

The Insolvency Act 1986

Statement of Company's AffairsPursuant to section 95/99 of the Insolvency Act
1986**S.95/99**

To the Registrar of Companies

For Official Use

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Company Number

04242687

(a) Insert full name of
company

Name of Company

(a) Plymouth Argyle Football Company (Holdings) Limited

(b) Insert full name and
addresses

I/We (b)

Cameron Gunn
ReSolve Partners LLP
One America Square
Crosswall
London
EC3N 2LB

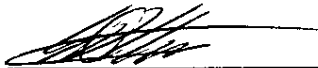
Mark Supperstone
ReSolve Partners LLP
One America Square
Crosswall
London
EC3N 2LB

Simon Harris
ReSolve Partners LLP
One America Square
Crosswall
London
EC3N 2LB

(c) Insert date

the liquidator(s) of the above-named company attaches a statement of the company's
affairs as at (c) 15 December 2011

Signed



Date 15 December 2011

Presenter's name,
address and reference
(if any)

ReSolve Partners LLP
One America Square
Crosswall
London
EC3N 2LB

For Official Use

Liquidation Section

Post Room



A0015ZQ2

A15

19/12/2011

#132

COMPANIES HOUSE

MONDAY

Statement of Affairs

Name of Company

Plymouth Argyle Football Company (Holdings) Limited

Company number

04242687

(a) Insert name
and address of
registered office
of the company

Statement as to the affairs of (a) Plymouth Argyle Football Company (Holdings) Limitedc/o ReSolve Partners LLP, One America Square, Crosswall, London, EC3N 2LB

(b) Insert date

On the (b) 15 December 2011, the date that the Company entered Liquidation

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of
the affairs of the above named company as at (b) 15 December 2011 the date that the company entered liquidation

Full name

THOMAS KEITH TOOP

Signed

[Signature]

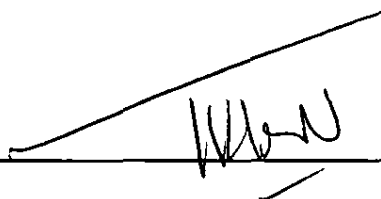
Dated

15/12/2011

A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge:		
Total assets subject to fixed charge	-	-
Less amounts owing under fixed charge	-	-
Fixed charge surplus / (deficit)	-	-
Assets subject to floating charge		
Total assets subject to floating charge	-	-
Uncharged assets		
Plymouth Argyle Football Company Limited - Company Voluntary Arrangement	1,511,549	10,000
Total uncharged assets	1,511,549	10,000
Estimated total assets available to preferential creditors	1,511,549	10,000

Signature
Date:


15/12/2011

A1 - Summary of Liabilities

	Estimated to Realise £
Estimated total assets available for preferential creditors	<u>10,000</u>
Preferential creditors	
Employees	
Redundancy Payments Office	
Total preferential claims	<u>-</u>
Estimated surplus/(deficit) as regards preferential creditors	<u>10,000</u>
Estimated prescribed part of net property where applicable (carry forward)	<u></u>
Estimated total assets available for floating charge holders	<u>10,000</u>
Debts secured by floating charges (b/f from fixed charge shortfall)	<u></u>
Estimated surplus/(deficit) of assets after floating charges	<u>10,000</u>
Estimated prescribed part of net property where applicable (brought down)	<u>-</u>
Total assets available to unsecured creditors	<u>10,000</u>
Unsecured claims	
Trade creditors	4,419,660
Total unsecured claims	<u>4,419,660</u>
Estimated surplus/(deficit) as regards non-preferential creditors	<u>(4,409,660)</u>
Issued and called up capital	
Ordinary shares	2,100
Total shareholding	<u>2,100</u>
Estimated total (deficit)/surplus as regards members	<u>(4,411,760)</u>

Signature
Date


15/12/2011

B - Company Creditors

Note You must include all creditors and identify any creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over the property in the Company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of security	Date security given	Value of security £
Abe Sam (Kagami)	9-9 Minaminoto, Shinjuku-ku, Tokyo, Japan	50,000 00	-	-	-
Anthony Wrathall	Marine Lodge, Cliff Road, Torquay, TQ2 6RE	850,000 00	-	-	-
David Rowe	42 Arkwright Road, London, NW3 6BH	100,000 00	-	-	-
K&K Consortium Limited	c/o 35 Vine Street, London, EC3N 2AA	400,000 00	-	-	-
K&K Shonan Management Corporation	4-1-8 Toranomon, Toranomon 4-Chrome MT Bldg 7E, Minato-ku	308,890 00	-	-	-
Maspoint Limited	c/o 35 Vine Street, London, EC3N 2AA	857,479 00	-	-	-
Paul Stapleton	318 Tavistock Road, Derriford, Plymouth, PL6 8AL	183,255 00	-	-	-
RAG	Ayot Montfichet, Ayot St Peter, Welwyn, AL6 9BH	335,000 00	-	-	-
RAG Associates	Ayot Montfichet, Ayot St Peter, Welwyn, AL6 9BH	323,000 00	-	-	-
Robert Dennerly	Waverely, 17 Compton Park Road, Marnamhead, PL3 5BU	283,146 00	-	-	-
Sir Roy Gardner 2006 Settlement	Ayot Montfichet, Ayot St Peter, Welwyn, AL6 9BH	22,000 00	-	-	-
KKC	9-9 Minaminoto, Shinjuku-ku, Tokyo, Japan	400,000 00	-	-	-
KKS	c/o Thomas Keith Todd	306,890 00	-	-	-
HM Revenue & Customs	Insolvency Operations, 3rd Floor, North West, Queens Dock, L74 4AA	0 00	-	-	-
HM Revenue & Customs	Durrington Bridge House, Barrington Road, Worthing, BN12 4NE	0 00	-	-	-
HM Revenue & Customs	Insolvency Claims Handling, Lindsifame Building, Newcastle Upon Tyne, NE98 1ZZ	0 00	-	-	-
Total		4,419,660 00			-

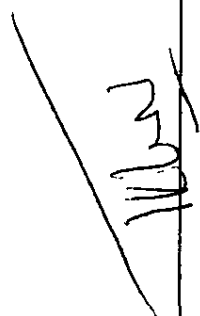
Signature _____

Date 15/12/2011

C- Company Members

Name of shareholder or member	Address (with postcode)	Type of share	Number of shares	Nominal value £	Total value of holding £ .
Anthony Earl Wrathall	Manne Lodge, Cliff Road, Torquay, TQ2 6RE	Ordinary	343	1	343 00
Robert Edwin Dennerly	Waverely, 17 Compton Park Road, Mannamead, PL3 5BU	Ordinary	343	1	343 00
Paul David Stapleton	318 Tavistock Road, Derriford, Plymouth, PL6 8AL	Ordinary	343	1	343 00
K&K Shonan Management Corporation	4-1-8 Toranomon, Toranomon 4-Chrome MT Bldg 7E, Minato-ku	Ordinary	420	1	420 00
K&K Consortium Limited	c/o 35 Vine Street, Londonm, EC3N 2AA	Ordinary	275	1	275 00
Yasuaki Kagami		Ordinary	376	1	376 00

Total		2,100 00	2,100 00
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Signature 

Date 15/12/2011