

Section 94

Form 4.71

Return of Final Meeting in a  
Members' Voluntary Winding Up

Pursuant to Section 94 of the  
Insolvency Act 1986

To the Registrar of Companies

**S.94**

Company Number

04224581

Name of Company

MSREF (UK Mezzco II) Limited

I/We Malcolm Cohen  
55 Baker Street  
London  
W1U 7EU

Note The copy account must be  
authenticated by the written  
signature(s) of the Liquidator(s)

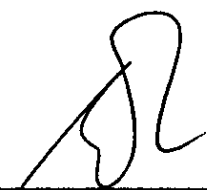
give notice that a general meeting of the company was duly held on/~~summoned for~~ 18 November 2013  
pursuant to section 94 of the Insolvency Act 1986, for the purpose of having an account (of which a copy is  
attached) laid before it showing how the winding up of the company has been conducted, and the property of  
the company has been disposed of and that the same was done accordingly / ~~no quorum was present at the~~  
~~meeting.~~

The meeting was held at 55 Baker Street, London, W1U 7EU

The winding up covers the period from 24 May 2013 (opening of winding up) to the final meeting (close of  
winding up)

The outcome of the meeting (including any resolutions passed at the meeting) was as follows

Signed



Date 19 November 2013

BDO LLP  
55 Baker Street  
London  
W1U 7EU

Ref 00228301/MAC/SMB/RF



MSREF (UK Mezzco I) Limited  
MSREF (UK Mezzco II) Limited  
MSREF (UK Mezzco III) Limited  
("the Companies") - All In Members' Voluntary Liquidation

Report presented to Meeting Relating to Shareholders held at the offices of  
BDO LLP, 55 Baker Street, London, W1U 7EU on 18 November 2013

I present, for your information, my progress report on the liquidation for the period 24 May 2013 to 18 November 2013 as follows

**Statutory Information**

I, Malcolm Cohen, of BDO LLP, 55 Baker Street, London, W1U 7EU was appointed as liquidator of the Companies on 24 May 2013

The Companies' previous registered office was 1<sup>st</sup> Floor, Phoenix House, 18 King William Street, London, EC4N 7BP, and was changed to 55 Baker Street, London, W1U 7EU following my appointment. The Companies' principal trading address was 20 Churchill Place, Canary Wharf, London, E14 5HJ. The Companies had no other trading styles.

**Receipts & Payments**

There have been no receipts and payments in the liquidations of the Companies

The costs of the liquidations will be met by an associated party.

Distributions in specie of the intercompany debtor balances owed to the Companies as per the attached schedule were made to their respective shareholders earlier today

**Liquidation Closure**

Formal tax clearance from HM Revenue & Customs has been received in respect of Corporation Tax for the pre-liquidation period, together with confirmation that no further returns are required and there are no objections to the liquidations being closed

The shareholders are invited to consider the following resolutions

- 1 That the Liquidator's report and accounts to 18 November 2013 be and are hereby approved
- 2 That the Liquidator is authorised to dispose of the Companies' books and records one year after the dissolution of the Companies
- 3 The Liquidator is released.

The resolutions were all duly approved

  
Malcolm Cohen  
Chairman

## Intercompany debtor schedule

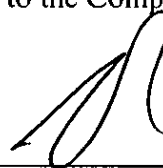
Company	Intercompany debtor balance (£)
MSREF (UK Mezzco I) Limited	187,031
MSREF (UK Mezzco II) Limited	191,813
MSREF (UK Mezzco III) Limited	5,229

**MSREF (UK Mezzco II) Limited**  
**(In Liquidation)**  
**Liquidator's Abstract of Receipts & Payments**  
**From 24 May 2013 To 18 November 2013**

S of A £	£	£
		<b>NIL</b>
REPRESENTED BY		<b>NIL</b>

**Note**

A distribution in specie of the intercompany debtor balance owed to the Company of £191,813 was made to the Company's member on 18 November 2013



Malcolm Cohen  
Liquidator