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Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHFP025

Please do not
write in
this margin

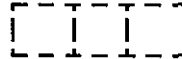
Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering



4241161

Name of company

* BET365 GROUP LIMITED

* insert full name
of company

gives notice that:

160,700 "B" ordinary shares of £0.01 each in issue in the capital of the Company have been converted into 160,700 ordinary shares of £0.01 each having the rights and obligations as set out in the Company's articles of association - adopted on 22 July 2005.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation † Director

Date

9/09/2005

Presentor's name address and
reference (if any):
Knight & Sons
The Brampton
Newcastle - under - Lyme
Staffordshire
ST5 0QW

Ref: RHS/AG/81024.162

For official Use
General Section

