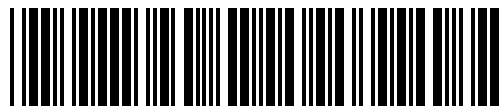


**Return of Allotment of Shares**Company Name: **Polar Capital Holdings Plc.**Company Number: **04235369**Received for filing in Electronic Format on the: **05/06/2023**

XC50SSX6

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	25/05/2023	25/05/2023

Class of Shares:	ORDINARY	Number allotted	405154
Currency:	GBP	Nominal value of each share	0.025
		Amount paid:	0.025
		Amount unpaid:	0

Non-cash consideration

IN RESPECT OF THE 405,154 SHARES, THE NON CASH CONSIDERATION WAS TRANSFERRED BY DELIVERY OF 200 P MANAGER PREFERENCE SHARES, 300 V MANAGER PREFERENCE SHARES, 300 V1 MANAGER TEAM MEMBER PREFERENCE SHARES, AND 300 V2 MANAGER TEAM MEMBER PREFERENCE SHARES WITHIN THE PROVISIONS OF ARTICLE 3 OF THE ARTICLES OF ASSOCIATION OF POLAR CAPITAL PARTNERS LIMITED

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	101195879
Currency:	GBP	Aggregate nominal value:	2529896.98

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	101195879
		Total aggregate nominal value:	2529896.98
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.