

**Liquidator's Progress
Report****S.192****Pursuant to Sections 92A and 104A and 192
of the Insolvency Act 1986**

To the Registrar of Companies

Company Number

04224581

Name of Company

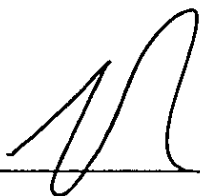
MSREF (UK Mezzco II) Limited

I / We
Malcolm Cohen
55 Baker Street
London
W1U 7EU

the liquidator(s) of the company attach a copy of my/our Progress Report
under section 192 of the Insolvency Act 1986

The Progress Report covers the period from 24/05/2013 to 18/11/2013

Signed



Date

19 NOV 2013

BDO LLP
55 Baker Street
London
W1U 7EU

Ref 00228301/MAC/SMB/RF

WEDNESDAY



A20

27/11/2013

COMPANIES HOUSE

#174

MSREF (UK Mezzco I) Limited
MSREF (UK Mezzco II) Limited
MSREF (UK Mezzco III) Limited
("the Companies") - All In Members' Voluntary Liquidation

Report presented to Meeting Relating to Shareholders held at the offices of
BDO LLP, 55 Baker Street, London, W1U 7EU on 18 November 2013

I present, for your information, my progress report on the liquidation for the period 24 May 2013 to 18 November 2013 as follows

Statutory Information

I, Malcolm Cohen, of BDO LLP, 55 Baker Street, London, W1U 7EU was appointed as liquidator of the Companies on 24 May 2013

The Companies' previous registered office was 1st Floor, Phoenix House, 18 King William Street, London, EC4N 7BP, and was changed to 55 Baker Street, London, W1U 7EU following my appointment. The Companies' principal trading address was 20 Churchill Place, Canary Wharf, London, E14 5HJ. The Companies had no other trading styles.

Receipts & Payments

There have been no receipts and payments in the liquidations of the Companies.

The costs of the liquidations will be met by an associated party.

Distributions in specie of the intercompany debtor balances owed to the Companies as per the attached schedule were made to their respective shareholders earlier today.


Liquidation Closure

Formal tax clearance from HM Revenue & Customs has been received in respect of Corporation Tax for the pre-liquidation period, together with confirmation that no further returns are required and there are no objections to the liquidations being closed.

The shareholders are invited to consider the following resolutions:

- 1 That the Liquidator's report and accounts to 18 November 2013 be and are hereby approved
- 2 That the Liquidator is authorised to dispose of the Companies' books and records one year after the dissolution of the Companies
- 3 The Liquidator is released.

The resolutions were all duly approved


Malcolm Cohen
Chairman

Intercompany debtor schedule

Company	Intercompany debtor balance (£)
MSREF (UK Mezzco I) Limited	187,031
MSREF (UK Mezzco II) Limited	191,813
MSREF (UK Mezzco III) Limited	5,229

MSREF (UK Mezzco II) Limited
(In Liquidation)
Liquidator's Abstract of Receipts & Payments

**Statement
of Affairs**

**From 24/05/2013
To 18/11/2013**

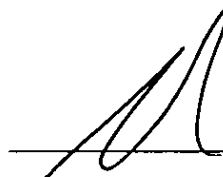
NIL

REPRESENTED BY

NIL

Note

A distribution in specie of the intercompany debtor balance owed to the Company of £191,813 was made to the Company's member on 18 November 2013



Malcolm Cohen
Liquidator