

Section 89(3)

Form 4.70

The Insolvency Act 1986

Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S.89(3)

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

For official use

Company number

4233651

Insert full name of
company

Name of company


Grosvenor CE Acquisitions Limited

Insert full names and
addresses

I Jeremy Simon Spratt
 KPMG LLP
 8 Salisbury Square
 London
 EC4Y 8BB

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Dated

4/12/07

Presenter's name, address
and reference (if any)

KPMG LLP
8 Salisbury Square
London EC4Y 8BB

Ref CJS

MVL WP04 / Apr 1998

For Official Use

Insol

SATURDAY



A8JAZVPU

A59

22/12/2007

3

COMPANIES HOUSE

The Insolvency Act 1986

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Company number 4233651Name of company Grosvenor CE Acquisitions LimitedPresented by JS Spratt, KPMG LLP

Declaration of Solvency

We Jeremy Henry Moore Newsum, Nicholas Richard Scarles, Stuart Robert Hartley Beevor, Timothy Leslie Budden and Stephen Jeremy Moore

all of 70 Grosvenor Street, London W1K 3JP

being all the directors of Grosvenor CE Acquisitions Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

We append a statement of the company's assets and liabilities as at 14 December 2007, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at 70 Grosvenor Street, London W1K 3JP
this 17th day of December 2007

Before me,

JAMES KERR MILLIGAN

J. KERR MILLIGAN
Notary Public of London, Eng. and

Solicitor or Commissioner of Oaths



Signature(s) of person(s) making declaration

Jeremy Henry Moore Newsum

Nicholas Richard Scarles

Stuart Robert Hartley Beevor

Timothy Leslie Budden

Stephen Jeremy Moore

[Handwritten signatures of the five directors]

Statement as at 14 December 2007 showing assets at estimated realisable values and liabilities expected to rank

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		£
	Balance at Bank	
	Cash in Hand	
	Marketable Securities	
	Bills Receivable	
	Trade Debtors	
	Loans and Advances	38
	Unpaid Calls	
	Stock in Trade	
	Work in progress	
	Freehold Property	
	Leasehold Property	
	Plant and Machinery	
	Furniture, Fittings, Utensils etc	
	Patents, Trade Marks etc	
	Investments other than Marketable Securities	313,139,721
	Other Property, viz	
	Estimated Realisable Value of Assets	£ 313,139,759
Liabilities		£
	Secured on specific assets, viz	
	Secured by a Floating Charge(s)	
	Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
	Trade accounts	
	Bills payable	
	Accrued expenses	
	Other liabilities	
	Contingent liabilities	NIL
Estimated Surplus after paying Debts in full		£ 313,139,759

Note Costs of liquidation to be paid by Grosvenor Overseas Holdings Limited
The company accounts in Euros which have been converted at £1 = €1 3993