Please do not

write in

this margin

Please complete legibly, preferably in black type or bold block lettering

* Insert full name of company

392370/10.

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

1213920

To the Registrar of Compani	ies -	For offic
(Address overleaf - Note 6)		
Name of company	ing the state of t	l <u> </u>

* Chatham Financial Europe Limited (the "Mortgagor")

ial use Company number 04223247

Date of creation of the charge

10 March 2004

Description of the instrument (if any) creating or evidencing the charge (note 2)

Rent Deposit Deed (the "Deed") made between the Mortgagee and the Mortgagor dated 10 March 2004.

Amount secured by the mortgage or charge

£100,786.80 (one hundred thousand, seven hundred and eighty six pounds and eighty pence) (the "Initial Deposit")

Names and addresses of the mortgagees or persons entitled to the charge

Liverpool Victoria Friendly Society Limited (the "Mortgagee")

Country Gates

Bournemouth

Dorset

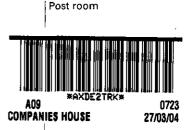
Postcode BHI 2NP

Presentor's name, address and reference (if any): Osborne Clarke 2 Temple Back East Temple Quay BS1 6EG DX 7818 Bristol

(cf: JT/SLBW/0882929

Time critical reference

For official use Mortgage section



Com 395-1/2

Short particulars of all the property mortgaged or charged	_
All the interest of the Mortgagor in respect of the Initial Deposit held by the Mortgagee in an account at the National Westminster Bank Plc in the name of the Mortgagee (the "Account"). In addition all sums that may become payable by the Mortgagor to the Mortgagee under the Deed are also charged to the Mortagee.	Please do not write in this margin
	Please complete legibly, preferably in black type or bold block lettering
	A fee of £10 is payable to Companies House
Particulars as to commission allowance or discount (note 3)	
NIL	register entry for a mortgage or charge.

Date

25 March 2004

Notes.

Signed Osborne Clark

*Delete as appropriate

(See Note 5)

- 1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5. Cheques and Postal Orders are to be made payable to Companies House.
- 6. The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04223247

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A RENT DEPOSIT DEED DATED THE 10th MARCH 2004 AND CREATED BY CHATHAM FINANCIAL EUROPE, LTD FOR SECURING £100,786.80 DUE OR TO BECOME DUE FROM THE COMPANY TO LIVERPOOL VICTORIA FRIENDLY SOCIETY LIMITED WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 27th MARCH 2004.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 31st MARCH 2004.





