of the Company

Tim Homer

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Richard Thorp

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Misys Corporate Director Limited
acting by Sarah Brain

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